

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Olympus Pacific Minerals Inc	141 335 686

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	November 29, 2011

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	369,027	41,500
4	Total consideration paid or payable for the shares/units	\$130,365.77	\$15,355.00

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: N/A date: \$0.375</p> <p>lowest price paid: N/A date: \$0.33</p>	<p>highest price paid: \$0.37</p> <p>lowest price paid: \$0.37</p> <p>highest price allowed under rule 7.33: \$0.37</p>
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Participation by directors


6 Deleted 30/9/2001.

How many shares/units may still be bought back?

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back</p>	<p>14,608,773</p>
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:  Date: 16/2/2012
 (Director/Company secretary)

Print name: Jeffrey Klam

+ See chapter 19 for defined terms.