

# Olympus Pacific Minerals Inc. Production & Exploration



**OLYMPUS**  
PACIFIC MINERALS

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### Qualified Person

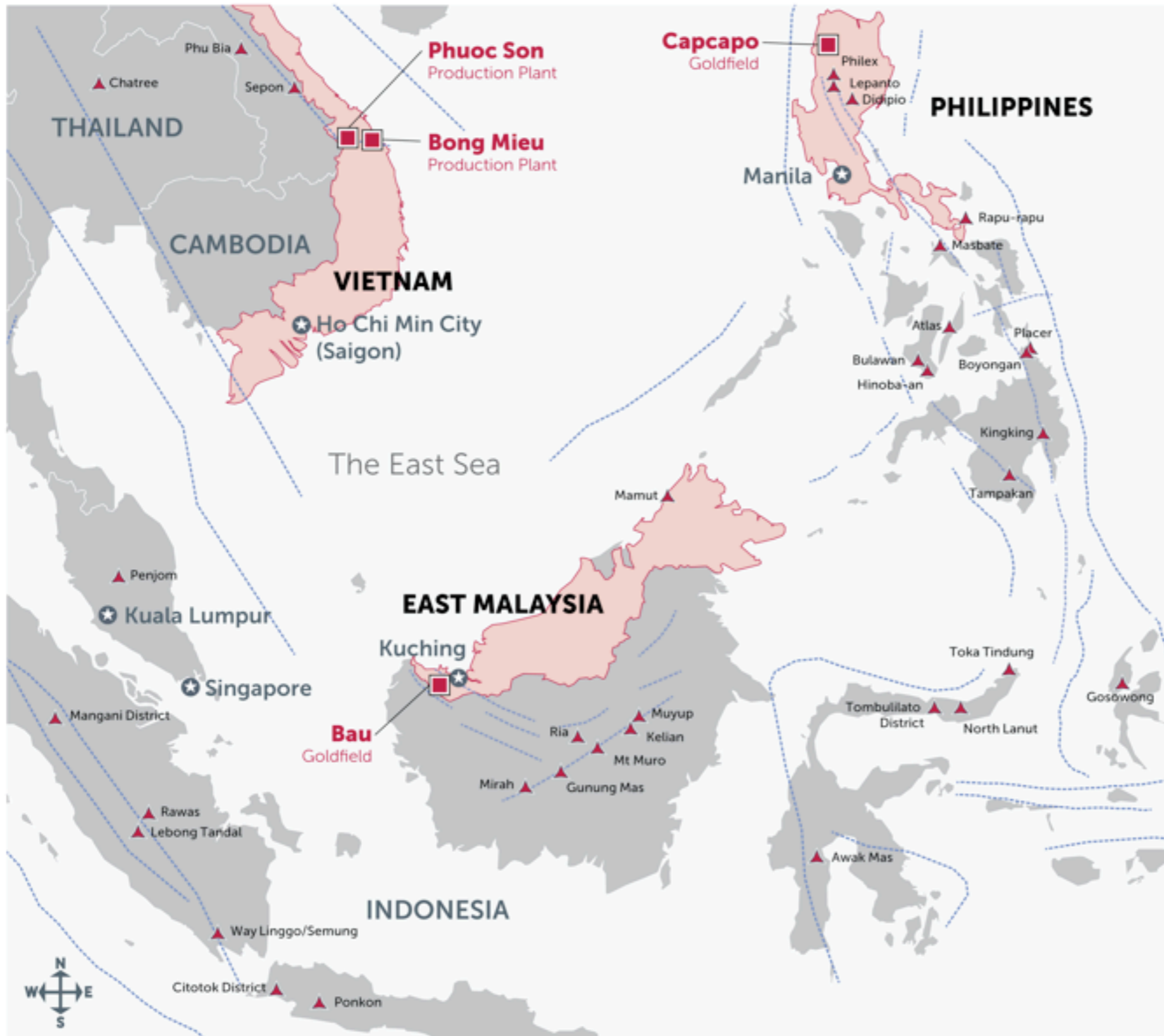
Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

### JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.



- Olympus Property
- Gold/Copper Mine
- Capital City
- Fault

# Operations

Past, Present & Future

## Production

- Built two gold mines in Vietnam
- Production – 60,000 oz June 30, 2013 (est)
- Production – 70,000 oz June 30, 2014 (est)

## Exploration

- Bau (E Malaysia) – 3 M oz NI 43-101/JORC
- Vietnam – 1.5M oz NI 43-101/JORC
- Philippines – 94 m @ 1.5 g/t Au, 0.3% Cu

## Feasibility

- Feasibility for E. Malaysia (Bau project)

# Resources (Ounces of Gold)

Ounces of Gold

5000000

4000000

3000000

2000000

1000000

0

2006

2007

2008

2009

2010

2011

2012

 M&I

 Inferred

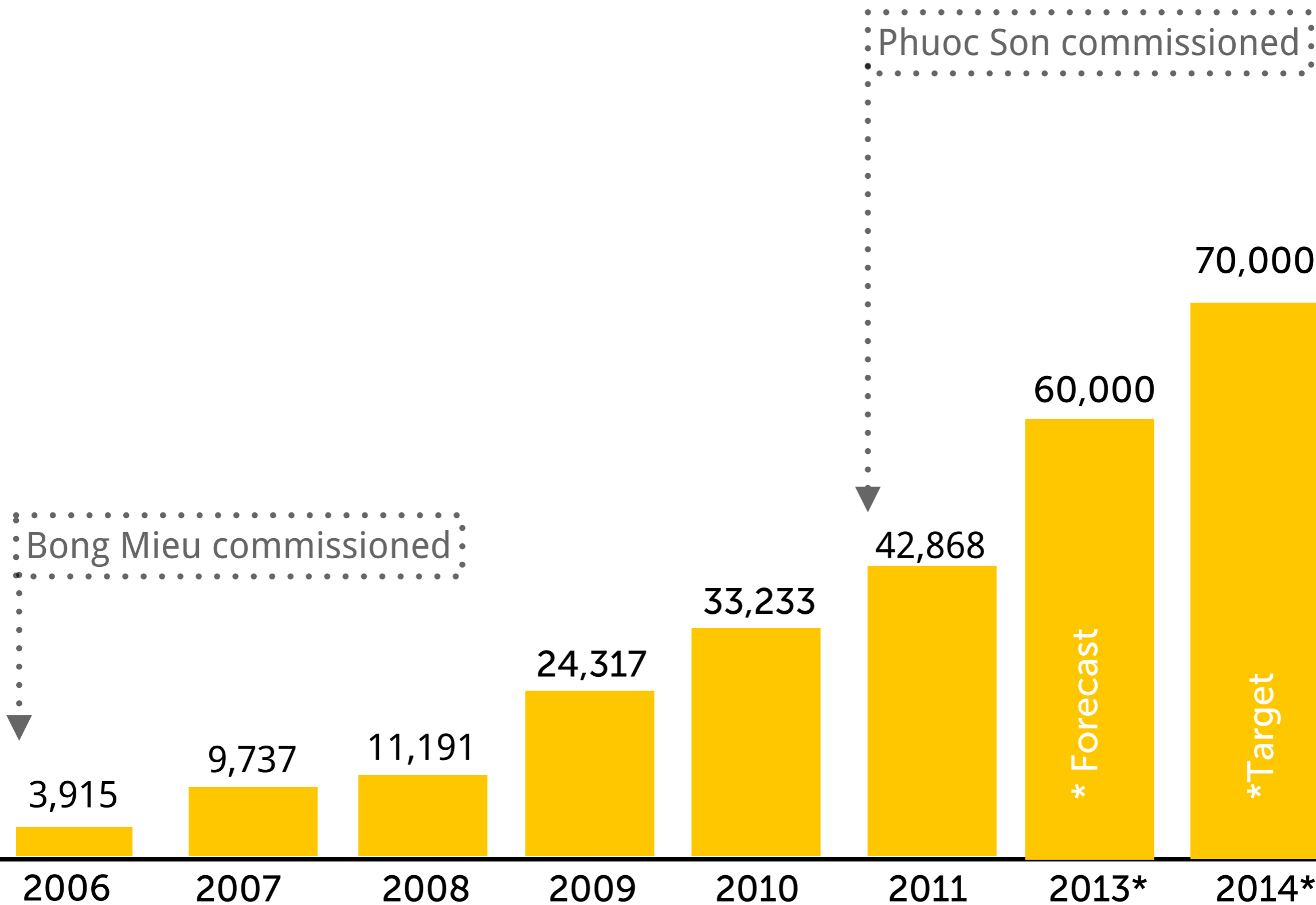
March 2012

NI 43-101/JORC



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# Gold Production (in ounces)



Production oz are based on CY from 2006 until 2011.

Production forecast 2013 & 2014 based on FY June 30th.





# Phuoc Son gold mine



# Tectonic Map

## Sepon Resources

as at 30 June 2011

1.5 million tonnes copper

4.6 million ounces gold

22.1 million ounces silver

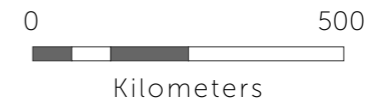
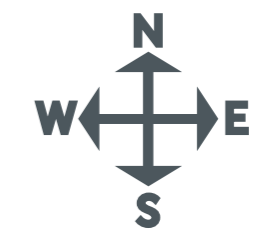
## Sepon Reserves

as at 30 June 2011








0.7 million tonnes copper

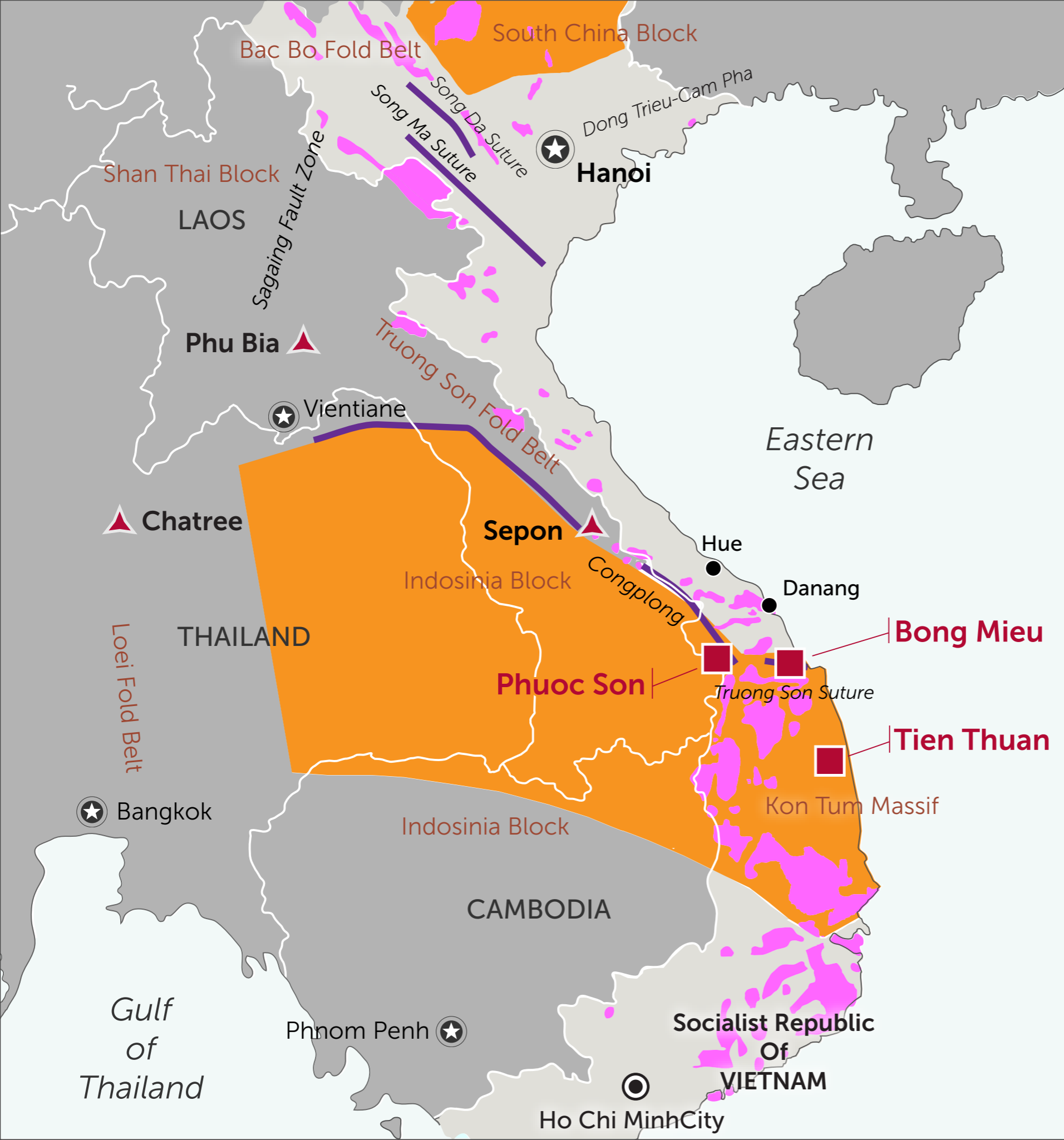
0.9 million ounces silver

0.2 million ounces gold



## Legend

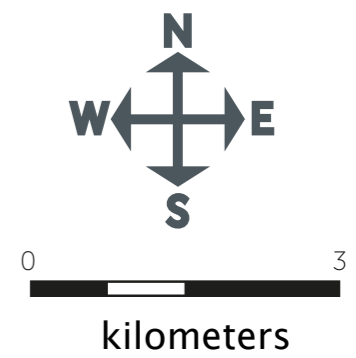
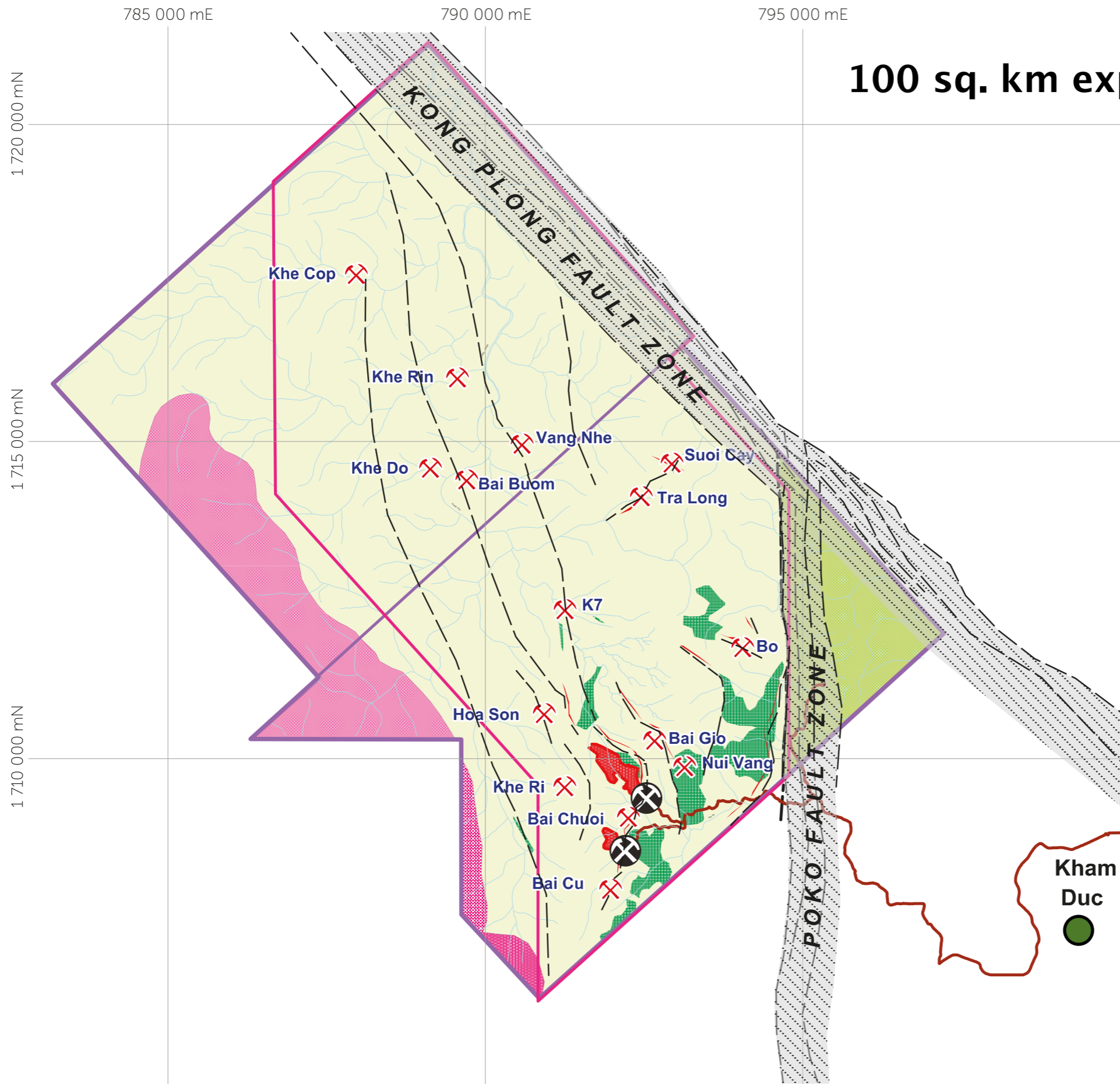
-  Gold/Copper mine
-  Olympus property
-  Capital city
-  Precambrian Craton
-  Granite
-  Significant fault
-  Ophiolite belt





# Phuoc Son

100 sq. km explored since 1997



# Phuoc Son Mining Operations

## **South Deposit (Bai Dat)**

- **Development commenced April 2007**
- **Production from June 2008**
- **Early production ore treated at Bong Mieu Mine**

## **North Deposit (Bai Go)**

- **Development commenced May 2011**
- **Production from June 2012**

## **Process Plant**

- **Construction commenced 2009**
- **Now operating to specification (92–95% recovery)**
- **First gold poured 2011**

# Phuoc Son Process Plant

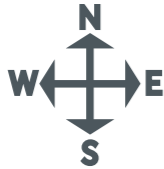
- Plant capacity designed for 1000 tpd
- Total produced ~ 128,400 oz
- Recovery 92–95% (70% gravity gold)



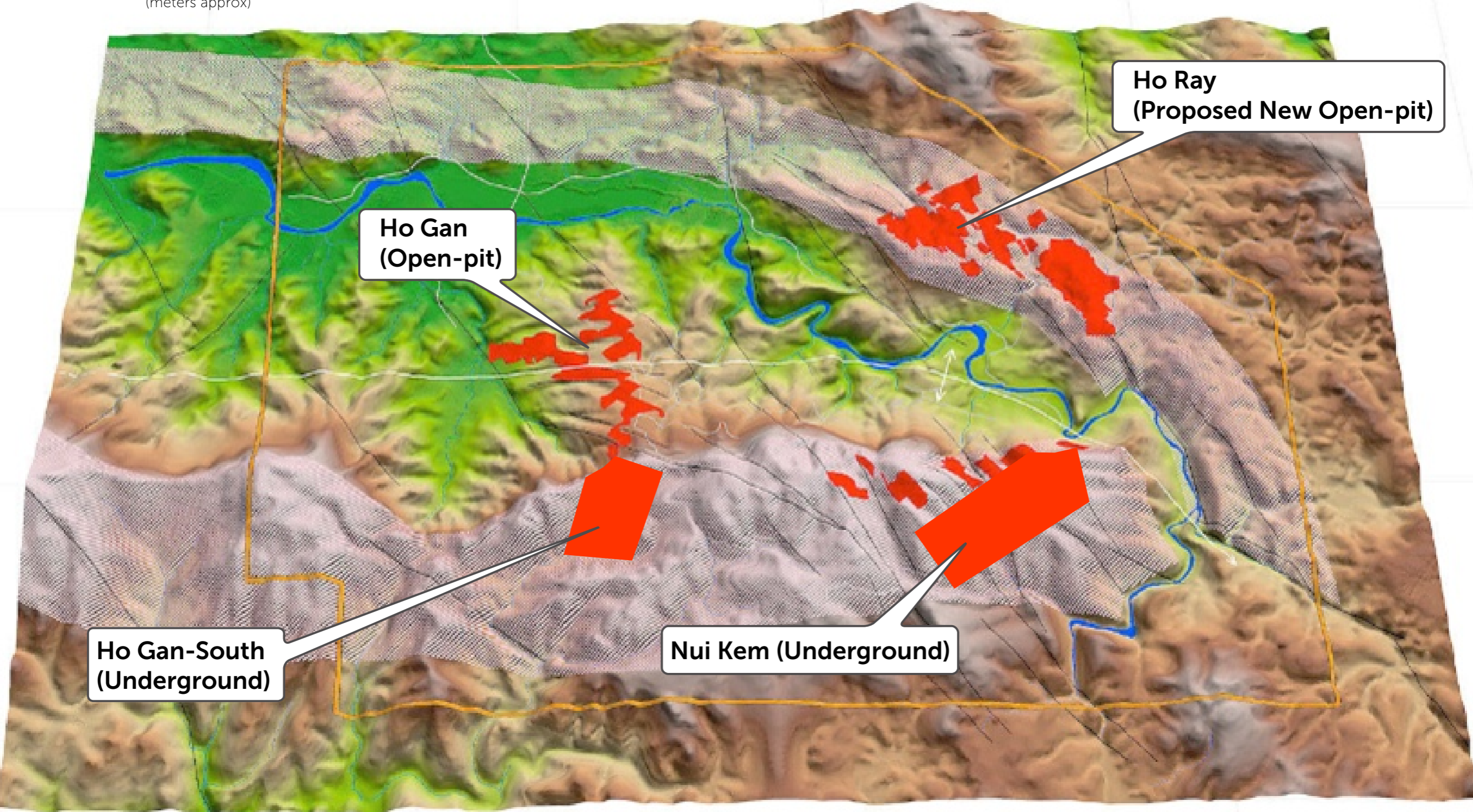
# Bong Mieu gold mine



# Bong Mieu

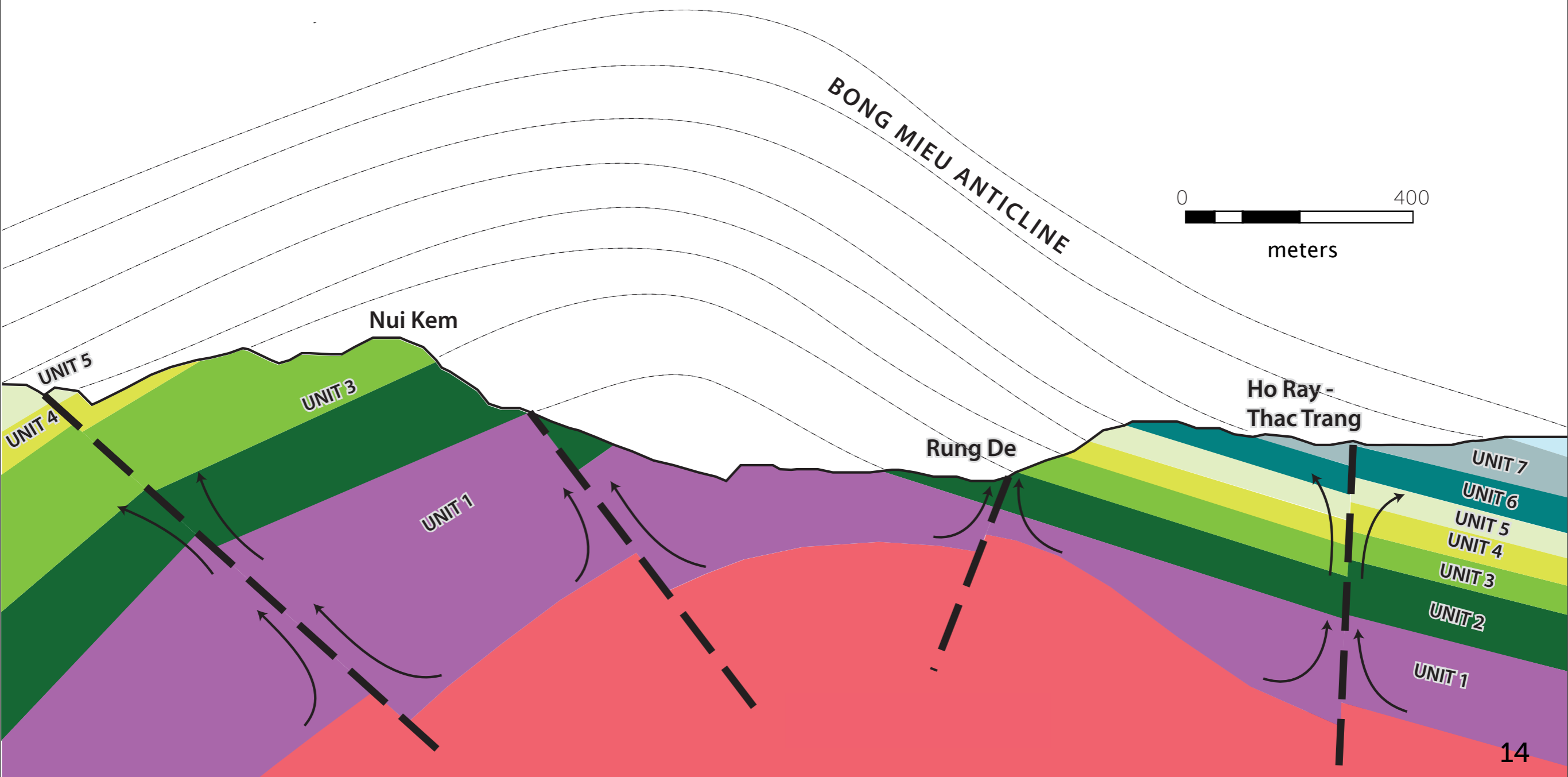


0 1000  
(meters approx)



# Bong Mieu Anticline

Section looking west



# Bong Mieu Process Plant

- **Commissioned 2006**
- **Gold recovery – 83%**
- **Nominal throughput 500 tpd**
- **Conventional crush, grind, gravity, flotation & CIL**
- **Inco SO<sub>2</sub> air neutralization process**

# Bau Gold Project

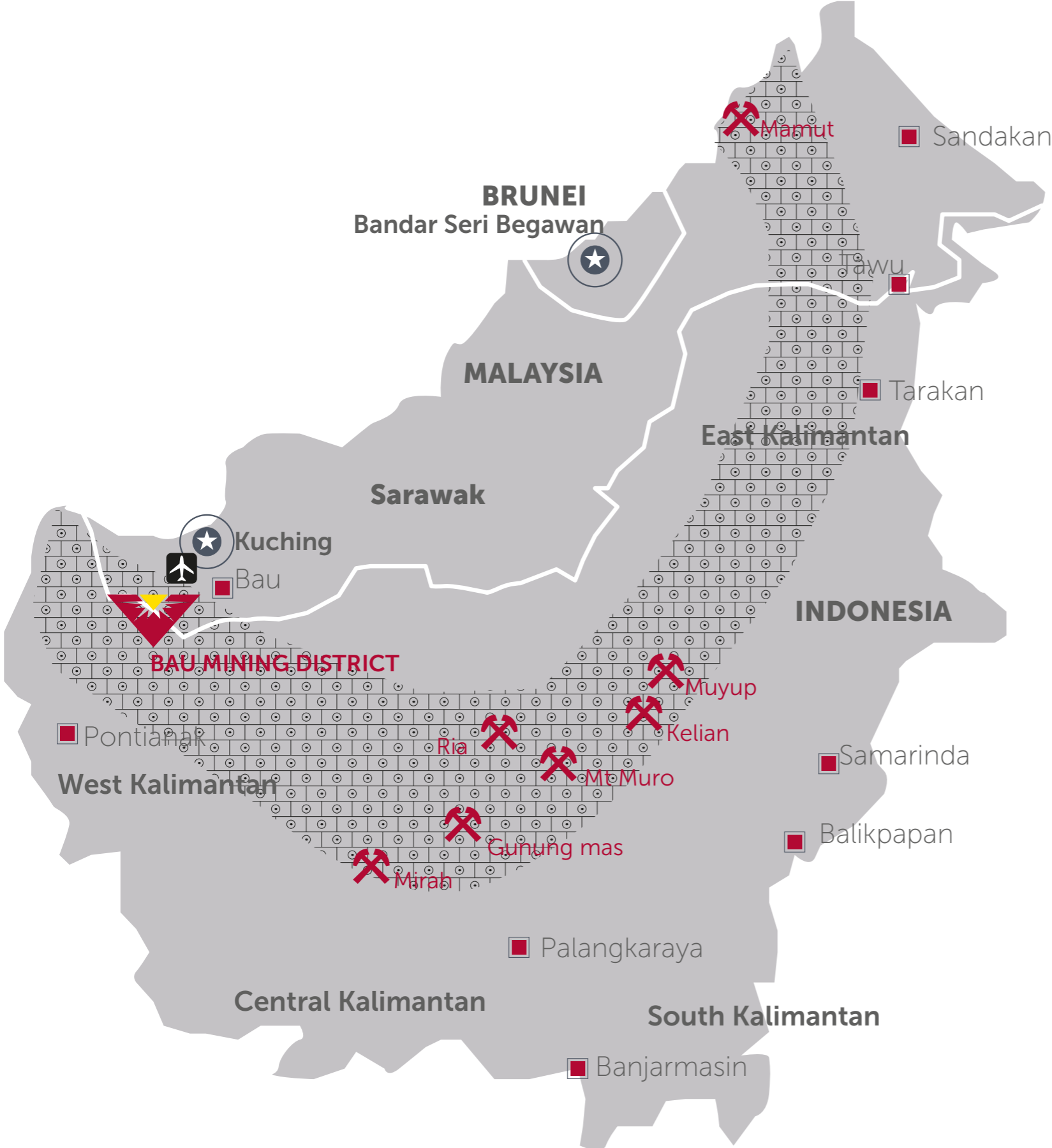
## East Malaysia





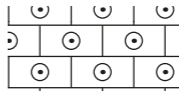





# Regional map

## Bau project



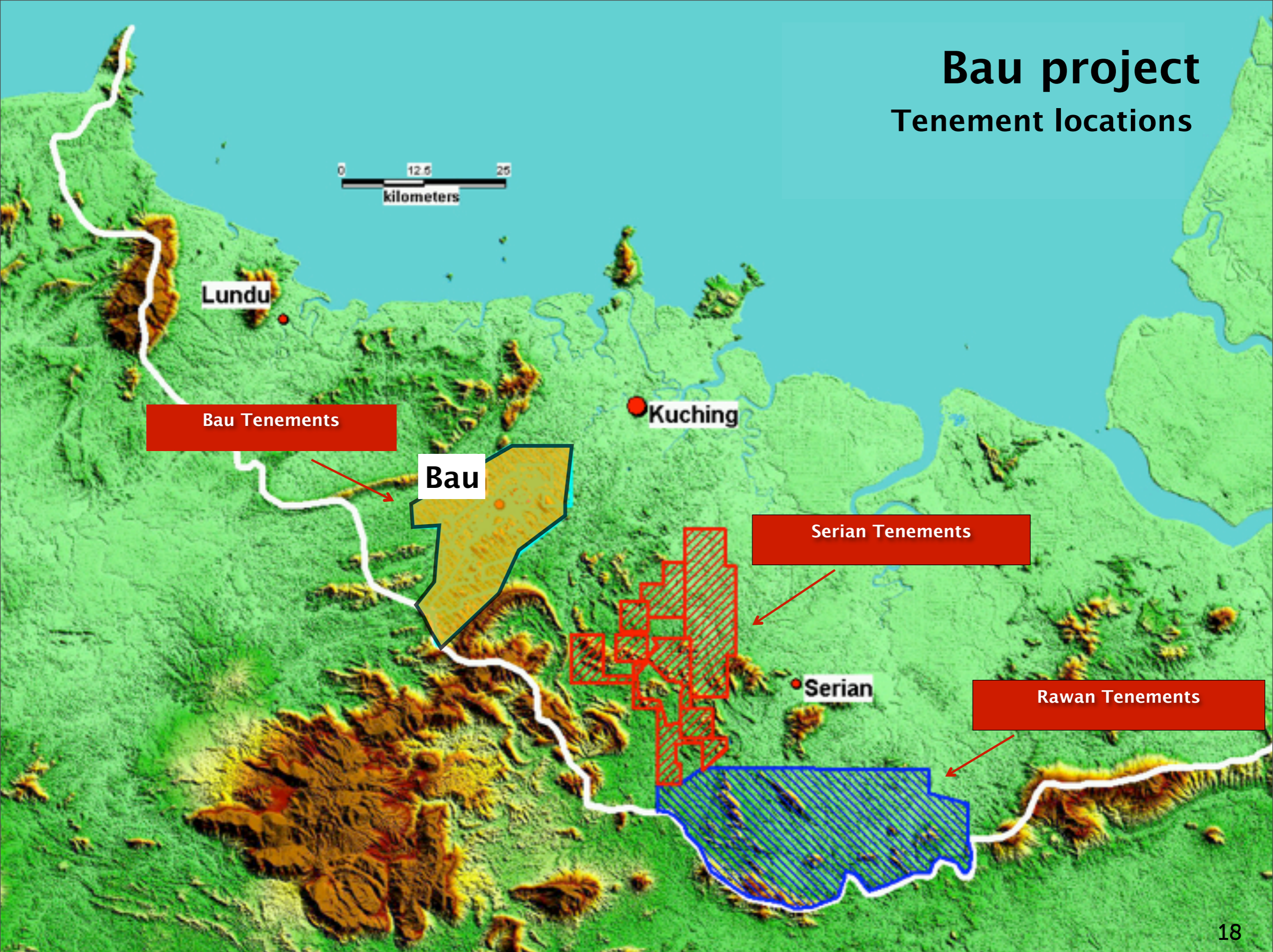
-  Minor City
-  Gold/Copper Prospect
-  OYM Property
-  Capital City
-  Mineralization Trend
-  Airport

\*Note: Mt. Muro Ore Reserves – 6.8Mt – Au Eq. 3.5g/t – Au Eq. oz – 769,000



# Bau project

## Tenement locations



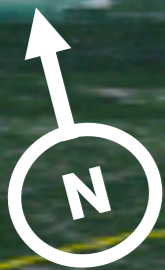
**The Bau goldfield has multiple deposits providing many mining opportunities**

**Four main mineralisation styles recognized**

- Disseminated sediment hosted (Carlin style) Jugan Hill, Kapor
- Silica replacement and breccias Young's Hill, Bau Ridge
- Manganese-calcite +/- quartz veins (Taiton, Kapor)
- Porphyry hosted gold and skarn (Bau Ridge, part Young's Hill)

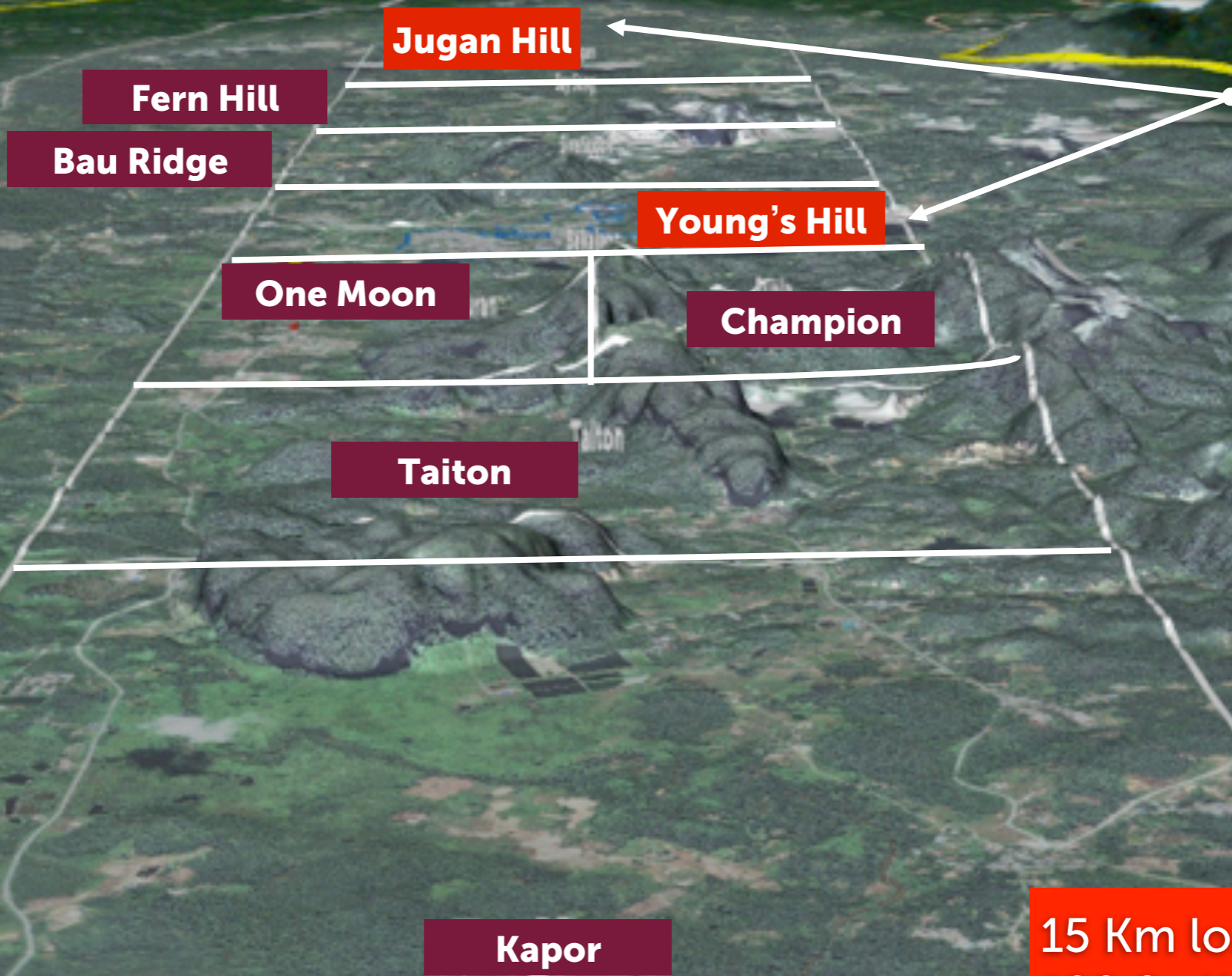
**Most deposits have elements of several styles**

**Definite “boiling” textures seen in intrusive at Young's Hill puts part of system into epithermal environment – implications for depth potential**



# Deposit Sectors

Central Bau



**In Feasibility**

15 Km long x 8 Km wide  
120 Sq Km  
3 M oz above 100m depth

### Core Logging & Cutting

- Refurbished core shed
- Built core cutting area
- Installed three additional core saws

### Assay Lab & Sample Prep Setup

- SGS – independent accredited lab
- Fire assay for gold onsite
- ICP – other 20 elements sent to Port Klang/KL
- Available for other company operations
- Royalty for non-company samples
- Relocating Bong Mieu met lab to Bau

# Jugan Hill

## Bau project

- Starts at surface, open all directions
- 659,100 oz Au M & I
- 2013 Target of + 1,000,000 oz Au

# Resource

## Jugan Hill

JUDDH-44  
52.70m @ 4.64 g/t Au  
incl. 21.00m @ 6.80 g/t Au  
incl. 4.00m @ 11.97 g/t Au

JUDDH-36  
40.60m @ 1.51 g/t Au  
incl. 6.80m @ 2.73 g/t Au  
with 3.00m @ 5.22 g/t Au

JUDDH-39  
15.20m @ 1.32 g/t Au

JUDDH-10

Mineralization open

Mineralization open

Mineralization open





2011 resource  
2010 resource

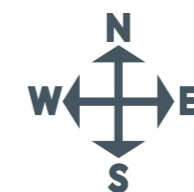
# Bukit Sarin & Jugan Hill

## Resource & Extension



### Legend

-  Ore wire-fame
-  Gold anomaly



500 m



# Bau Program FY 2013

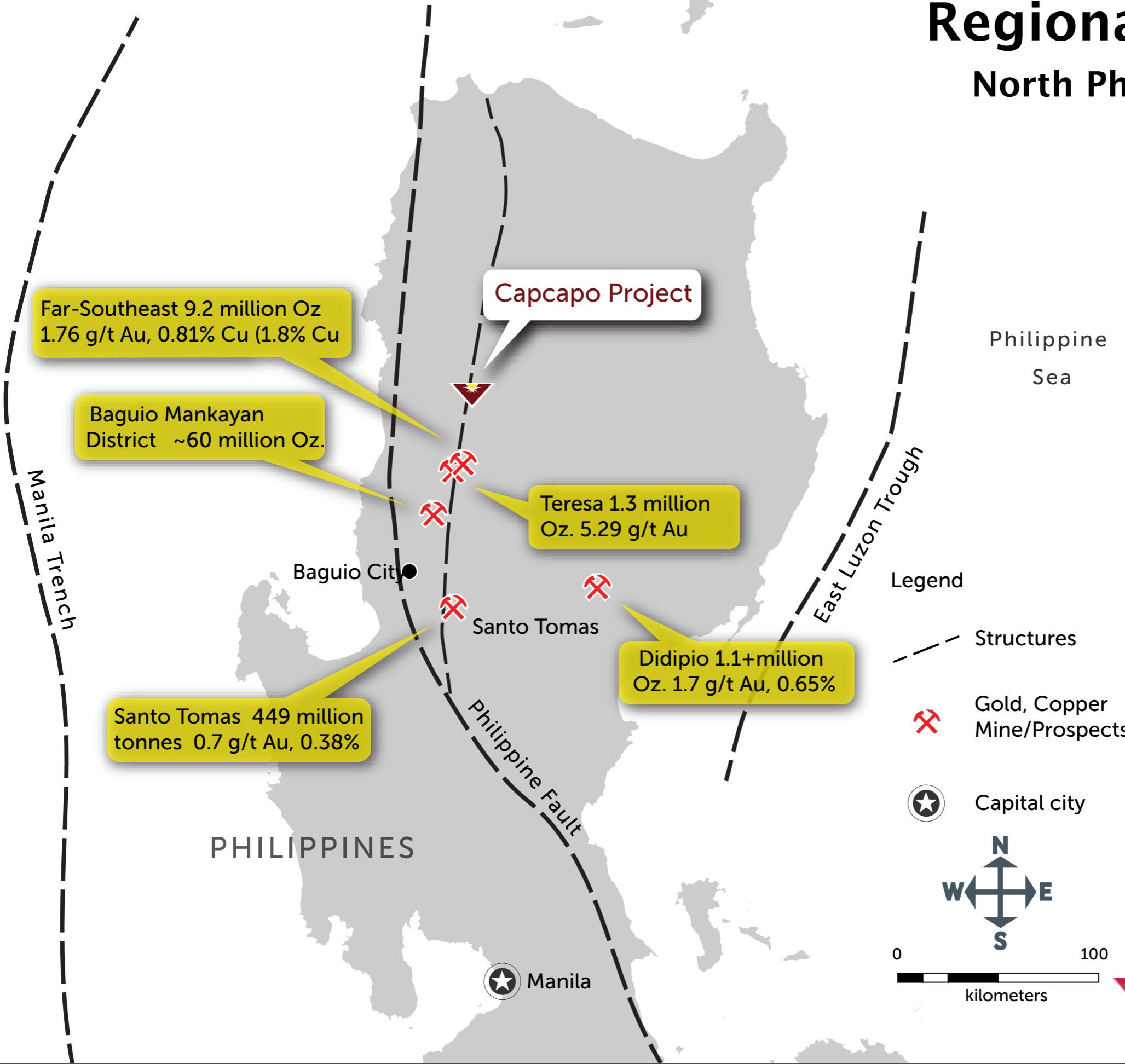
- **Progress & complete feasibility study – Jugan Hill & Young Hills**
- **Continue to upgrade current resource category**  
(Inferred, Indicated and/or Measured) {±1.3Moz}
- **Expand resources (all categories) {±3.5Moz}**
- **Increase exploration drilling of defined targets**
- **Exploration around Bau to expand existing and locate new deposits**

# Capcapo – Philippines



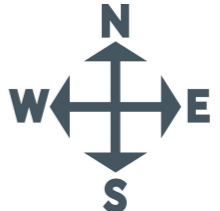
# Regional map

## North Philippines



**Legend**

- Structures
- ⚡ Gold, Copper Mine/Prospects
- ★ Capital city



# Key facts

## Capcapo

- **Capcapo is within a region of large-scale productive Cu-Au deposits**
- **Ore grade epithermal eruption breccia mineralization outcrops over 400 x 300m area**
- **Surface mineralization is related to a major epithermal eruption vent (East Knoll), which overlies a classic porphyry Cu-Au system**
- **Drilling indicates that mineralization remains open in all directions; extending beyond 180m below outcrop including;**
- **Deepest drill intercept ( 87m – 115m): 28m @ 3.06 g/t Au, 0.67% Cu, incl- 18m @ 4.43 g/t Au, 0.91% Cu**
- **Drill data reveals copper grades increasing with depth**
- **Major vent structure not yet drilled**

# Olympus Pacific Minerals

- **Established gold producer**
- **Excellent value compared to peers**
- **Proven mine building team**
- **Phase 1 Feasibility for BAU. Projected minimum 10 year mine life**
- **Pipeline to production beyond 300,000 oz per annum**
- **Huge upside potential for Bau, Vietnam & the Philippines**

Thank you.

