

The Bau goldfield has multiple deposits providing many mining opportunities

Four main mineralisation styles recognized

- Disseminated sediment hosted (Carlin style) Jugan Hill, Kapor
- Silica replacement and breccias Young's Hill, Bau Ridge
- Manganese-calcite +/- quartz veins (Taiton, Kapor)
- Porphyry hosted gold and skarn (Bau Ridge, part Young's Hill)

Most deposits have elements of several styles

Definite “boiling” textures seen in intrusive at Young's Hill puts part of system into epithermal environment – implications for depth potential

Core Logging & Cutting

- Refurbished core shed
- Built core cutting area
- Installed three additional core saws

Assay Lab & Sample Prep Setup

- SGS – independent accredited lab
- Fire assay for gold onsite
- ICP – other 20 elements sent to Port Klang/KL
- Available for other company operations
- Royalty for non-company samples
- Relocating Bong Mieu met lab to Bau

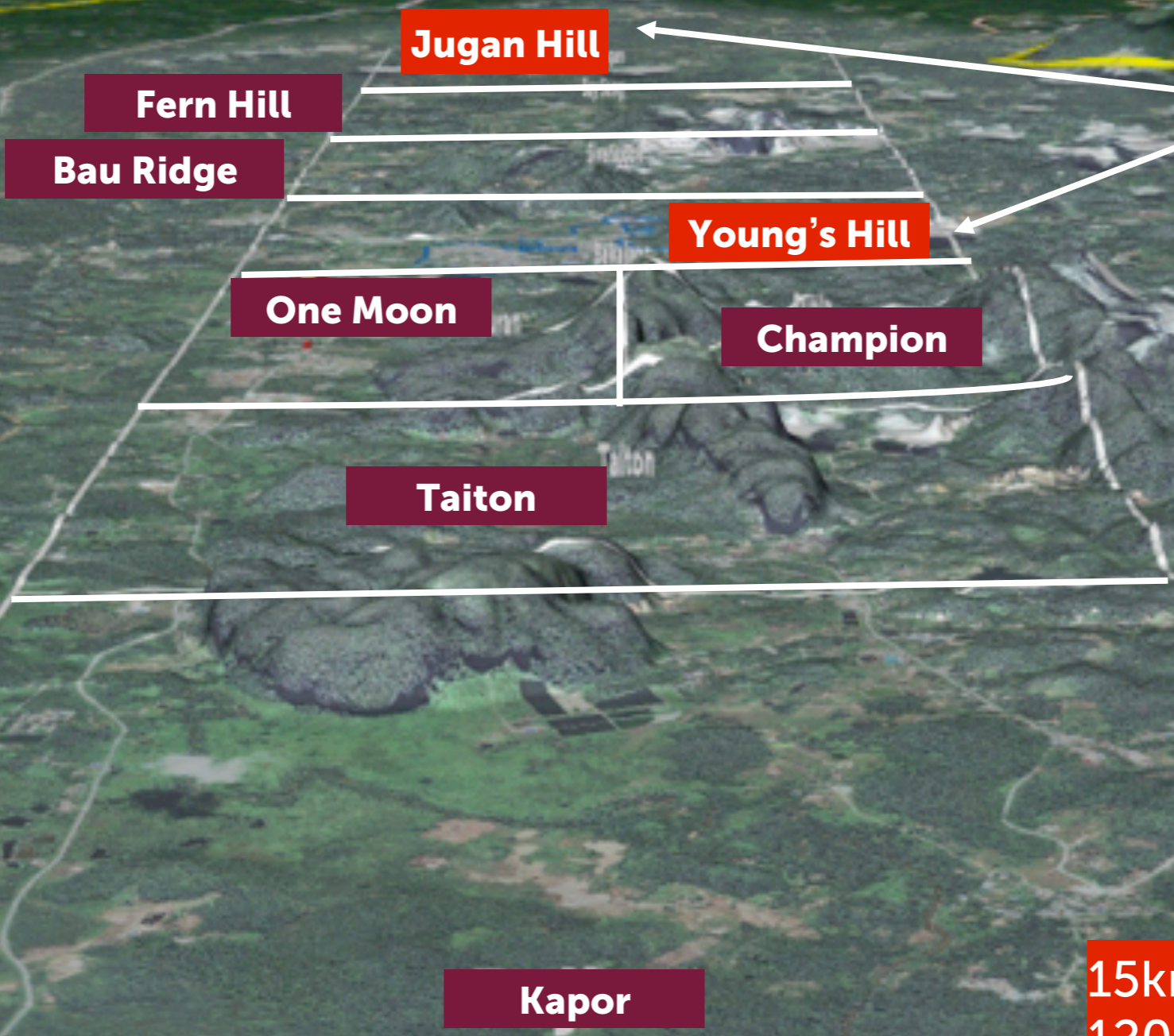
Resources

By sector – Feb 2012

Sector	Category	Tonnes (t)	Grade (g/t)Au	Ounces Au
Jugan Hill	Measured	3,425,000	1.44	158,500
	Indicated	10,259,000	1.52	500,600
	Inferred	507,000	1.00	16,300
Young's Hill	Indicated	1,857,000	2.02	120,400
	Inferred	10,638,000	1.53	524,100
Taiton	Indicated	1,517,000	2.75	134,000
	Inferred	3,419,000	1.75	192,000
Bau Ridge	Inferred	8,346,000	1.14	307,000
Kapor	Inferred	25,798,000	1.20	997,800
Fern Hill	Inferred	1,354,000	1.63	70,900
	Measured	3,425,000	1.44	158,500
	Indicated	13,633,000	1.72	755,000
	Measured + Indicated	17,058,000	1.67	913,500
	Inferred	50,062,000	1.31	2,108,100
	Measured + Indicated + Inferred	67,120,000	1.40	3,021,600

Deposit Sectors

Central Bau



In Feasibility

15km long
120 Sq Km
3Moz above 100m depth

Jugan Hill

Bau project

- Starts at surface, open all directions
- 659,100 oz Au M & I
- 2012 Target of + 1,000,000 oz Au

Resource

Jugan Hill

JUDDH-44
52.70m @ 4.64 g/t Au
incl. 21.00m @ 6.80 g/t Au
incl. 4.00m @ 11.97 g/t Au

JUDDH-36
40.60m @ 1.51 g/t Au
incl. 6.80m @ 2.73 g/t Au
with 3.00m @ 5.22 g/t Au

JUDDH-39
15.20m @ 1.32 g/t Au

JUDDH-10

Mineralization open

Mineralization open

Mineralization open





2011 resource
2010 resource

Bukit Sarin & Jugan Hill

Resource & Extension



Legend

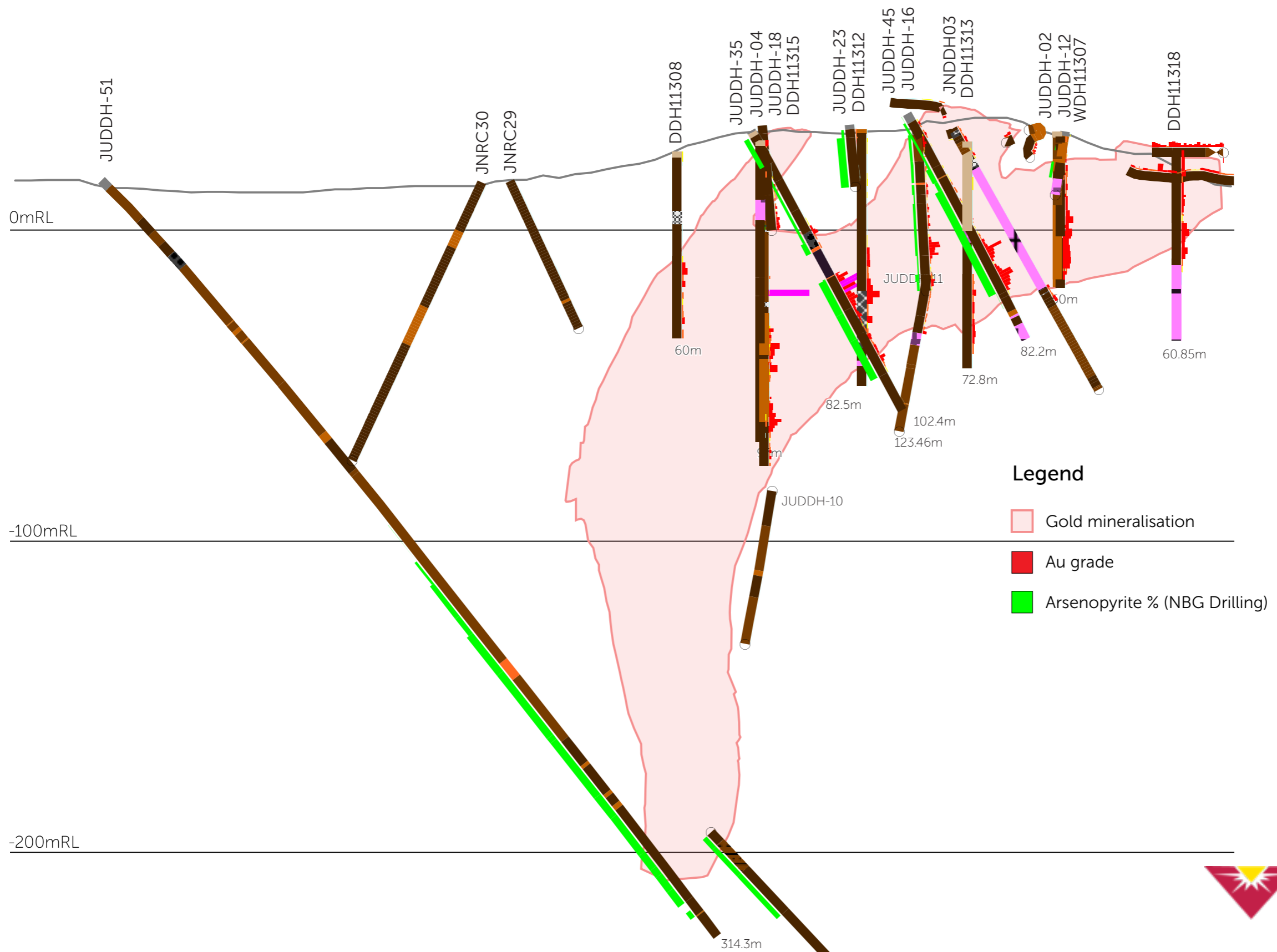
-  Ore wire-frame
-  Gold anomaly



500 m

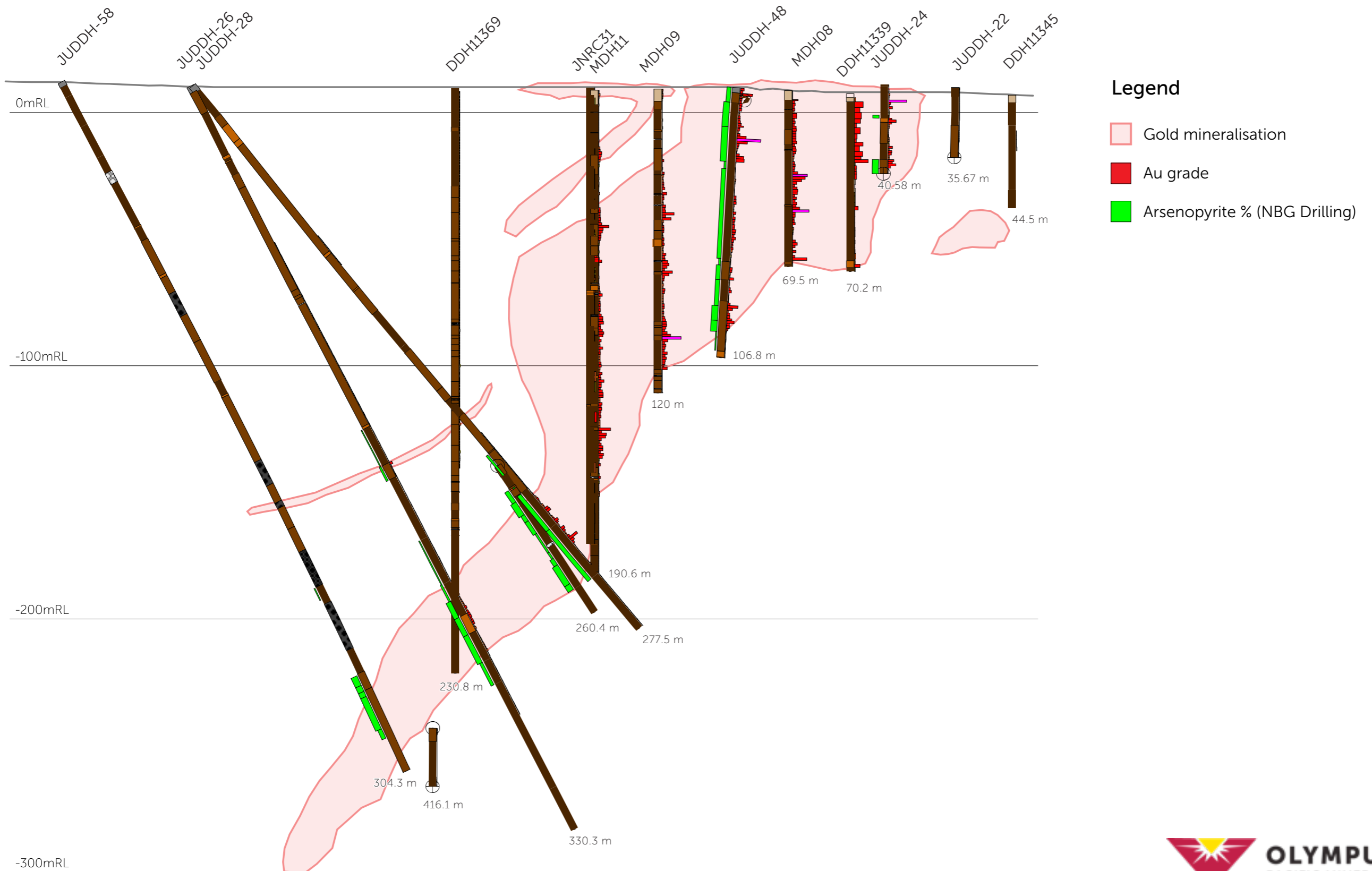
Jugan hill

JUDDH 51 Section looking NE



Jugan hill

NE 135 Section looking NE



Youngs Hill

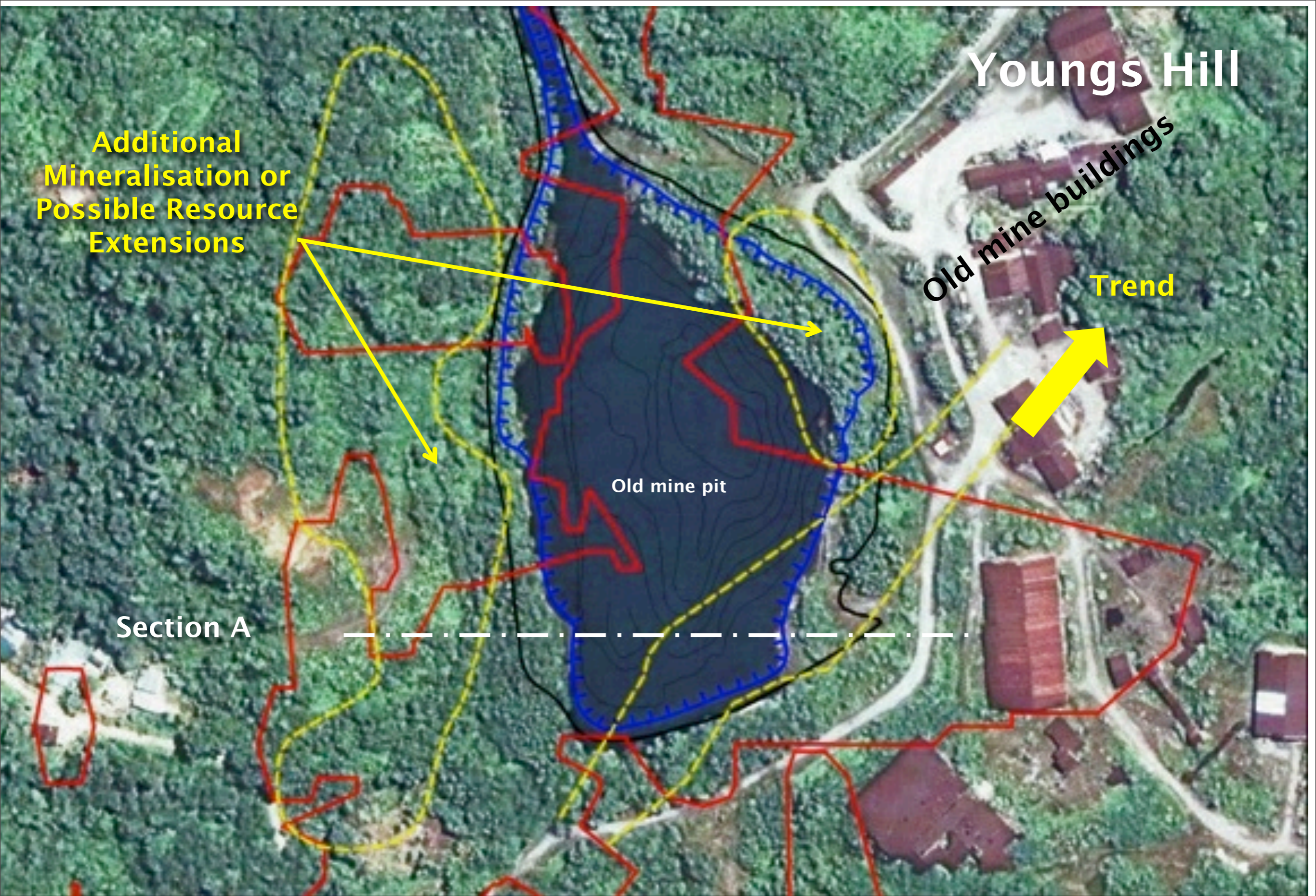
Additional Mineralisation or Possible Resource Extensions

Old mine buildings

Trend

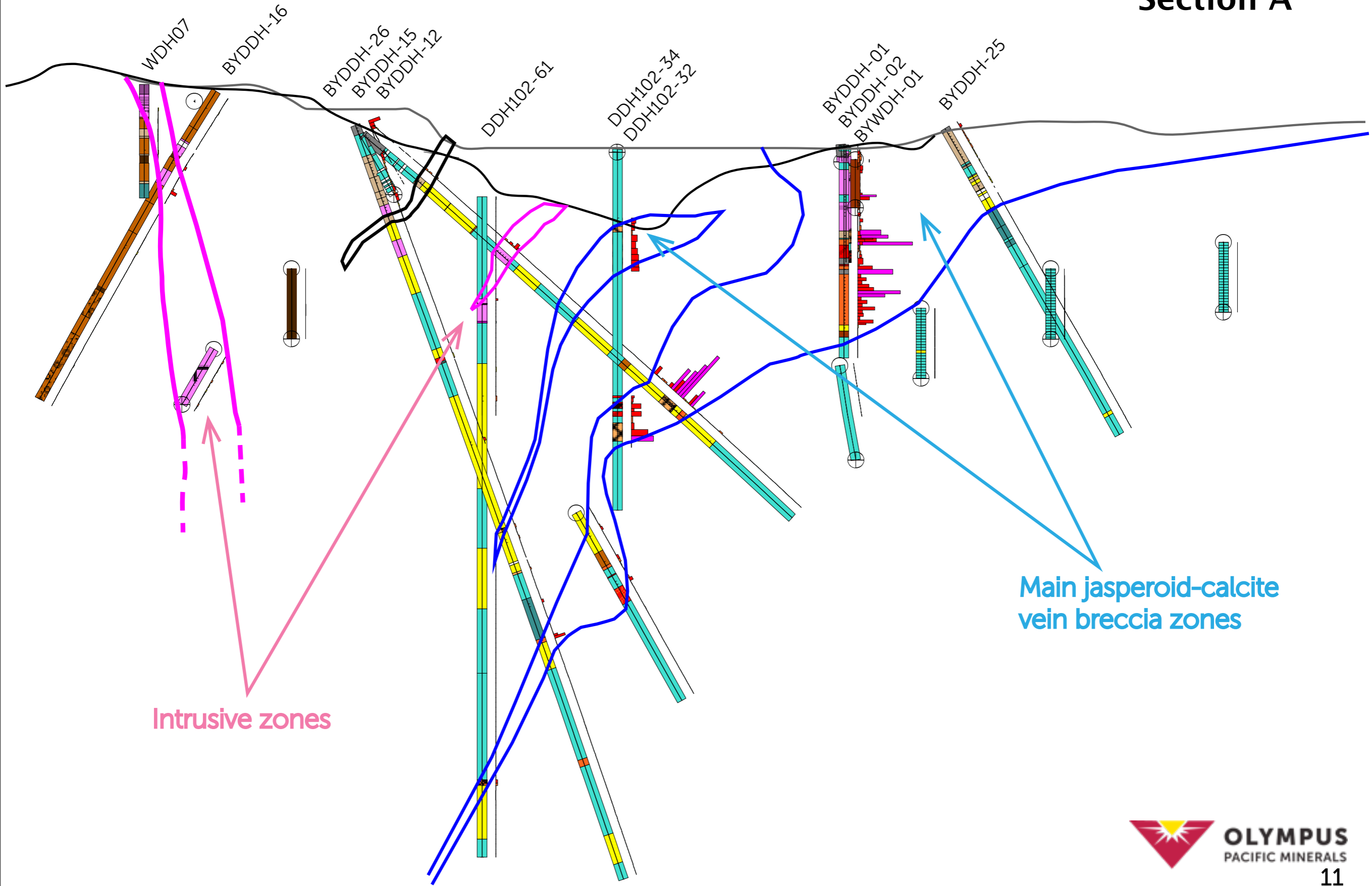
Old mine pit

Section A



Young's Hill

Section A



Main jasperoid-calcite
vein breccia zones

Intrusive zones

Programme 2012

Bau project

- **Progress & complete feasibility study – Jugan Hill & Young Hills**
- **Continue to upgrade current resource category**
(Inferred, Indicated and/or Measured) {±1.3Moz}
- **Expand resources (all categories) {±3.5Moz}**
- **Increase exploration drilling of defined targets**
- **Exploration around Bau to expand existing and locate new deposits**

Current feasibility

Bau project

Metallurgical testing

- SGS – flotation and associated testwork (Phase 1) and initial POX work
- Core Technologies – use flotation concentrate (½ of SGS concentrate) to test Albion process
- Associated in-house tests (Jugan Hill & Young's Hill) & relocation of met lab to Bau
- Additional drill holes (6) for Phase 2 test work completed

Mine Planning & Reserves – preliminary scoping study

Geotechnical – logging and preliminary modelling

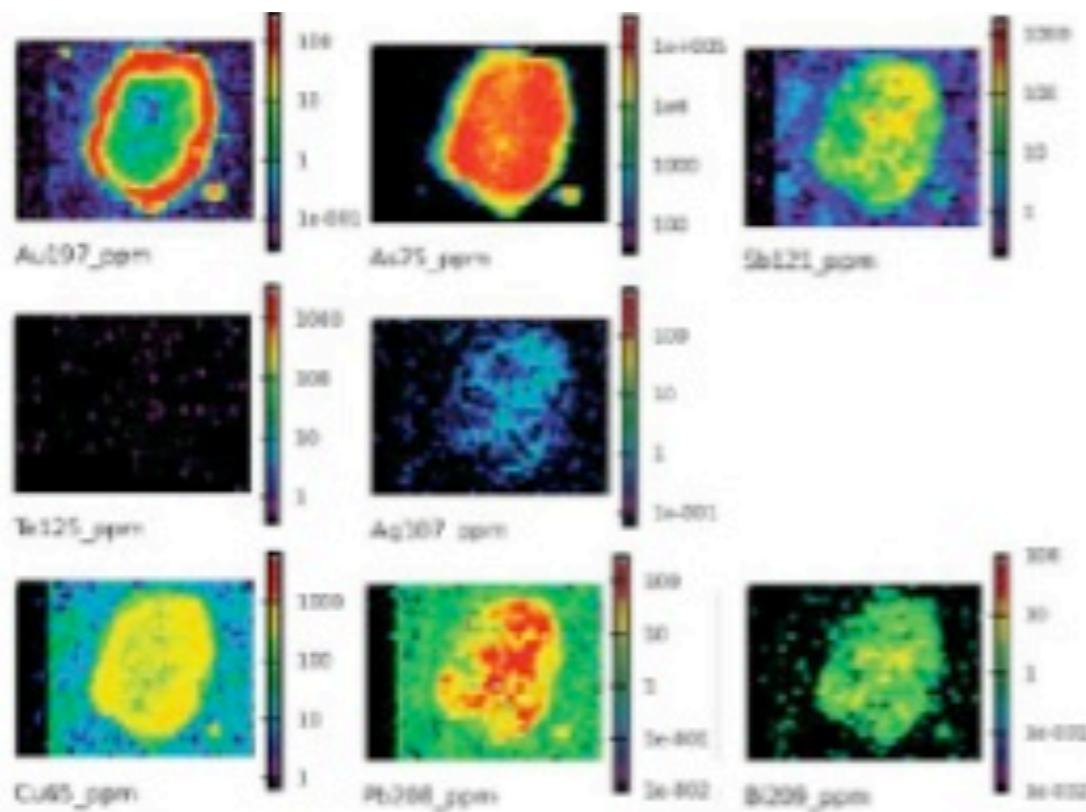
Preliminary TSF and Dump Site Assessment – location options for testwork

Jugan Hill

Preliminary mineralogy



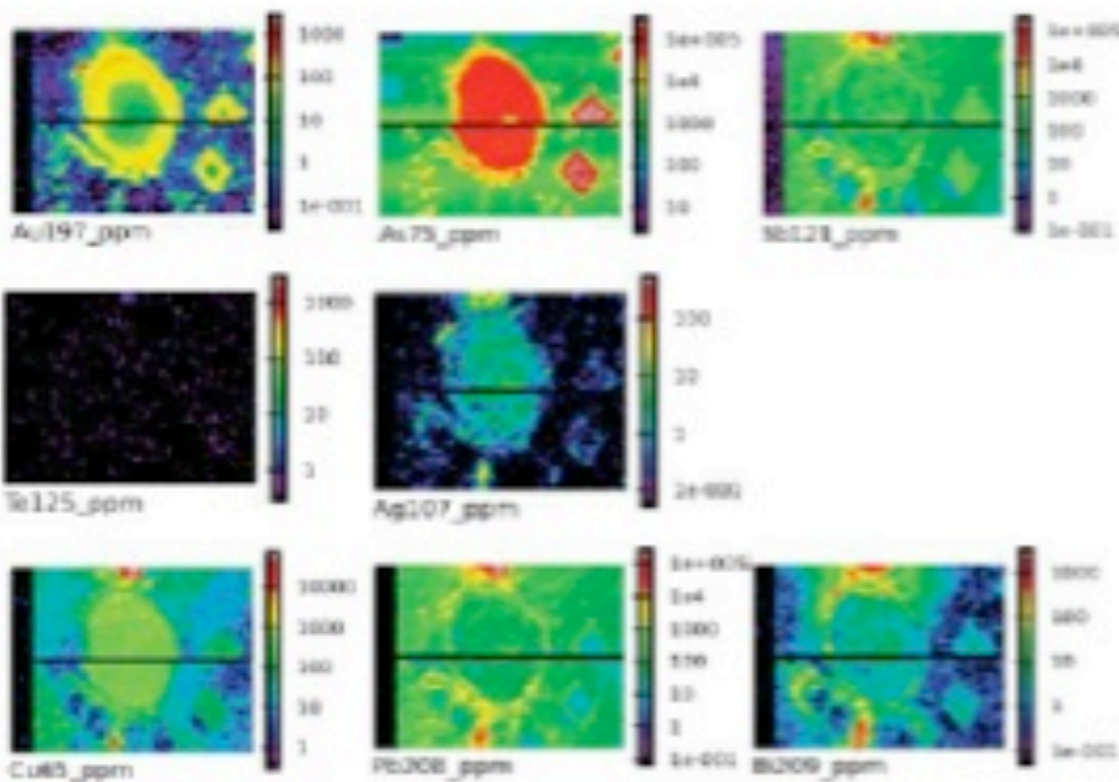
200 μm



Refractory Au concentrates on the rim of arsenian pyrite which could be profitably extracted



200 μm



Arsenian pyrite also contains high Cu, Pb & Bi. Which indicates presence of magmatic source

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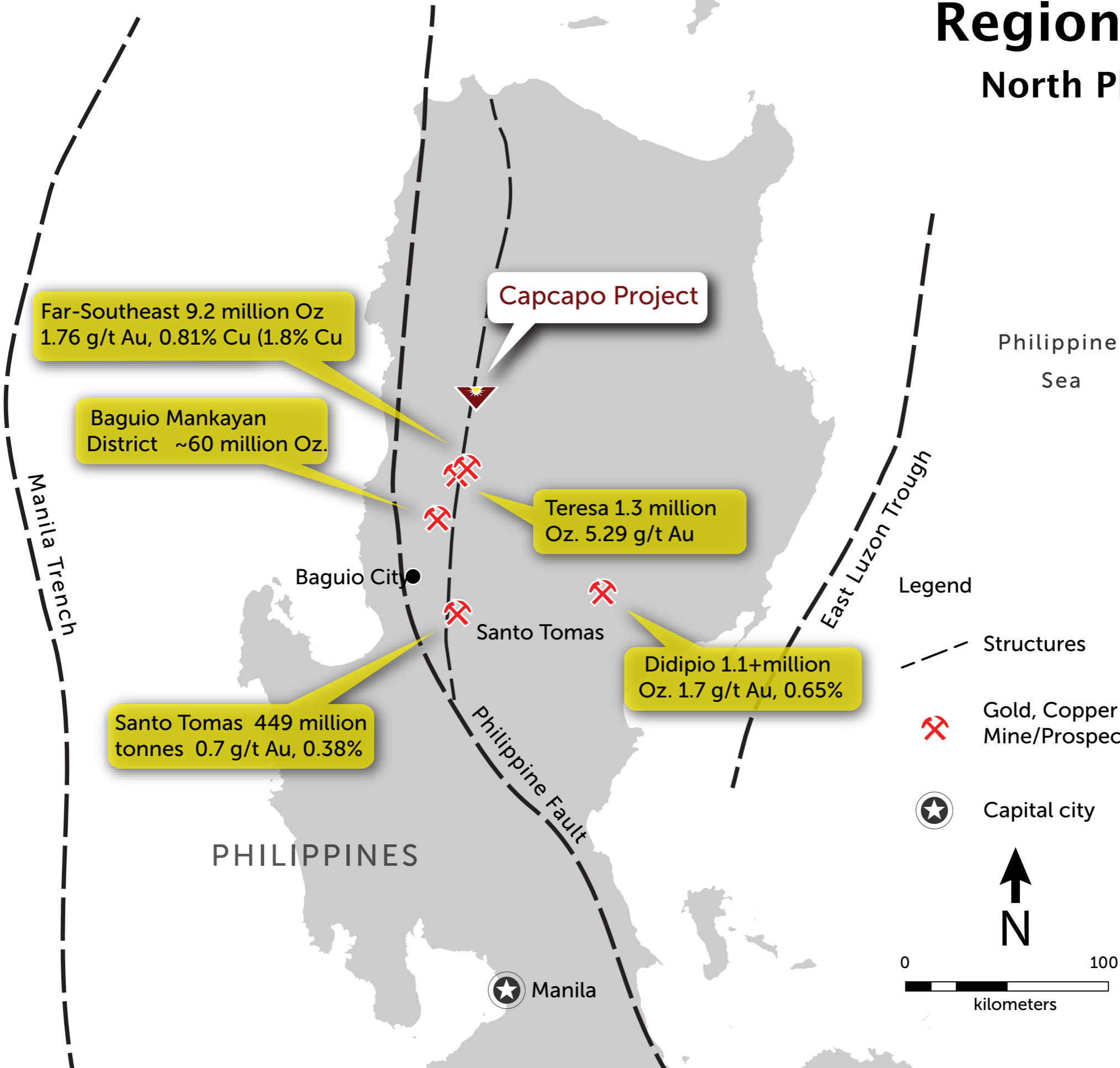
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Capcapo – Philippines

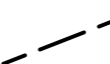




Regional map

North Philippines



Legend

-  Structures
-  Gold, Copper Mine/Prospects
-  Capital city

North Arrow

N

Scale

0 100 kilometers

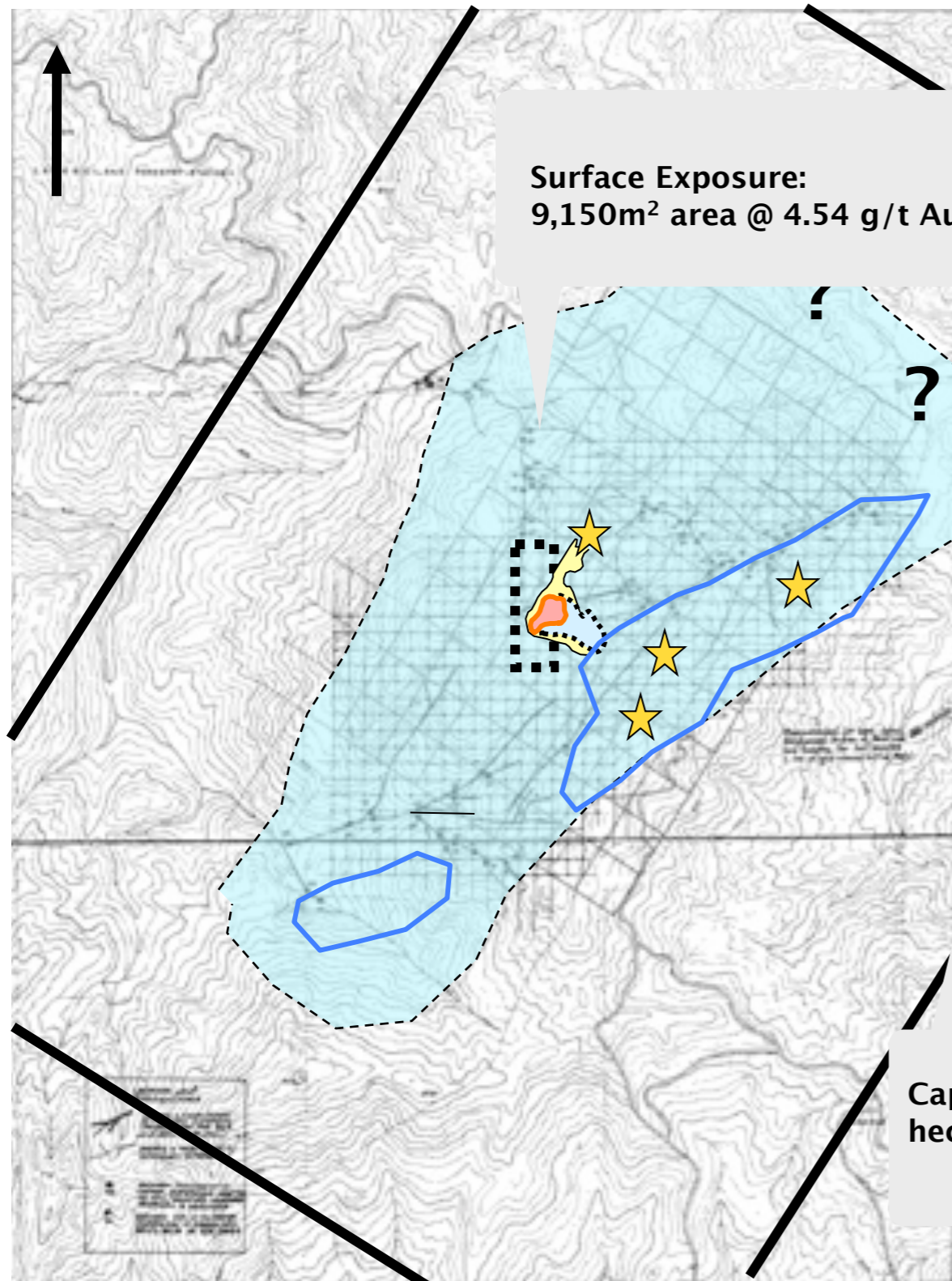


Key facts

Capcapo

- **Capcapo is within a region of large-scale productive Cu-Au deposits**
- **Ore grade epithermal eruption breccia mineralization outcrops over 400 x 300m area**
- **Surface mineralization is related to a major epithermal eruption vent (East Knoll), which overlies a classic porphyry Cu-Au system**
- **Drilling indicates that mineralization remains open in all directions; extending beyond 180m below outcrop including;**
- **Deepest drill intercept (87m – 115m): 28m @ 3.06 g/t Au, 0.67% Cu, incl- 18m @ 4.43 g/t Au, 0.91% Cu**
- **Drill data reveals copper grades increasing with depth**
- **Major vent structure not yet drilled**

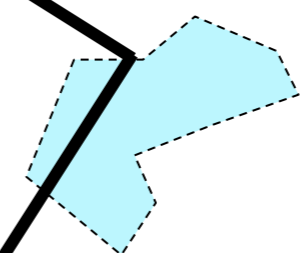
Property map



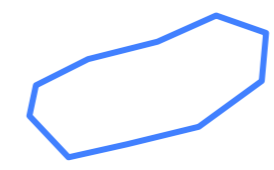
Surface Exposure:
9,150m² area @ 4.54 g/t Au



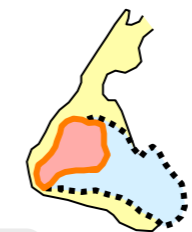
Surface Showings



Overall Alteration Zone



Silicified-pyritized zone
with Chalcopyrite. (hosts
anomalous Cu stream sed
samples and rock grab
samples ranging from
0.2-0.9 g/t Au

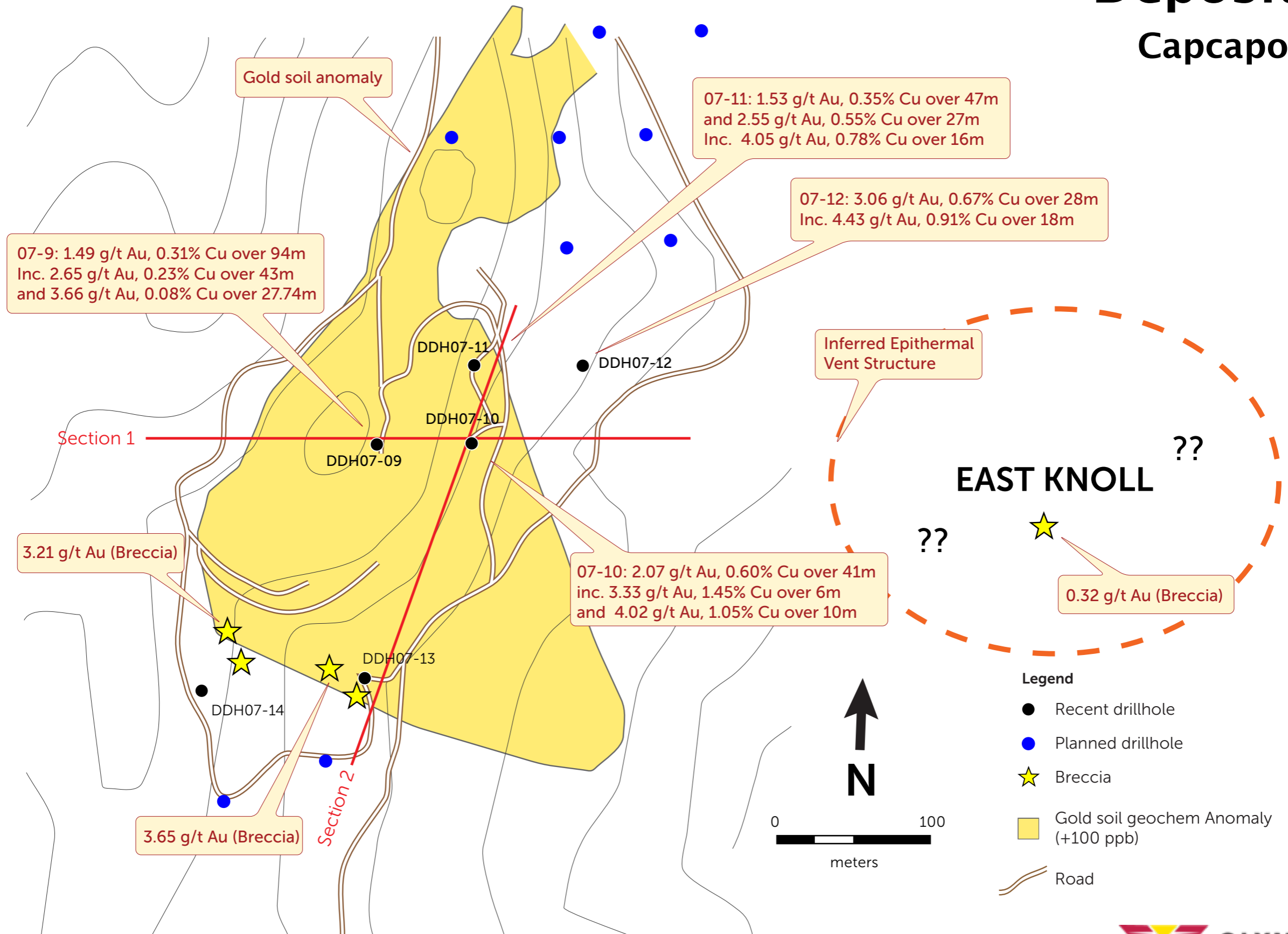


Capcapo deposit area
Red= surface mineralization
Yellow= Au soil anomaly
Blue= Cu soil anomaly

Capcapo MPSA Boundary (~4,000
hectares or 40 Km²)

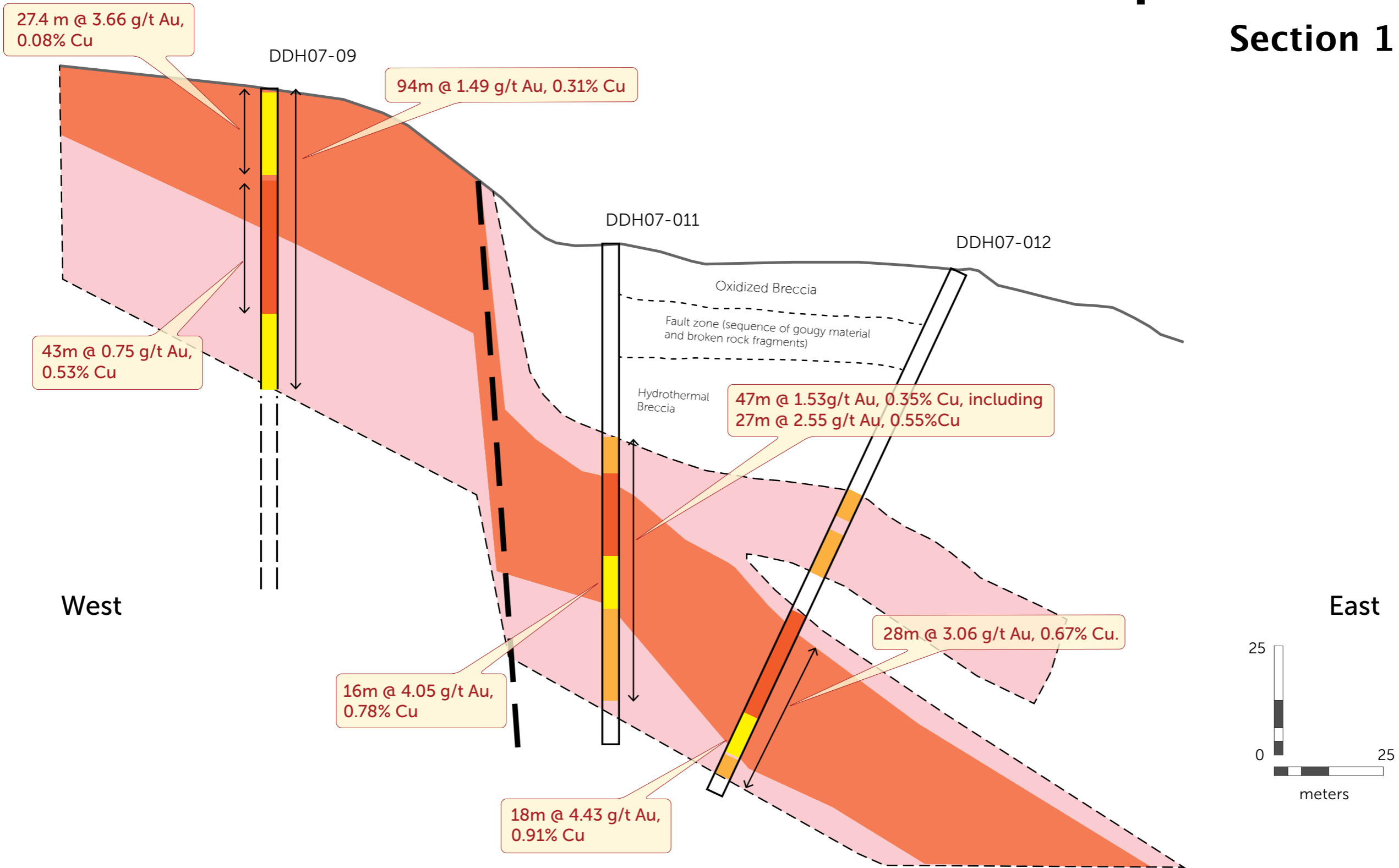


Deposit Capcapo



Deposit area

Section 1



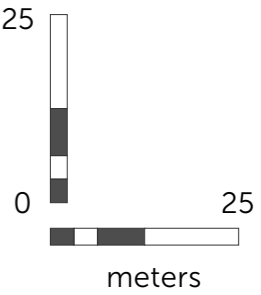
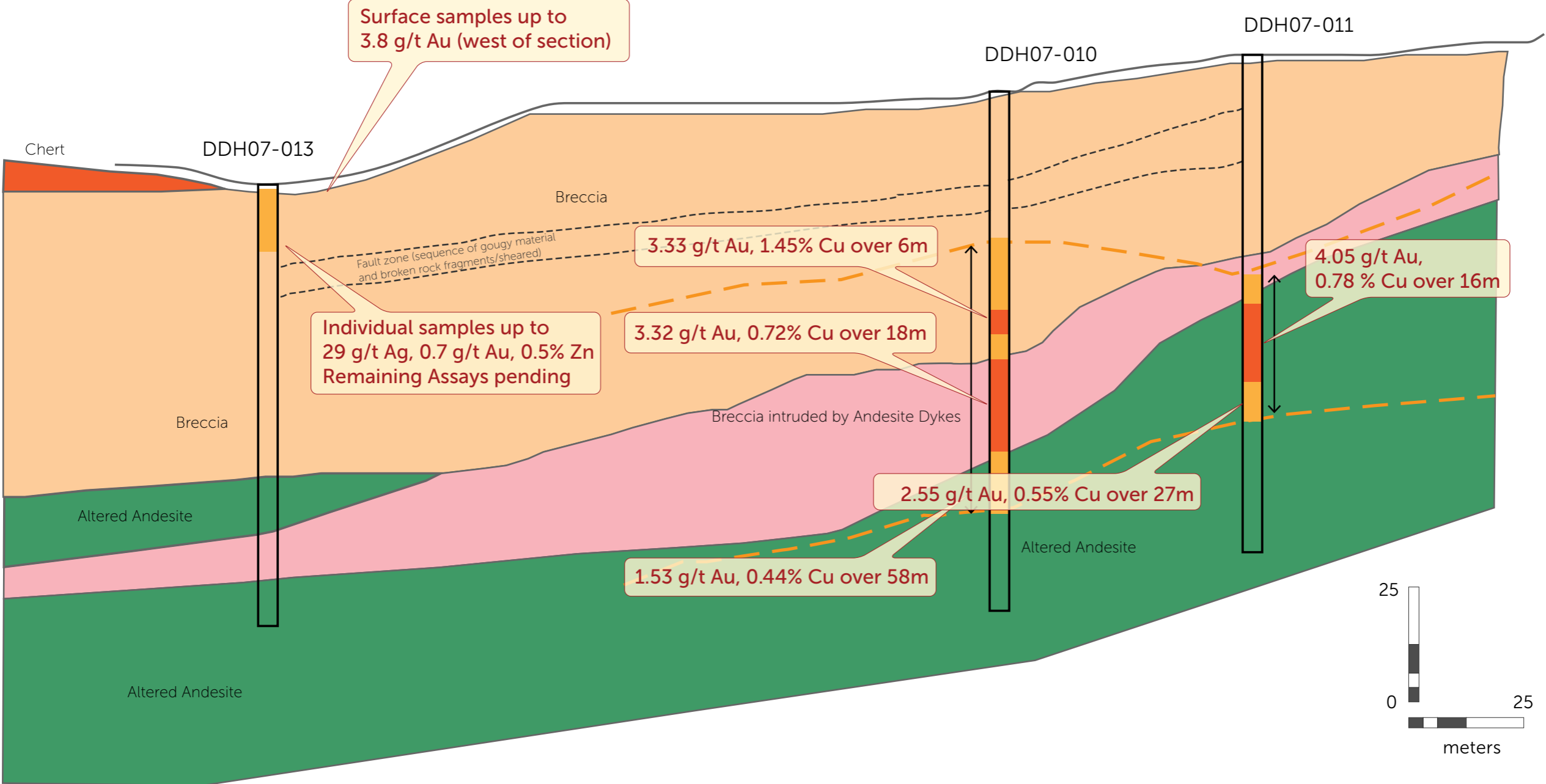
Deposit area

Section 2

Cross Section of DDH07-10, 11 & 13 Looking West

South

North



Olympus Pacific Minerals

- **Established production record**
- **Excellent value compared to peers**
- **Proven mine building team**
- **Phase 1 Feasibility for BAU 2014 – 2015. Projected minimum 10 year mine life**
- **Pipeline to production beyond 200,000 Ozs per annum**
- **Huge upside potential for Bau, Vietnam & the Philippines**

Thank you.

