

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>OLYMPUS PACIFIC MINERALS INC.</b>
<b>ABN</b>	<b>141 335 686</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David Alexander Seton
<b>Date of last notice</b>	12 March 2012

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	A: Direct B: Direct C: Direct D: Direct E: Direct G: Direct G: Indirect H: Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	A: N/A B: N/A C: N/A D: N/A E: N/A F: N/A G: Sheryl Ann McIntyre (spouse of David Seton) H: Dason Investments Limited. David Seton is a director of Dason Investments Limited.

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<p><b>Date of change</b></p>	<p>A: No change            B: No change            C: No Change            D: April 2, 2012            E: No Change            F: No change            G: No change            H: April 2, 2012</p>
<p><b>No. of securities held prior to change</b></p>	<p>A: 4,360,784 Fully paid common shares in the company held on the Toronto Stock Exchange            B: 1,159 CDIs            C: 1,809,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013            D: 3,000,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013            E: Nil            F: 1,573,618 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 2 January 2014            G: 5,236 CDIs            H: (i) 1,226,136 CDIs                 (ii) 810,938 Unlisted Options exercisable at CAD0.72 (Canadian dollars) on or before 31 December 2015</p>

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<b>Class</b>	<p>A: Fully paid common shares in the company held on the Toronto Stock Exchange</p> <p>B: CDIs</p> <p>C: 1,809,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013</p> <p>D: 3,000,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013</p> <p>E: Nil</p> <p>F: 1,573,618 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 2 January 2014</p> <p>G: 5,236 CDIs</p> <p>H: (i) 1,226,136 CDIs (ii) 810,938 Unlisted Options exercisable at CAD0.72 (Canadian dollars) on or before 31 December 2015</p>
<b>Number acquired</b>	<p>A: Nil</p> <p>B: Nil</p> <p>C: Nil</p> <p>D: Nil</p> <p>E: Nil</p> <p>F: Nil</p> <p>G: Nil</p> <p>H: (i) Nil (ii) Nil (iii) 722,872 Unlisted Options exercisable at CAD0.51 (Canadian dollars) on or before February 14, 2017 (iv) 2,700,000 Unlisted Options exercisable at CAD0.33 (Canadian dollars) on or before 13 March 2017</p>
<b>Number disposed</b>	<p>A: Nil</p> <p>B: Nil</p> <p>C: Nil</p> <p>D: 3,000,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013</p> <p>E: Nil</p> <p>F: Nil</p> <p>G: Nil</p> <p>H: (i) Nil (ii) Nil</p>

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<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A: N/A          B: N/A          C: N/A          D: N/A          E: N/A          F: N/A          G: N/A          H: N/A</p>
<p><b>No. of securities held after change</b></p>	<p>A: 4,360,784 Fully paid common shares in the company held on the Toronto Stock Exchange          B: 1,159 CDIs          C: 1,809,000 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 1 January 2013          D: Nil          E: Nil          F: 1,573,618 Unlisted Options exercisable at CAD0.40 (Canadian dollars) on or before 2 January 2014          G: 5,236 CDIs          H: (i) 1,226,136 CDIs          (ii) 810,938 Unlisted Options exercisable at CAD0.72 (Canadian dollars) on or before 31 December 2015          (iii) 722,872 Unlisted Options exercisable at CAD0.51 (Canadian dollars) on or before February 14, 2017          (iv) 2,700,000 Unlisted Options exercisable at CAD0.33 (Canadian dollars) on or before 13 March 2017</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>A: N/A          B: N/A          C: N/A          D: N/A          E: Expiry of options          F: N/A          G: N/A          H: (i) N/A          (ii) N/A          (iii) Issue of options to director under Company's stock option plan          (iv) Issue of options to director under Company's stock option plan</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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