

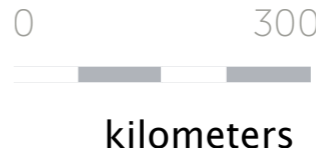
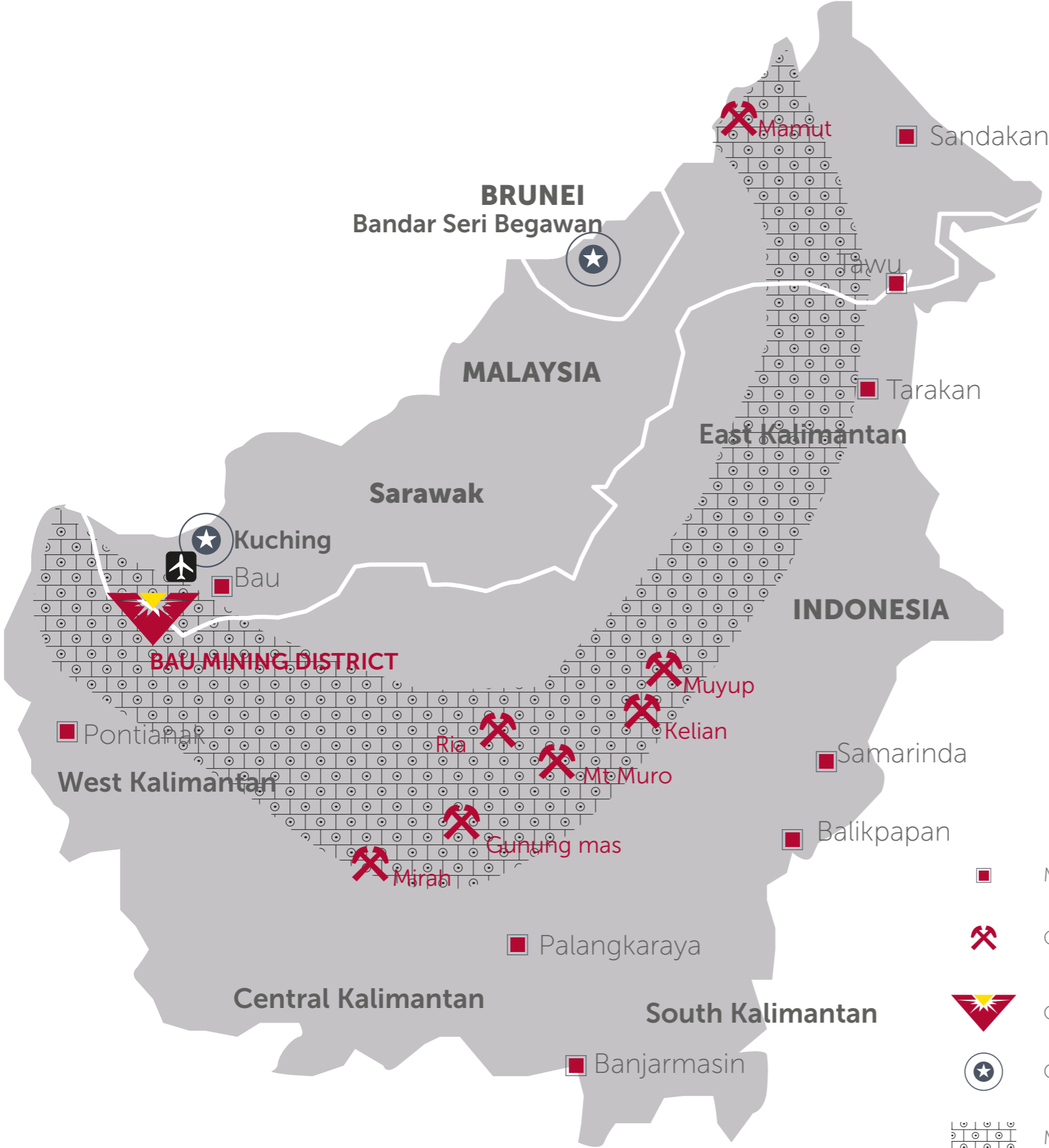
Bau Project





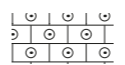

East Malaysia



Regional map

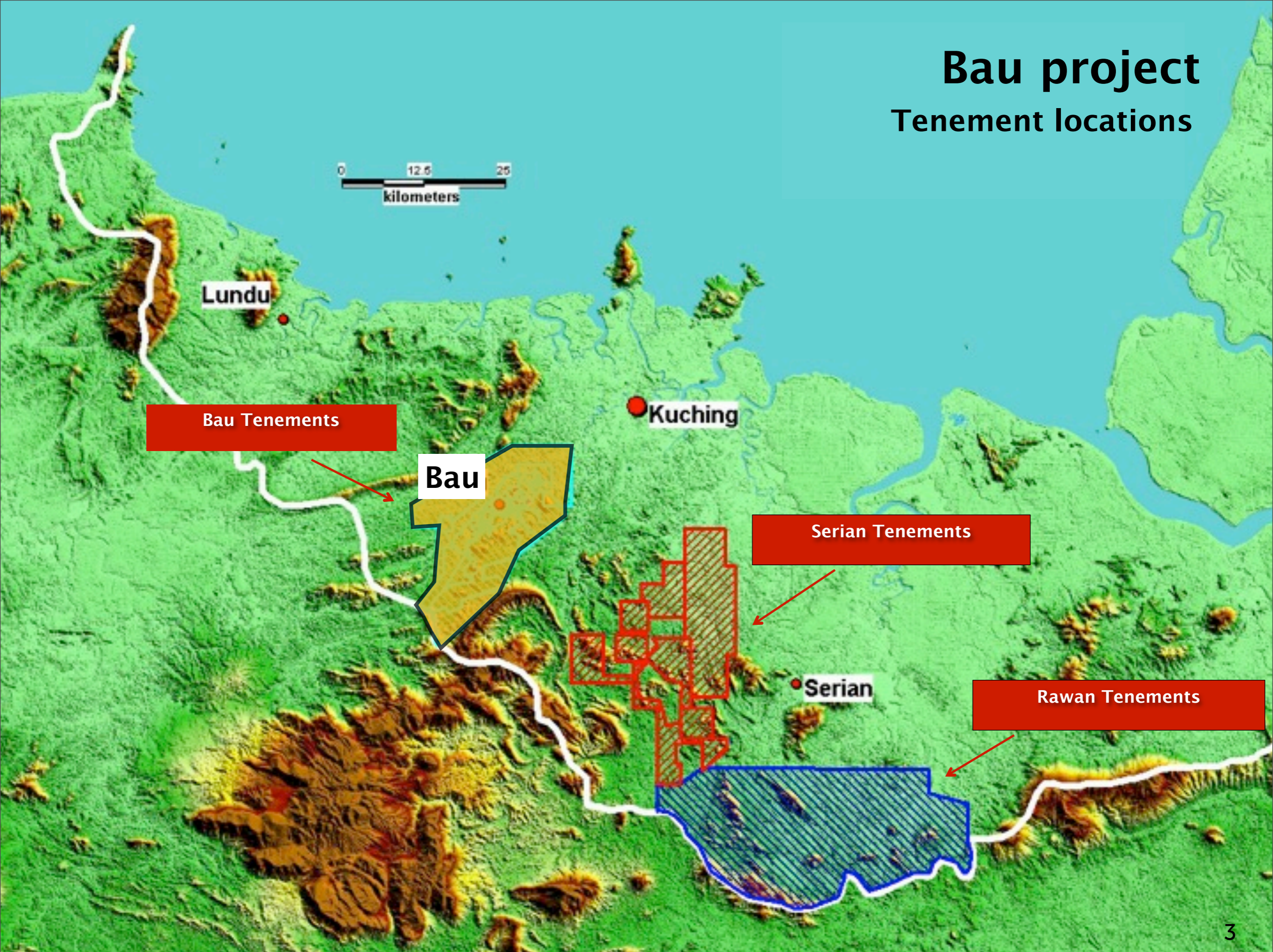
Bau project



-  Minor City
-  Gold/Copper Prospect
-  OYM Property
-  Capital City
-  Mineralization Trend
-  Airport

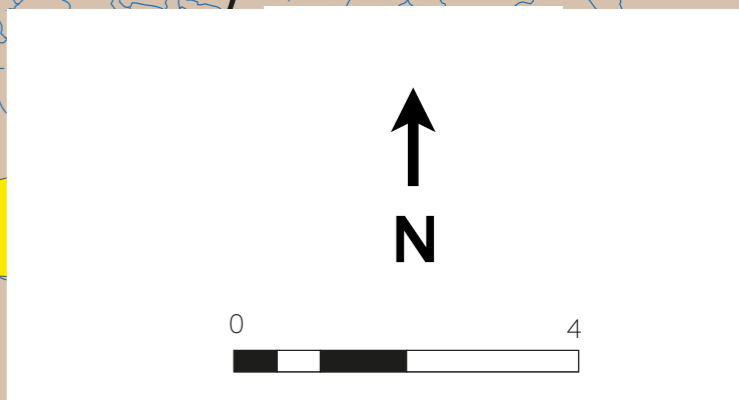
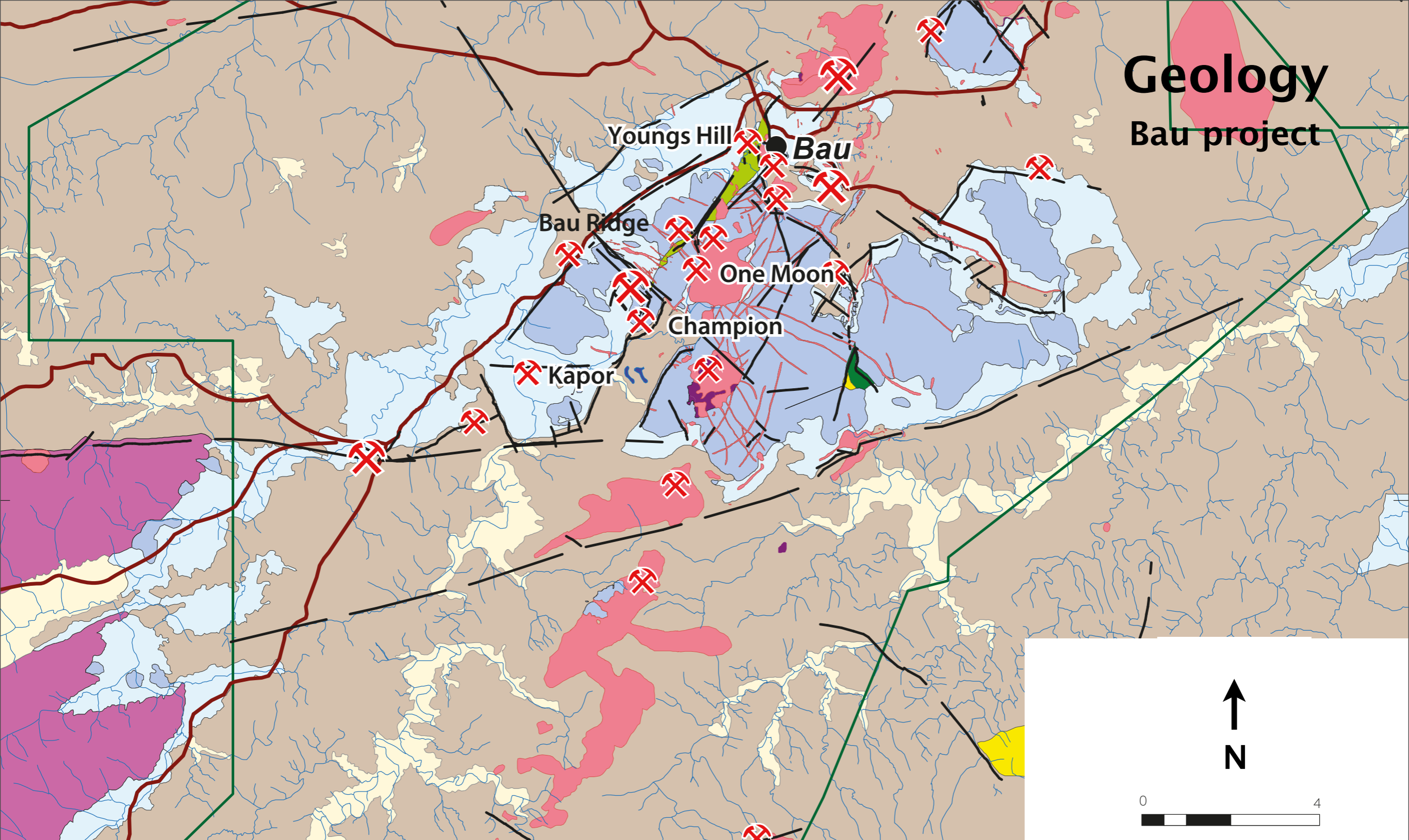
Bau project

Tenement locations



Geology

Bau project



- | | | |
|--|---|--|
| Alluvium | Pedawan Formation (Tembang Tuff Member) | Upper Triassic Serian Volcanics (Andesitic and Basaltic Lava and Tuff) |
| Miocene Intrusive (Dacite porphyry) | Bau Limestone Formation Upper Jurassic (topo high) | Jagoi Granodiorite |
| Pedawan Formation (Shale) | Bau Limestone Formation Upper Jurassic (topo low) | Plateau Sandstone Formation |
| Lower Cretaceous | Krian Member (Basal sandstone to the Bau Limestone Formation) | |
| Pedawan Formation (Sandstone) Lower Cretaceous | | |

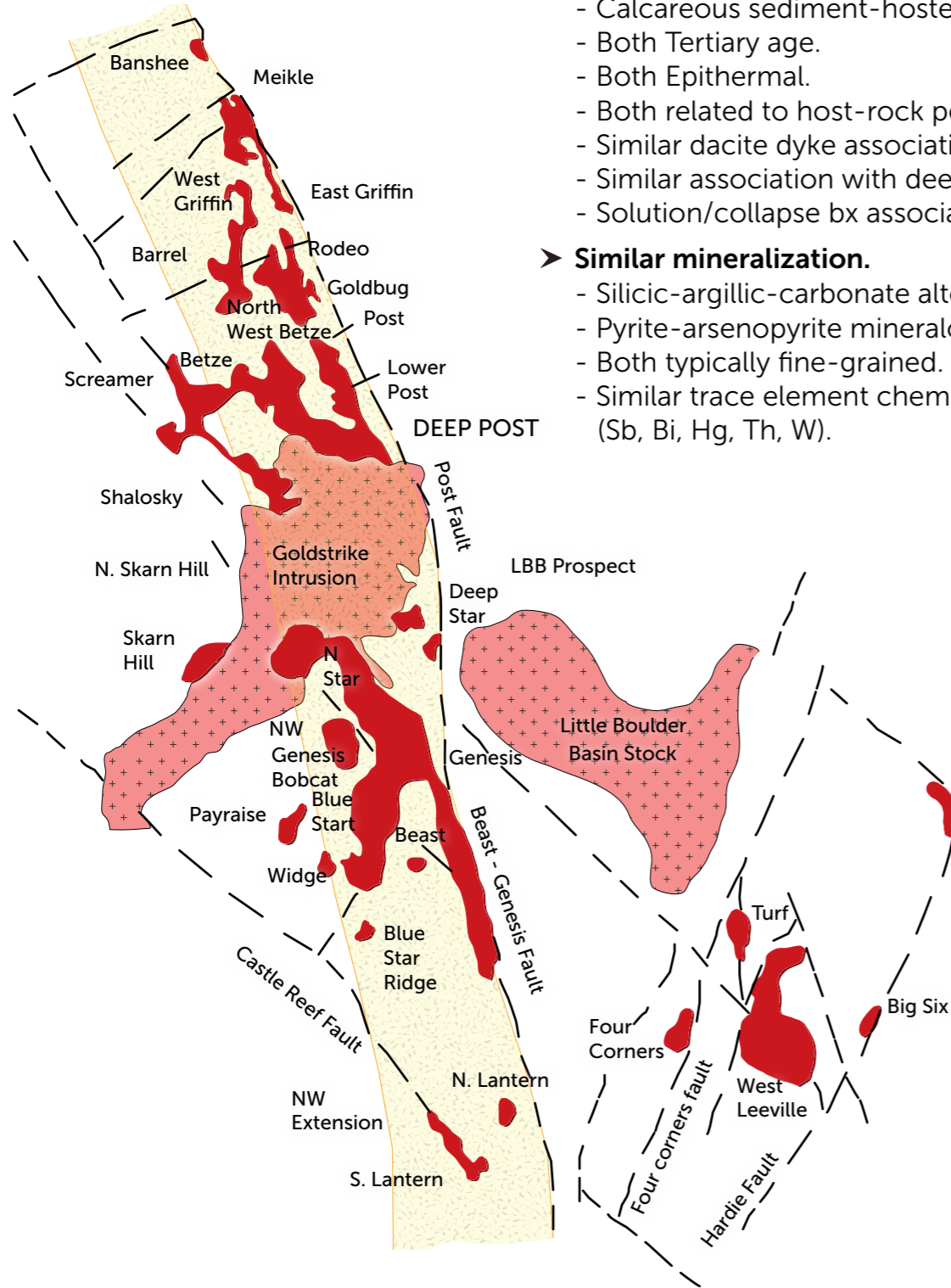
- Legend**
- | | |
|---------------|--------------|
| Fault | NBG Tenement |
| Road | Prospects |
| River / creek | |

Comparison

Bau central trend V North Carlin trend

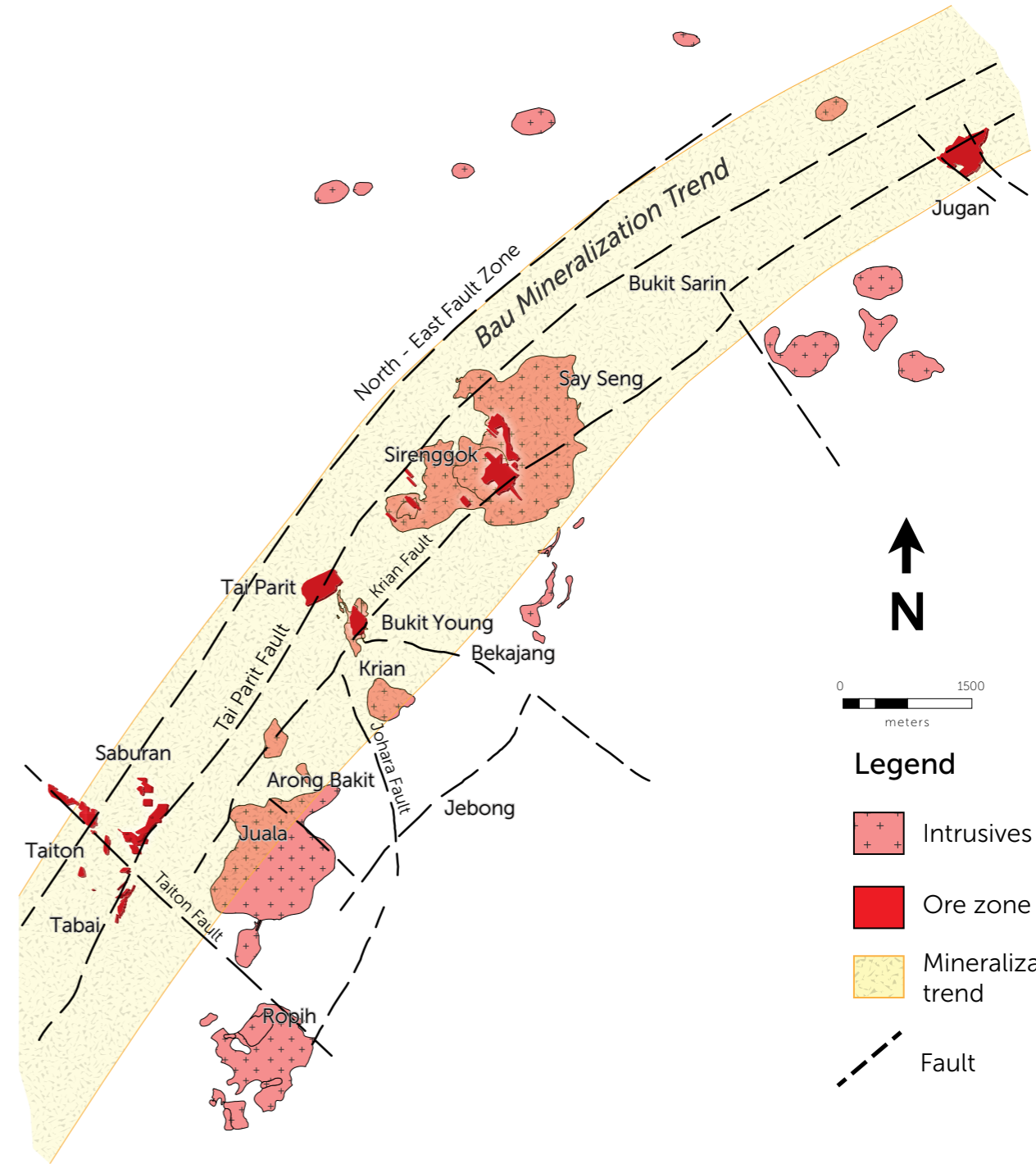
SIMILARITIES:

- **Similar geological setting.**
 - Calcareous sediment-hosted.
 - Both Tertiary age.
 - Both Epithermal.
 - Both related to host-rock permeability.
 - Similar dacite dyke association.
 - Similar association with deep faults.
 - Solution/collapse bx association.
- **Similar mineralization.**
 - Silicic-argillic-carbonate alteration.
 - Pyrite-arsenopyrite mineralogy.
 - Both typically fine-grained.
 - Similar trace element chemistry. (Sb, Bi, Hg, Th, W).



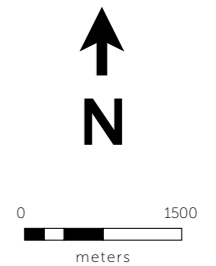
NORTH CARLIN TREND

60 Years of sustained, modern exploration
 > 60 M oz gold production



BAU CENTRAL TREND

Only 5 Years of sustained, modern exploration
 2.45 M oz gold JORC/NI43-101 resource defined to date



Legend

- Intrusives
- Ore zone
- Mineralization trend
- Fault



Bau is a goldfield with multiple deposits providing many mining opportunities

Four main mineralisation styles recognized

- Disseminated sediment hosted (Carlin style) Jugan Hill, Kapor
- Silica replacement and breccias Young's Hill, Bau Ridge
- Manganese-calcite +/- quartz veins (Taiton, Kapor)
- Porphyry hosted gold and skarn (Bau Ridge, part Young's Hill)

Most deposits have elements of several styles

Definite “boiling” textures seen in intrusive at Young's hill puts part of system into epithermal environment – implications for depth potential

Core Logging & Cutting

- Refurbished core shed
- Built core cutting area
- Installed three additional core saws

Assay Lab & Sample Prep Setup

- SGS – independent accredited lab
- Fire assay for gold onsite
- ICP - other 20 elements sent to Port Klang/KL
- Available for other company operations
- Royalty for non-company samples

Resources

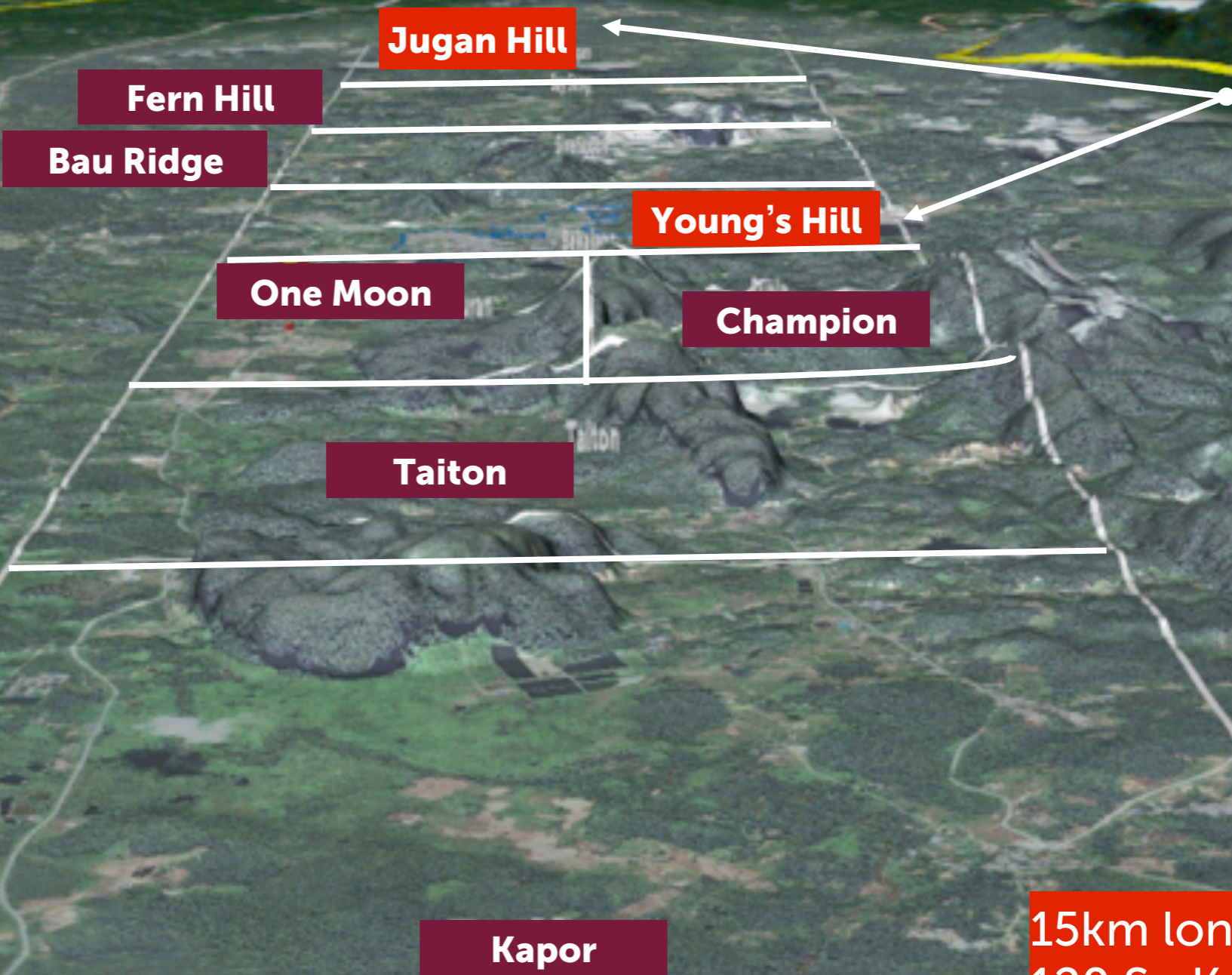
By sector – Feb 2012

Sector	Category	Tonnes (t)	Grade (g/t)	Ounces (oz.)
Jugan Hill	Measured	3,425,000	1.44	158,500
	Indicated	10,259,000	1.52	500,600
	Inferred	507,000	1.00	16,300
Young's Hill	Indicated	1,857,000	2.02	120,400
	Inferred	10,638,000	1.53	524,100
Taiton	Indicated	1,517,000	2.75	134,000
	Inferred	3,419,000	1.75	192,000
Bau Ridge	Inferred	8,346,000	1.14	307,000
Kapor	Inferred	25,798,000	1.20	997,800
Fern Hill	Inferred	1,354,000	1.63	70,900
	Measured	3,425,000	1.44	158,500
	Indicated	13,633,000	1.72	755,000
	Measured + Indicated	17,058,000	1.67	913,500
	Inferred	50,062,000	1.31	2,108,100
	Measured + Indicated + Inferred	67,120,000	1.40	3,021,600



Deposit Sectors

Central Bau



In Feasibility

15km long
120 Sq Km
3Moz above 100m depth

Jugan Hill

Bau project

- Starts at surface, open all directions
- 659,100 oz Au M & I
- 2012 Target of + 1,000,000 oz Au

Resource Jugan Hill

JUDDH-44
52.70m @ 4.64 g/t Au
incl. 21.00m @ 6.80 g/t Au
incl. 4.00m @ 11.97 g/t Au

JUDDH-36
40.60m @ 1.51 g/t Au
incl. 6.80m @ 2.73 g/t Au
with 3.00m @ 5.22 g/t Au

Mineralization
open →

JUDDH-39
15.20m @ 1.32 g/t Au

JUDDH-10

← Mineralization
open



Mineralization
open ↓

■ 2011 resource
■ 2010 resource

Jugan Hill

Resource & Extension



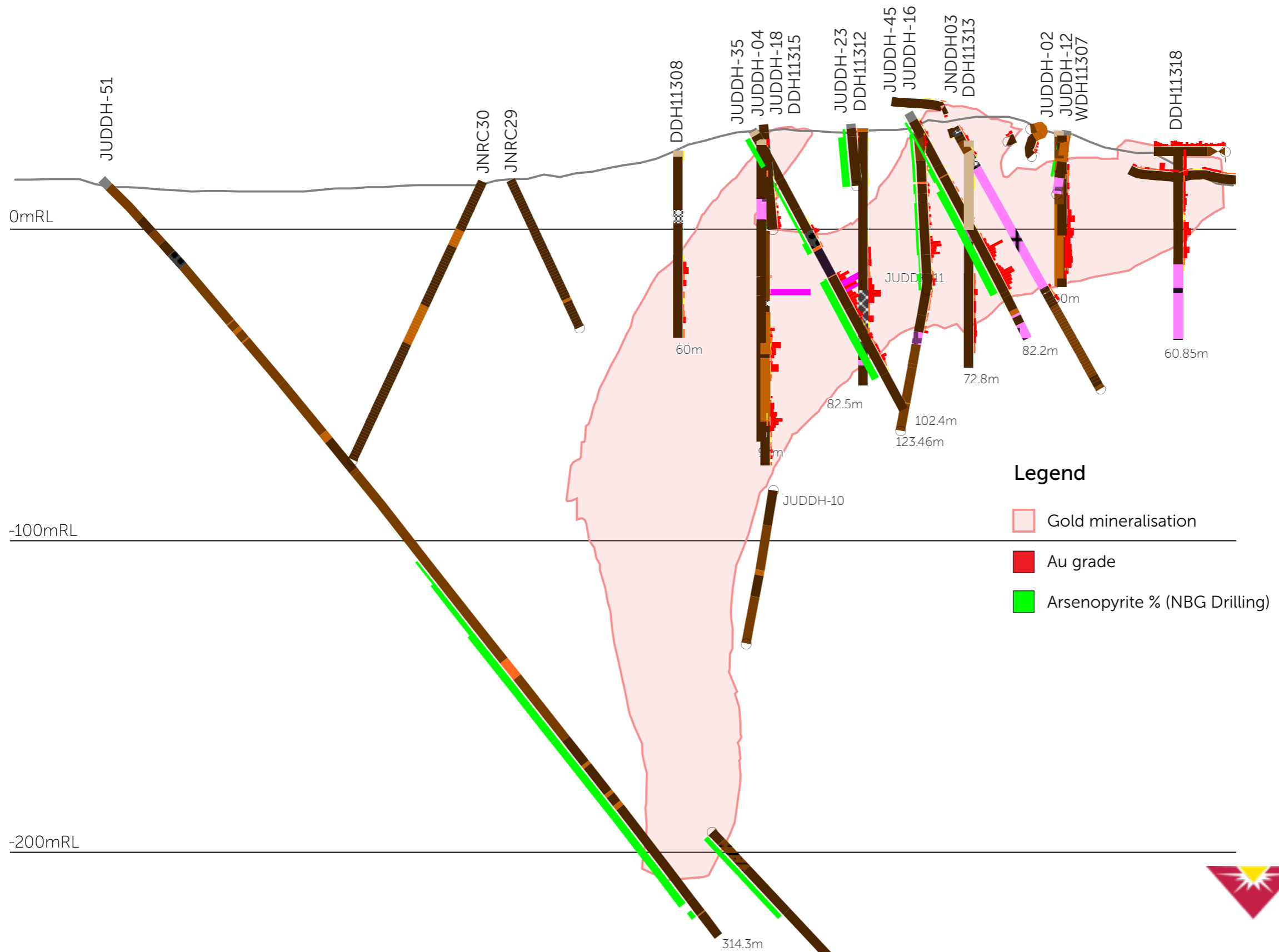
- Legend
- Fault
 - Iron wireframe
 - Gold anomaly in soils
 - Tungsten anomaly in soils

Bau Gold Project
Jugan - Bukit Sarin Area
Perspective: Looking North



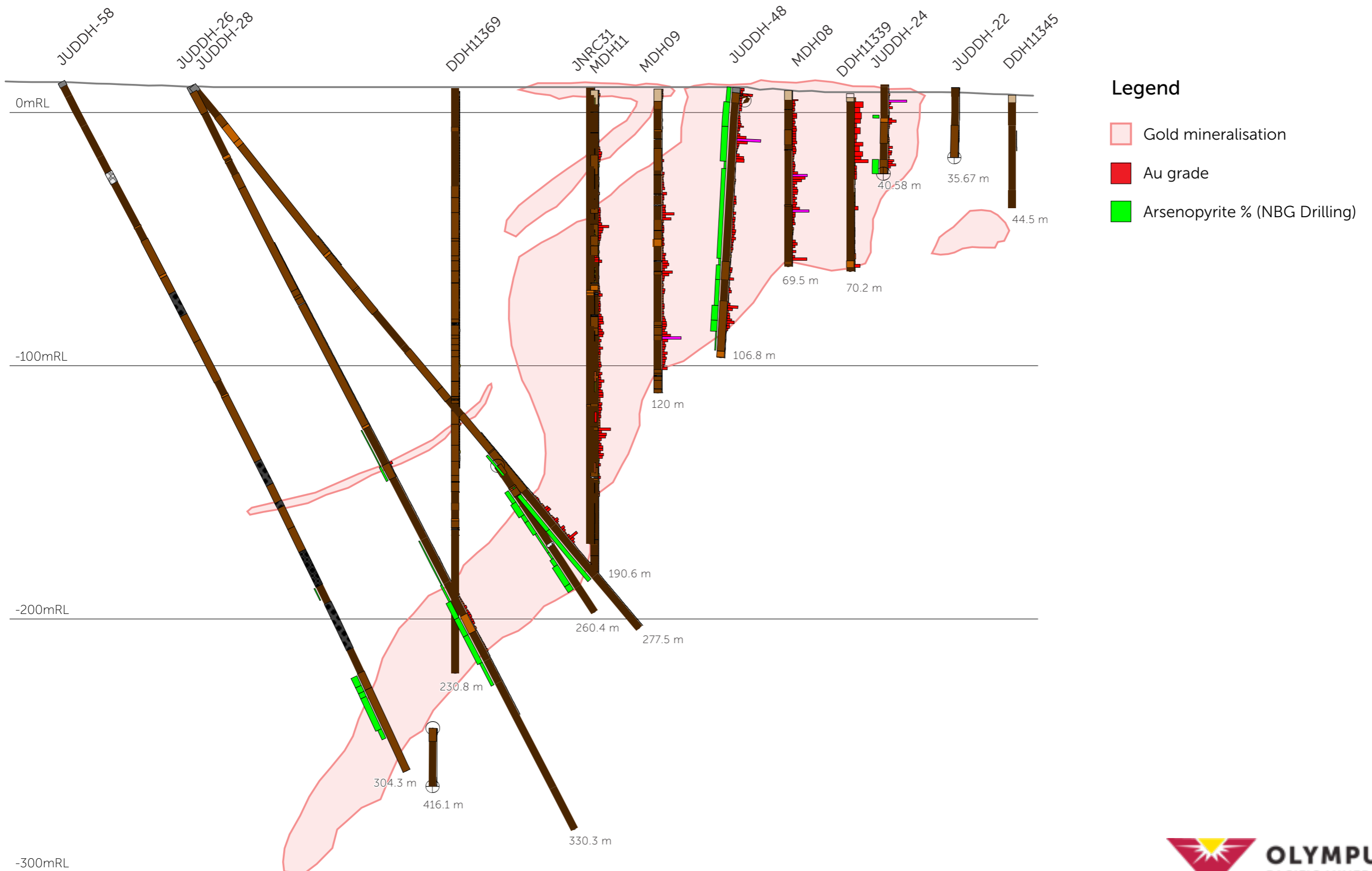
Jugan hill

JUDDH 51 Section looking NE



Jugan hill

NE 135 Section looking NE



Youngs Hill

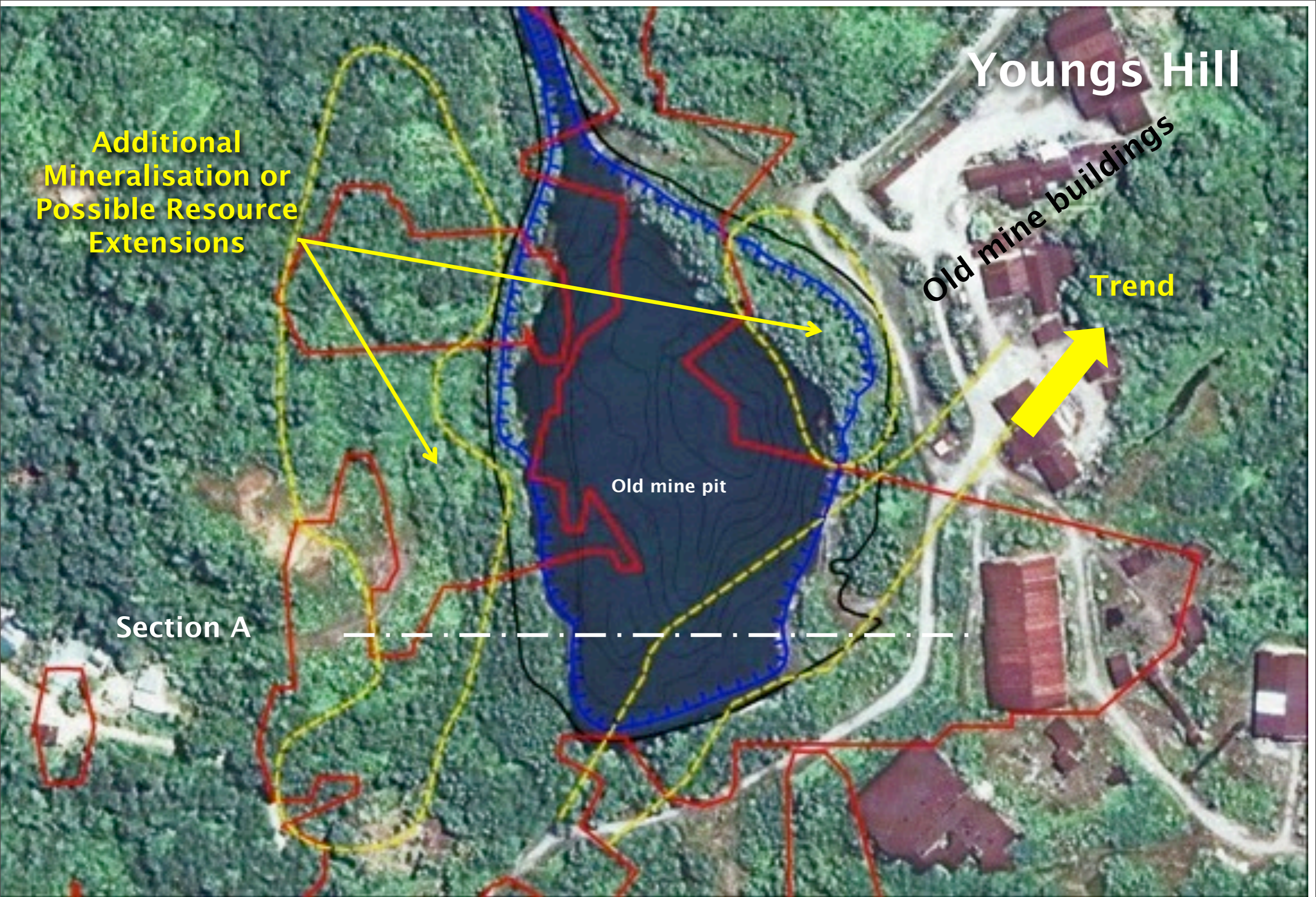
Additional Mineralisation or Possible Resource Extensions

Old mine buildings

Trend

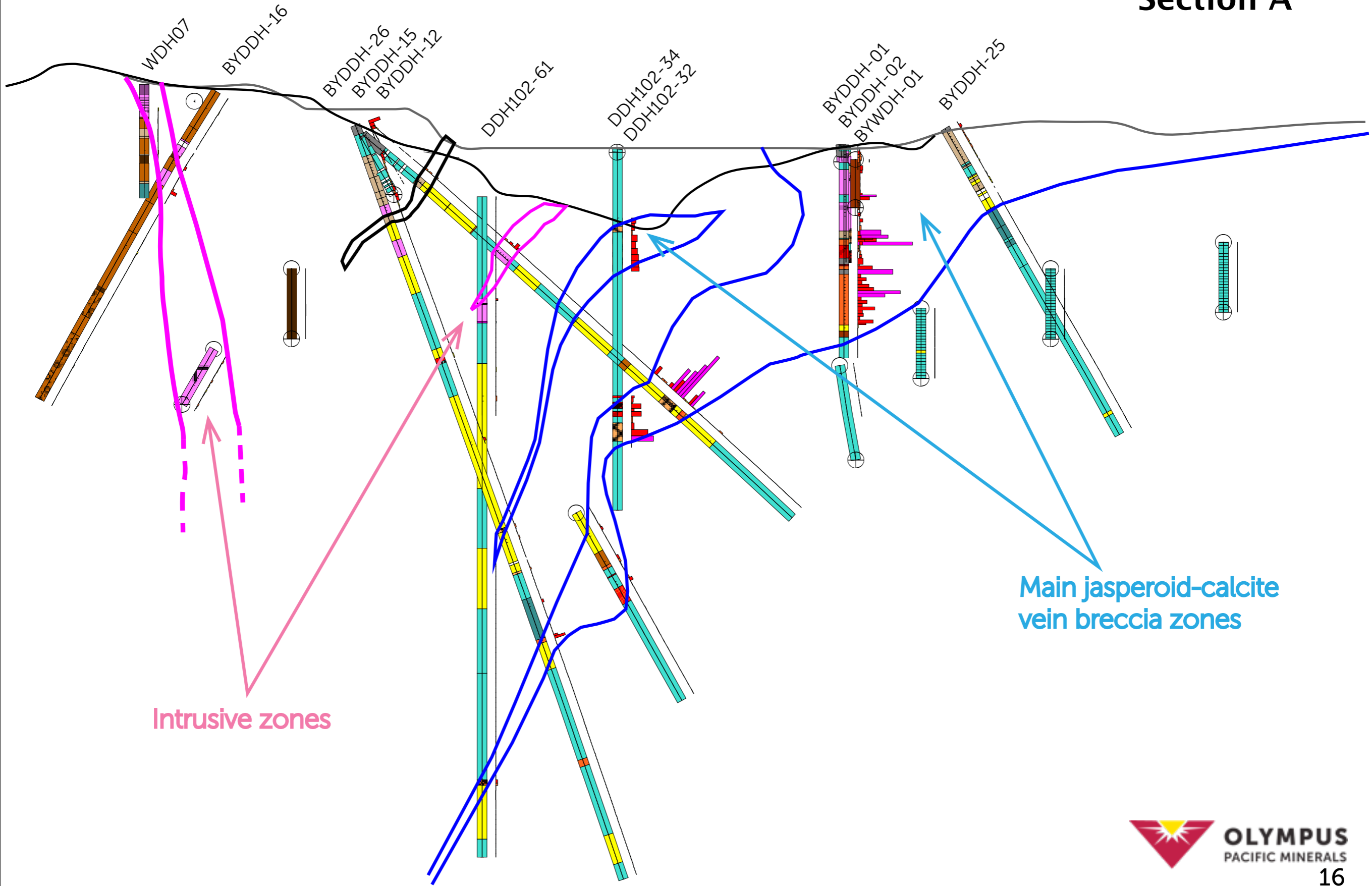
Old mine pit

Section A



Young's Hill

Section A



Intrusive zones

Main jasperoid-calcite
vein breccia zones

Programme 2012

Bau project

- **Progress & complete feasibility study – Jugan Hill & Young’s Hill**
- **Continue to upgrade current resource category**
(Inferred, Indicated and/or Measured) {±1.3Moz}
- **Expand/add resources (all categories) {±3.5Moz} & geological potential**
- **Further resource drilling (~13,000m plus) + exploration drilling**
- **Exploration of shale basin around Bau to expand existing and locate new deposits**

Current feasibility

Bau project

Metallurgical testing

- SGS – flotation and associated testwork (Phase 1) and initial POX work
- Core Technologies – use flotation concentrate (½ of SGS concentrate) to test Albion process
- Associated in-house tests (Jugan Hill & Young's Hill) & relocation of met lab to Bau
- Additional drill holes (6) for Phase 2 test work completed

Mine Planning & Reserves – preliminary scoping study

Geotechnical – logging and preliminary modelling

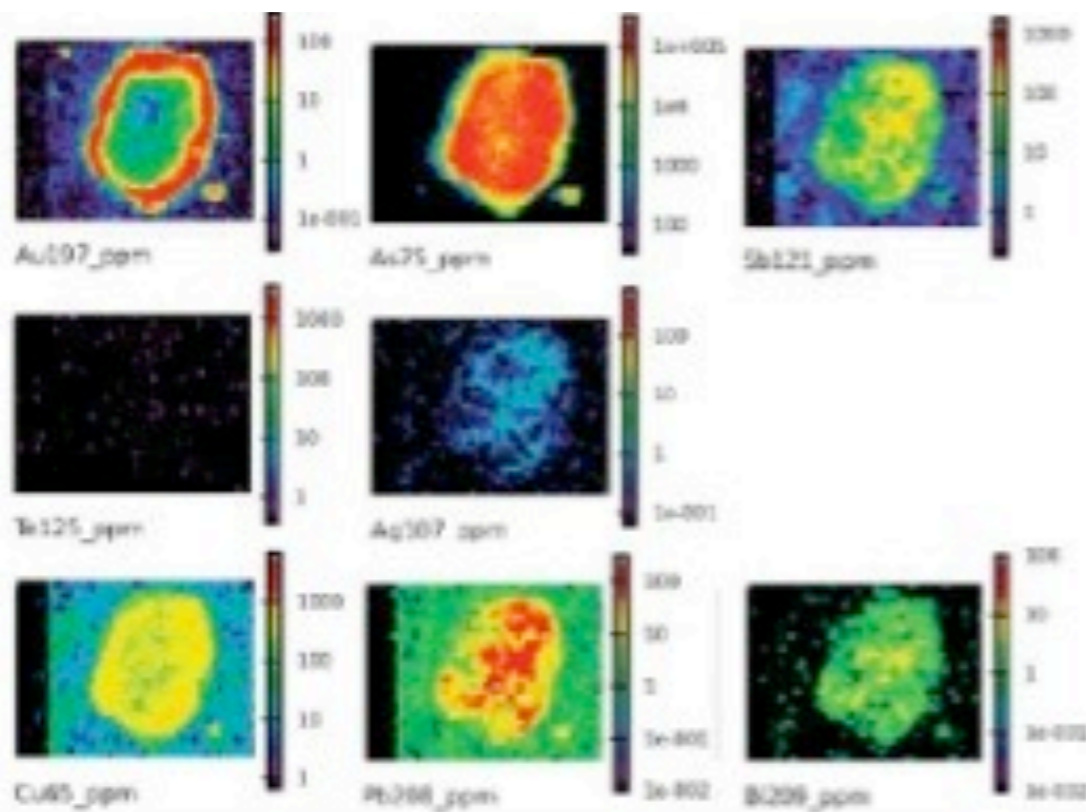
Preliminary TSF and Dump Site Assessment – location options for testwork

Jugan Hill

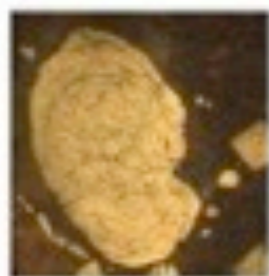
Preliminary mineralogy



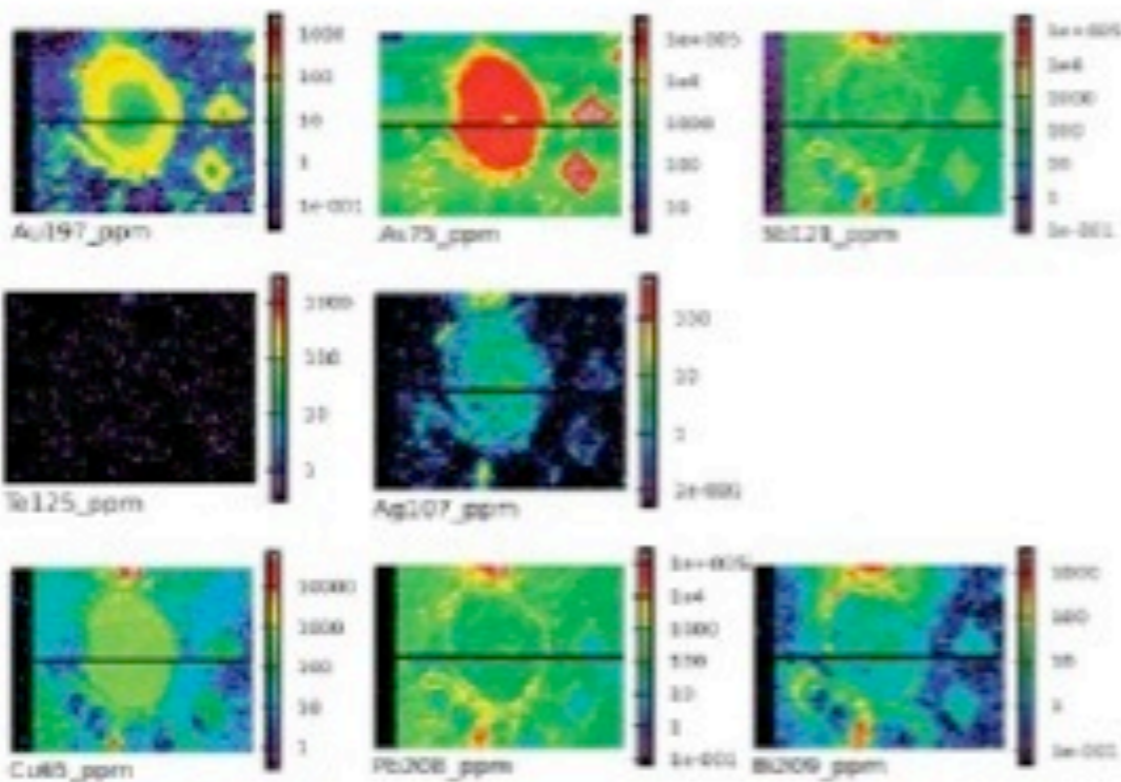
200 μm



Refractory Au concentrates on the rim of arsenian pyrite which could be profitably extracted



200 μm



Arsenian pyrite also contains high Cu, Pb & Bi. Which indicates presence of magmatic source

Current feasibility

Bau project

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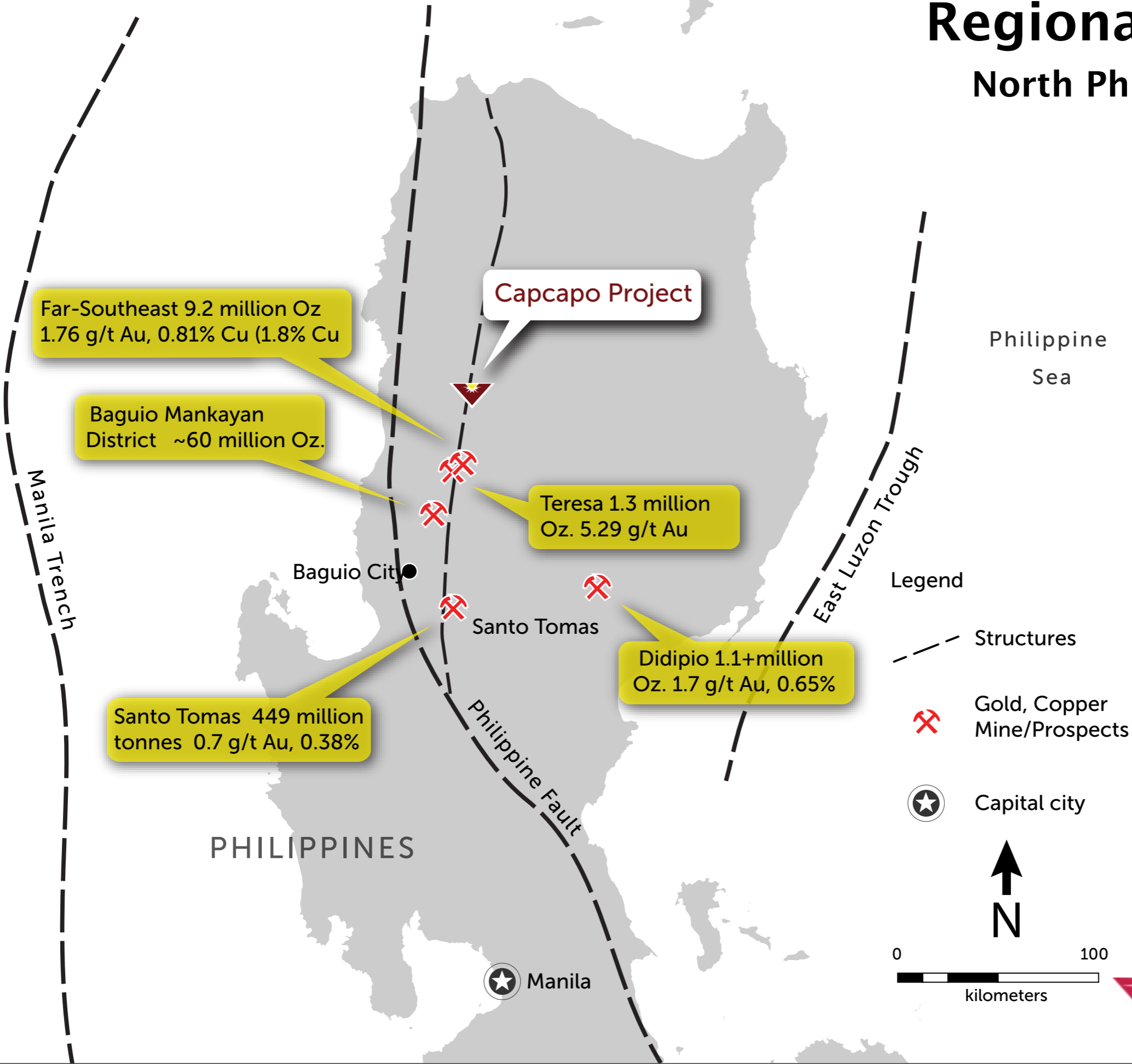
Preliminary TSF and Dump Site Assessment – location options for testwork

Capcapo – Philippines



Regional map

North Philippines



Legend

- Structures
- ⚡ Gold, Copper Mine/Prospects
- ★ Capital city

N

0 100 kilometers

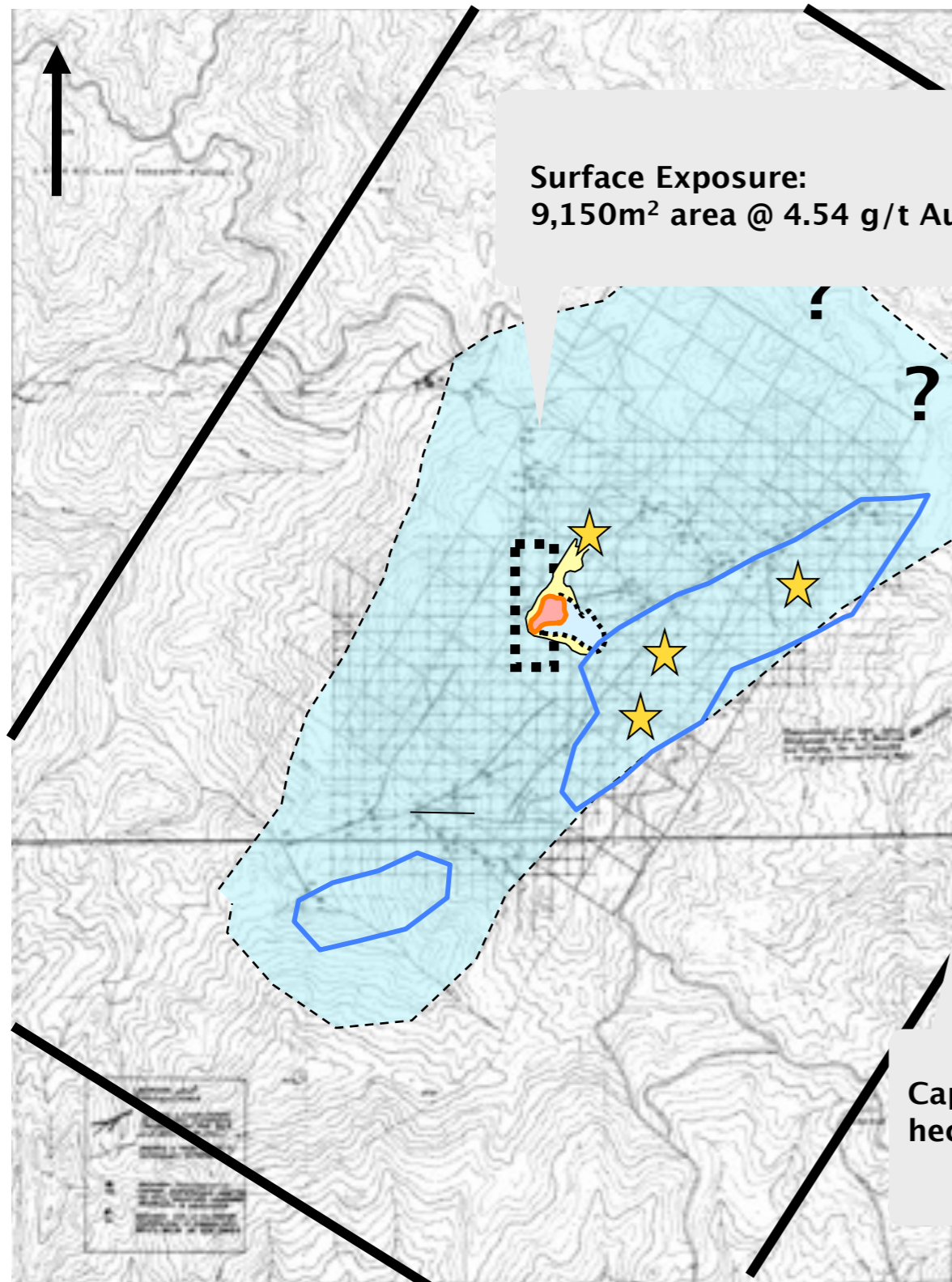


Key facts

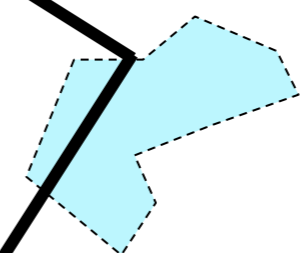
Capcapo

- **Capcapo is within a region of large-scale productive Cu-Au deposits**
- **Ore grade epithermal eruption breccia mineralization outcrops over 400 x 300m area**
- **Surface mineralization is related to a major epithermal eruption vent (East Knoll), which overlies a classic porphyry Cu-Au system**
- **Drilling indicates that mineralization remains open in all directions; extending beyond 180m below outcrop**
- **Deepest drill intercept: 28m @ 3.06 g/t Au, 0.67% Cu, incl- 18m @ 4.43 g/t Au, 0.91% Cu**
- **Drill data reveals copper grades increasing with depth**
- **Major vent structure not yet drilled**

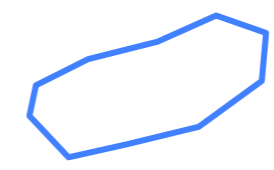
Property map



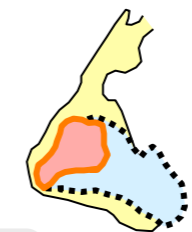
Surface Showings



Overall Alteration Zone



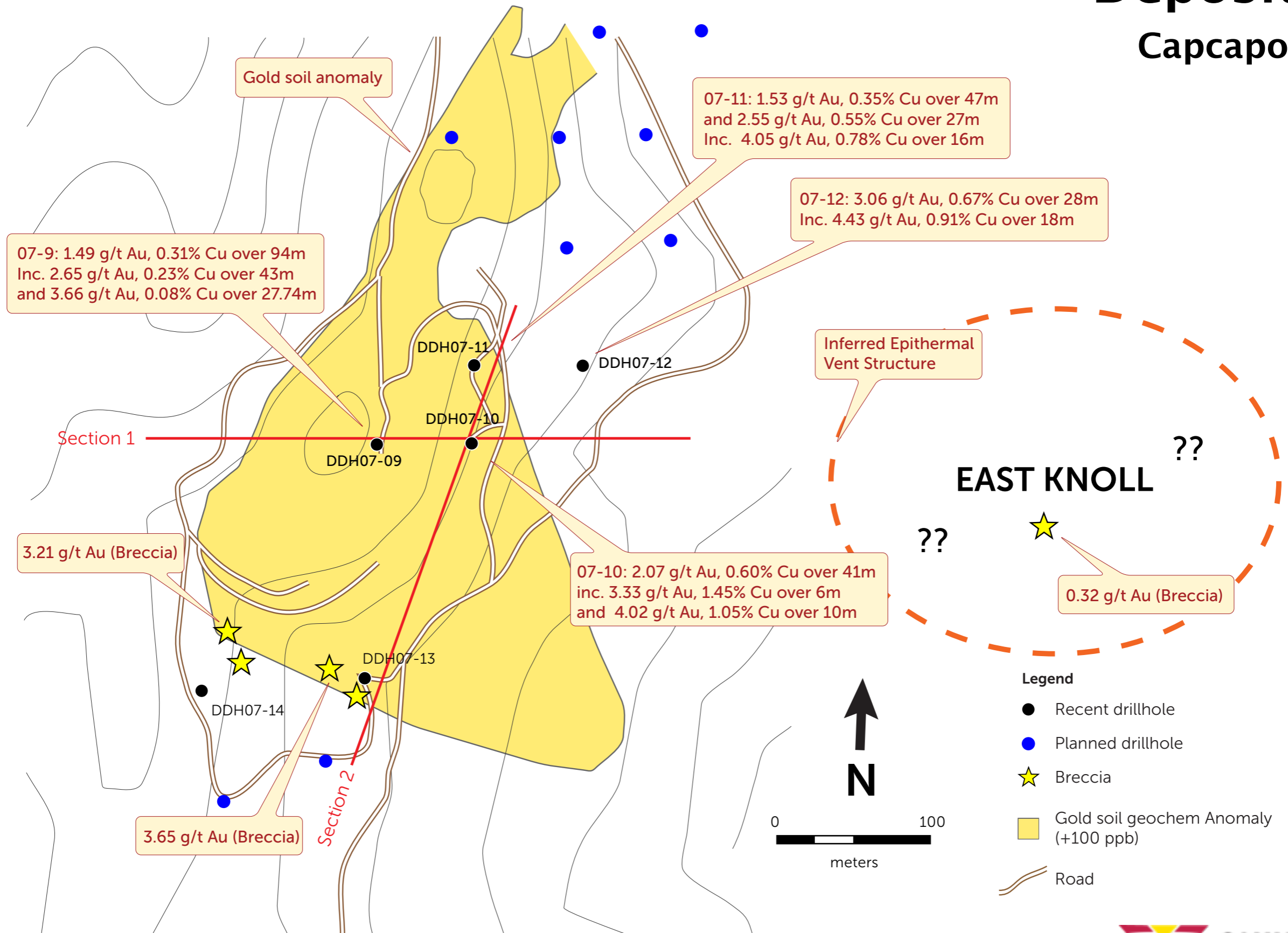
Silicified-pyritized zone with Chalcopyrite. (hosts anomalous Cu stream sed samples and rock grab samples ranging from 0.2-0.9 g/t Au)



Capcapo deposit area
Red= surface mineralization
Yellow= Au soil anomaly
Blue= Cu soil anomaly

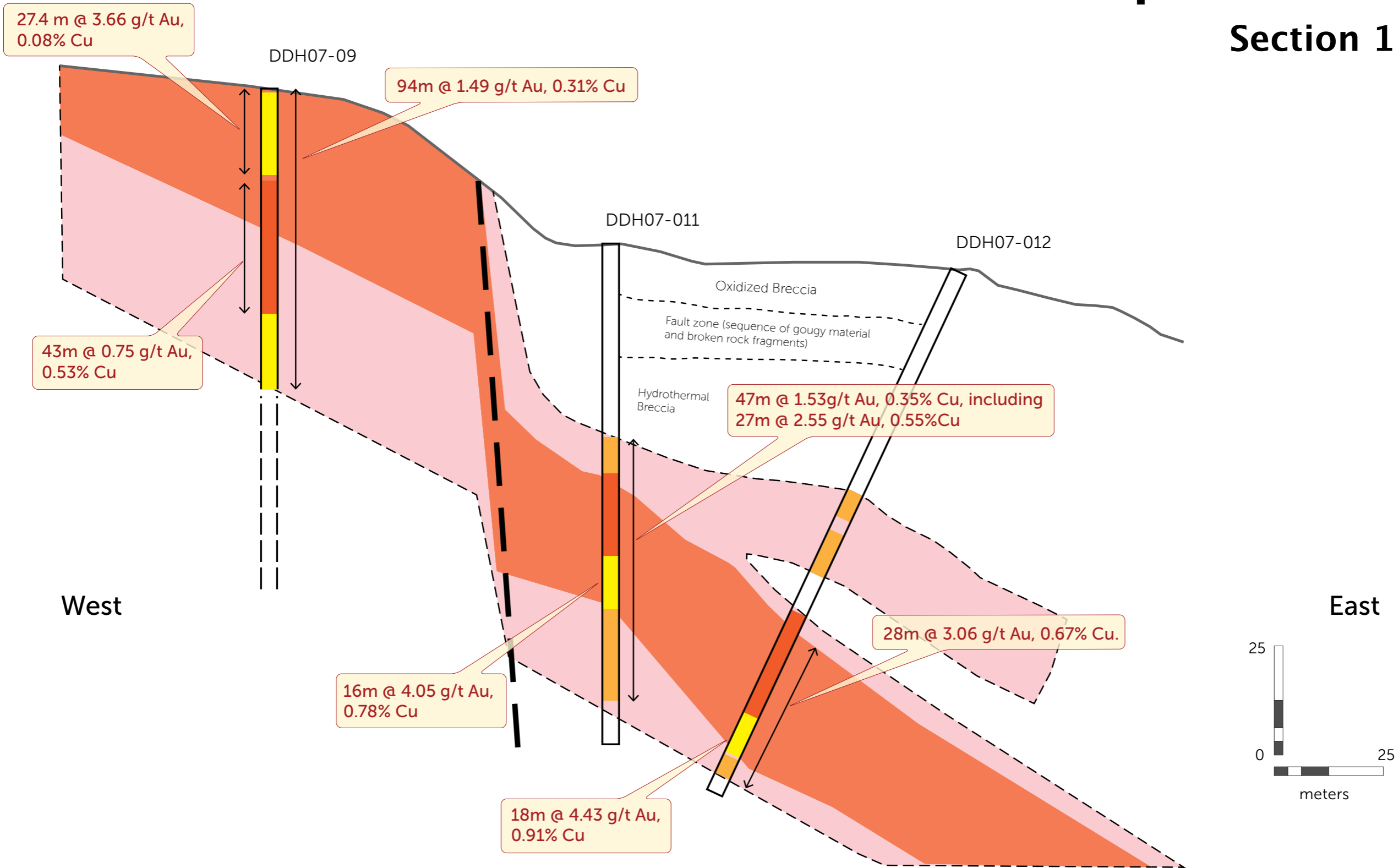


Deposit Capcapo



Deposit area

Section 1



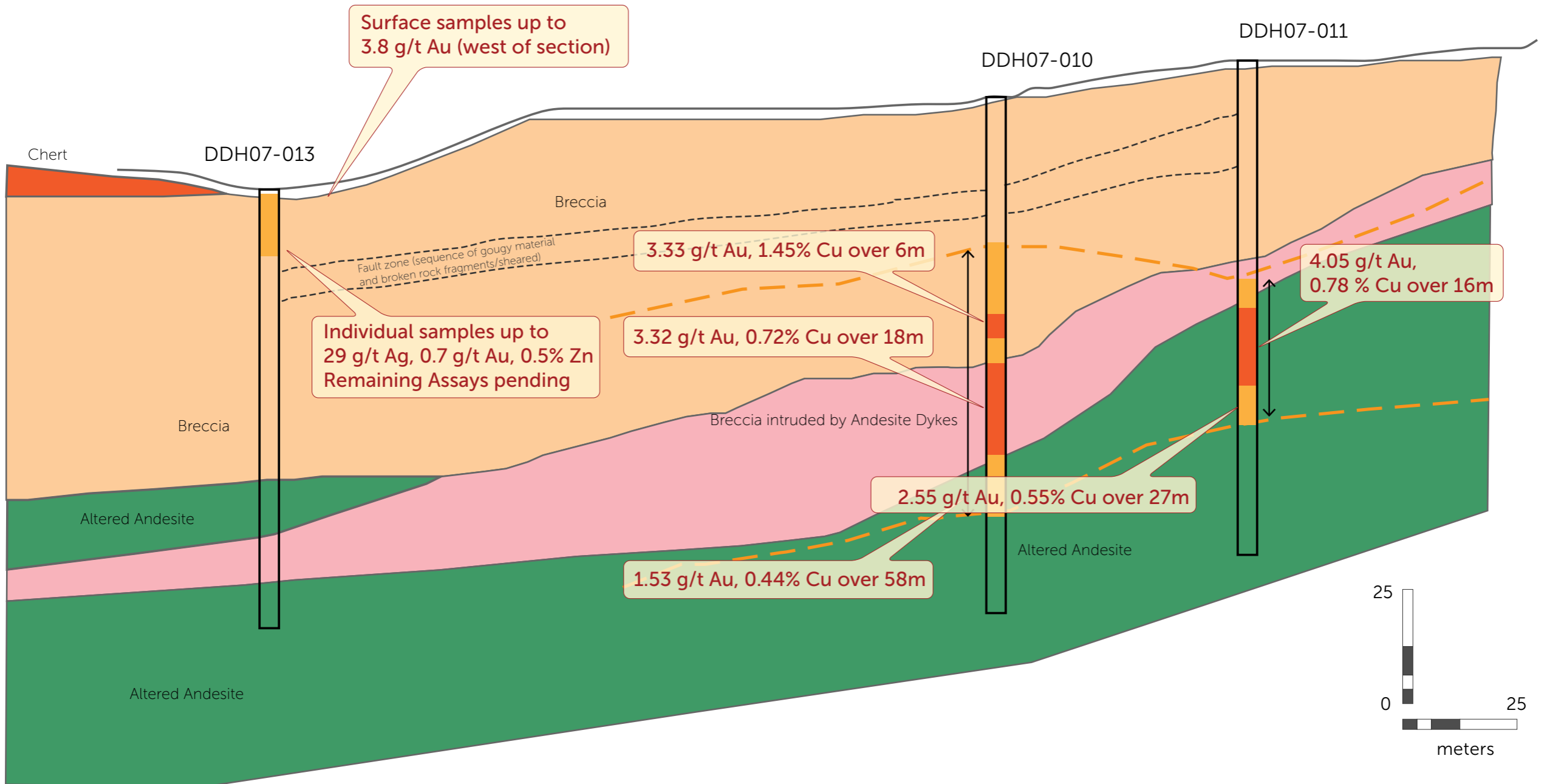
Deposit area

Section 2

South

Cross Section of DDH07-10, 11 & 13 Looking West

North



Olympus Pacific Minerals

- **Established production record**
- **Excellent value compared to peers**
- **Proven team**
- **Phase 1 Production for BAU 2014. Projected minimum ten year mine**
- **Pipeline to production beyond 200,000 Ozs per annum**
- **Huge upside potential for Bau & the Philippines**

Thank you.

