



OLYMPUS

PACIFIC MINERALS INC.

OUR SIGHTS ARE SET ON SE ASIA

TSX & ASX: OYM, OTCQX: OLYMF, FSX: OP6

Forward Looking Statements

This presentation by Olympus Pacific Minerals Inc. ("Olympus") may include statements concerning future operations, prospects, strategies, plans, projections, forecasts, financial conditions and economic performance, as well as goals intentions and objectives, that are forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 or Canadian securities legislation. These statements are necessarily based upon a number of assumptions and estimates that, while considered reasonable by us, are subject to significant risks, uncertainties and contingencies, many of which are beyond our control. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services or in currency markets, problems associated with exploration, development and mining operations, changes in legal, social or political conditions in the jurisdictions where Olympus operates, lack of appropriate funding and other risk factors, as discussed in Olympus' filings with Canadian and United States securities regulatory agencies. These filings are available by visiting the Securities and Exchange Commission's web site www.sec.gov or Olympus Pacific Minerals Inc.'s web site at [HYPERLINK "http://www.olympuspacific.com" www.olympuspacific.com](http://www.olympuspacific.com). Should one or more of these risks or uncertainties materialize, or should underlying assumptions or estimates prove incorrect, actual results may vary materially from those anticipated, believed, estimated or expected. All statements, other than statements of historical fact, are forward-looking statements. When used, words like "anticipates", "expects", "believes", "forecasts", "projects", "estimates", "seeks", "plans", "intends" and similar expressions are intended to identify forward-looking statements designed to fall within securities laws' safe harbors for forward-looking statements. Olympus cautions readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made and should not be construed as a guarantee of future performance. Olympus disclaims any obligation to subsequently update or revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events. This presentation and the information contained herein do not constitute an offer or a solicitation of an offer for sale of any securities. None of the information contained herein is intended to be, and shall not be deemed to be, incorporated into any of Olympus' or its affiliates' securities related filings or documents. We Seek Safe Harbor.

Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

UP FRONT



OLYMPUS
PACIFIC MINERALS INC.

PRODUCTION

- ★ Built two mines in Vietnam
- ★ Production - 65,000 oz - 2012
- ★ Production - 100,000 oz - 2013
- ★ EBT 2012 - \$47M, 2013 - \$94M (Forecast)

FEASIBILITY

- ★ Feasibility for E. Malaysia
- ★ 2014 - 100,000 - 150,000 oz annual production - subject to final feasibility

EXPLORATION

- ★ Bau (E Malaysia) - 3.02M oz NI 43-101/JORC
- ★ Vietnam - 1.5M oz NI 43-101/JORC
- ★ Philippines - 94 m @ 1.5 g/t Au, 0.3% Cu



OLYMPUS
PACIFIC MINERALS INC.

SHARE STRUCTURE

March 2012

	On issue	Converts to common shares
Common Shares	380,174,907	380,174,907
*Options (CAD0.54)	36,528,979	36,528,979
9% CAD convertible notes	12,709,942	25,419,883
8% CAD convertible notes	15,000,000	30,000,000
8% USD convertible notes	14,600,000	28,627,451
*Warrants on issue (CAD0.43)	29,719,195	44,432,885
*Agent warrants	9,787,517	9,787,517
*Gold loan warrants each to acquire 3,470 common shares	2,196	7,620,120
Fully diluted		562,591,742

* Note all options and warrants have the ability to be converted under a cashless method which would result in a lesser number of ordinary shares being issued on exercise

<i>Convertible Notes</i>	<i>Issued</i>	<i>Maturity</i>	<i>Interest</i>	<i>Units</i>	<i>Face Value CAD</i>	<i>Face Value USD</i>	<i>Conversion</i>	<i>Shares on Conversion</i>
9% CAD Notes	May 26, 2010	May 26, 2014	9%	12,709,942	10,676,355		0.42	25,419,893
8% CAD Notes	April 29, 2011	April 29, 2015	8%	150	15,000,000		0.50	30,000,000
8% USD Notes	May 6, 2011	May 26, 2015	8%	14,600,000		14,600,000	0.51	28,627,451

Gold Loan

Delivery Date	Delivery Ounces	Principal Value of Delivery	Principal Balance
December 31, 2011			13,140,00
May 31, 2012	3,150	3,780,000	9,360,000
November 30, 2012	3,900	4,680,000	4,680,000
May 31, 2012	3,900	4,680,000	0

Bau Project Tranche Schedule

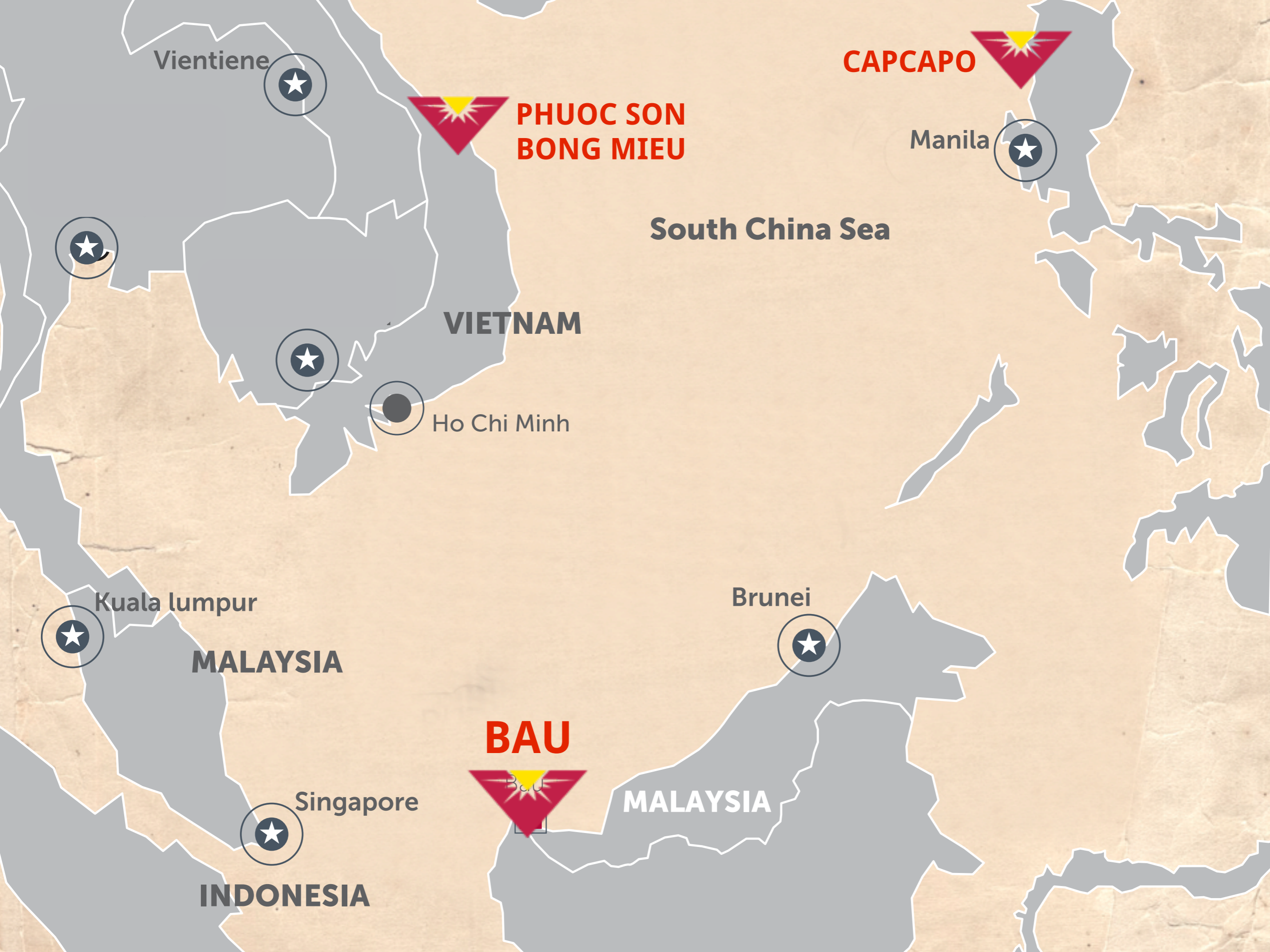
OYM has agreed to pay its local Joint Venture partners USD 35m over a two-year period to increase to 93.55% interest in the opening Joint Venture Company, North Borneo Gold Sdn Bhd.

USD21m has been paid to date.

The following tranches remain:

- US\$3m - 21 Jan 2012 (83.25%)
- US\$2M - 21 April 2012 (85.05%)
- US\$3m - 5 December 2012 (87.85%)

US\$6m - 5 July 2013 (93.55%)



Vientiane



**PHUOC SON
BONG MIEU**

CAPCAPO



Manila



South China Sea

VIETNAM



Ho Chi Minh

Kuala Lumpur



MALAYSIA

Brunei



BAU



MALAYSIA

Singapore

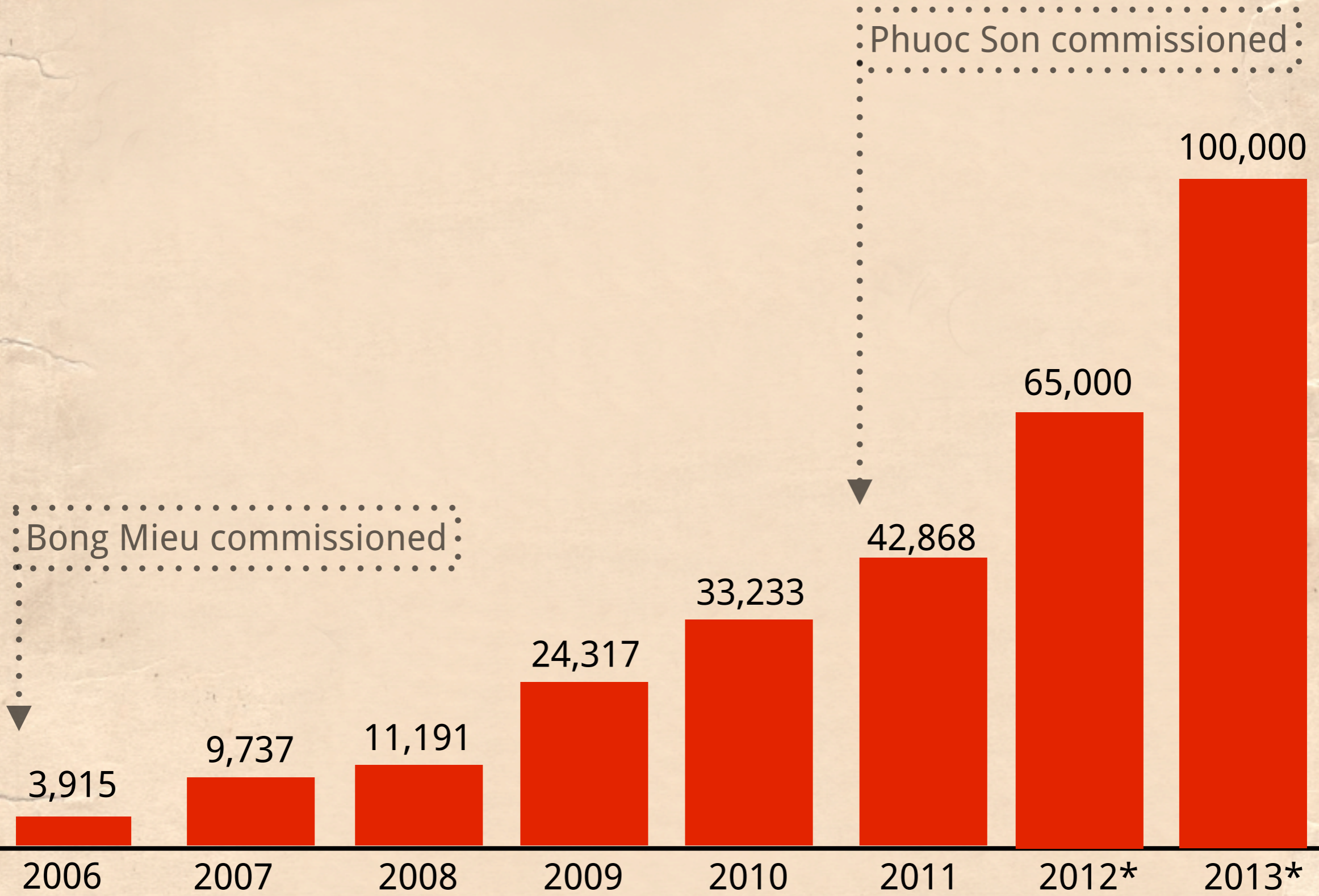


INDONESIA



VIETNAM PRODUCTION

Bong Mieu 2006 / Phuoc Son 2011



Vietnam production

Figures are ounces

* Forecast

5,000,000

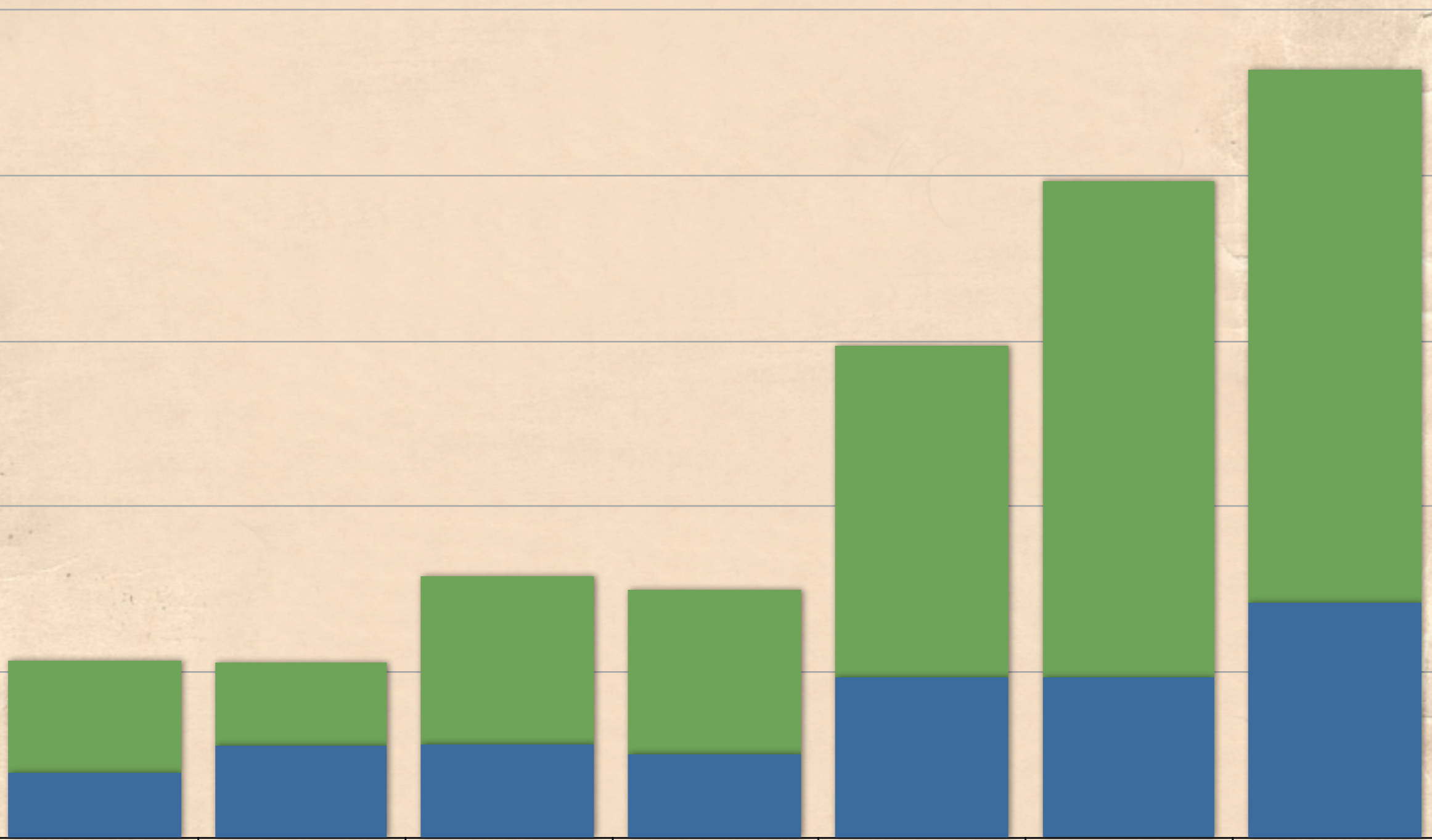
4,000,000

3,000,000

2,000,000

1,000,000

0



2006

2007

2008

2009

2010

2011

2012



M&I



Inferred

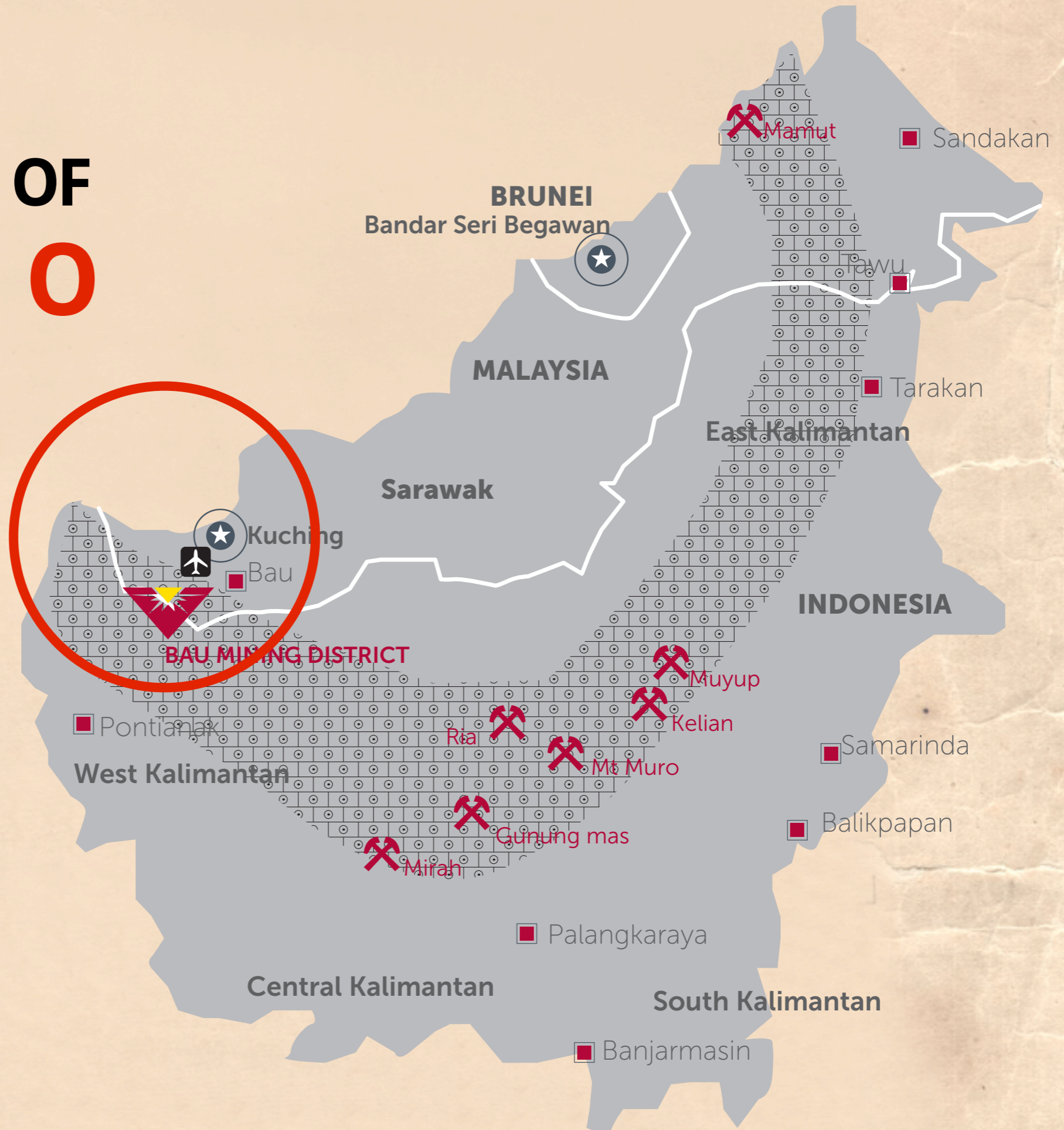
Resources ozs

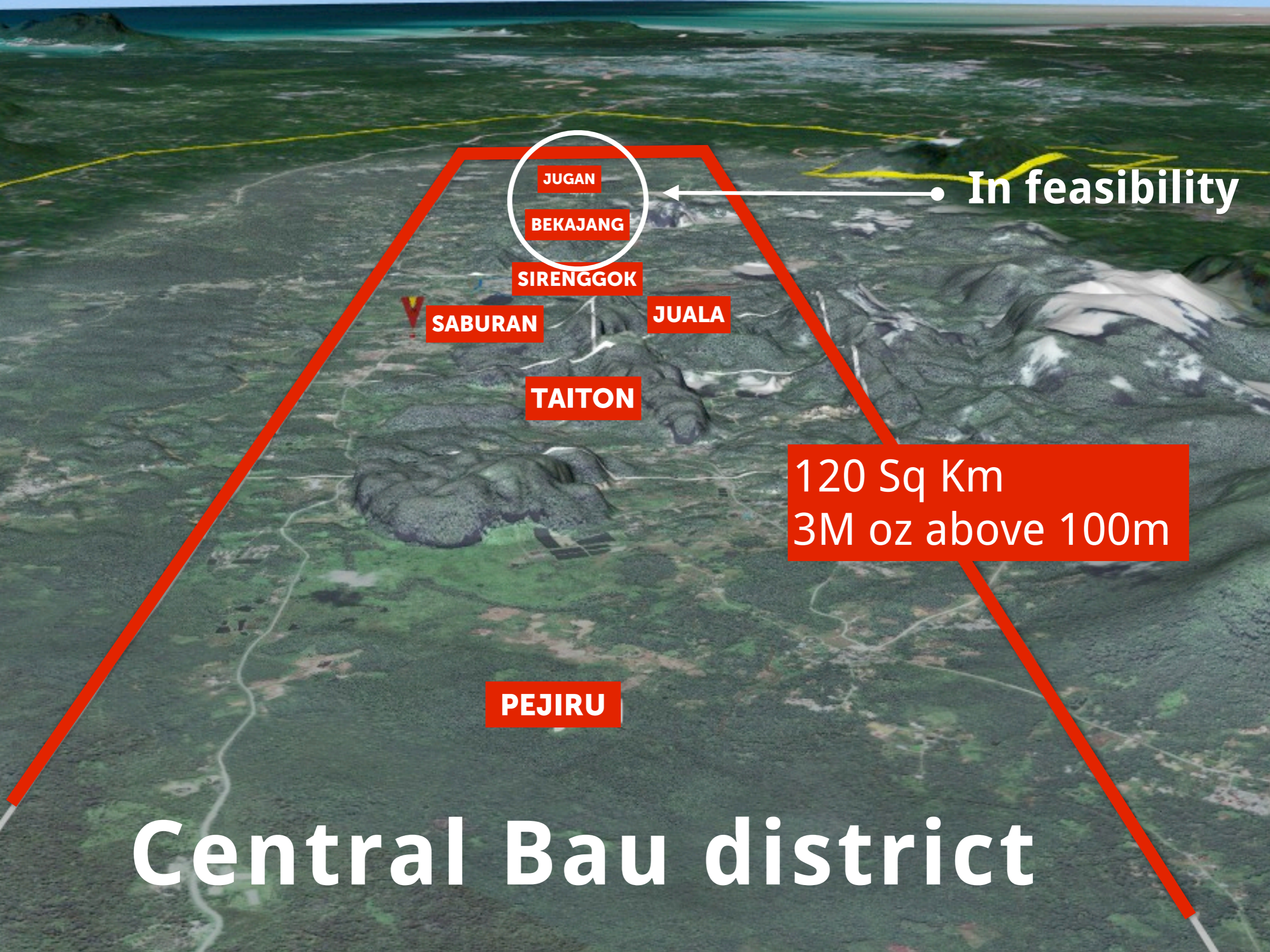
NI 43-101/JORC

March 2012

ON THE ISLAND OF BORNEO

BAU DISTRICT





JUGAN

BEKAJANG

SIRENGGOK

SABURAN

JUALA

TAITON

PEJIRU

In feasibility

120 Sq Km
3M oz above 100m

Central Bau district

JUGAN HILL



★ Starts at surface, open all directions

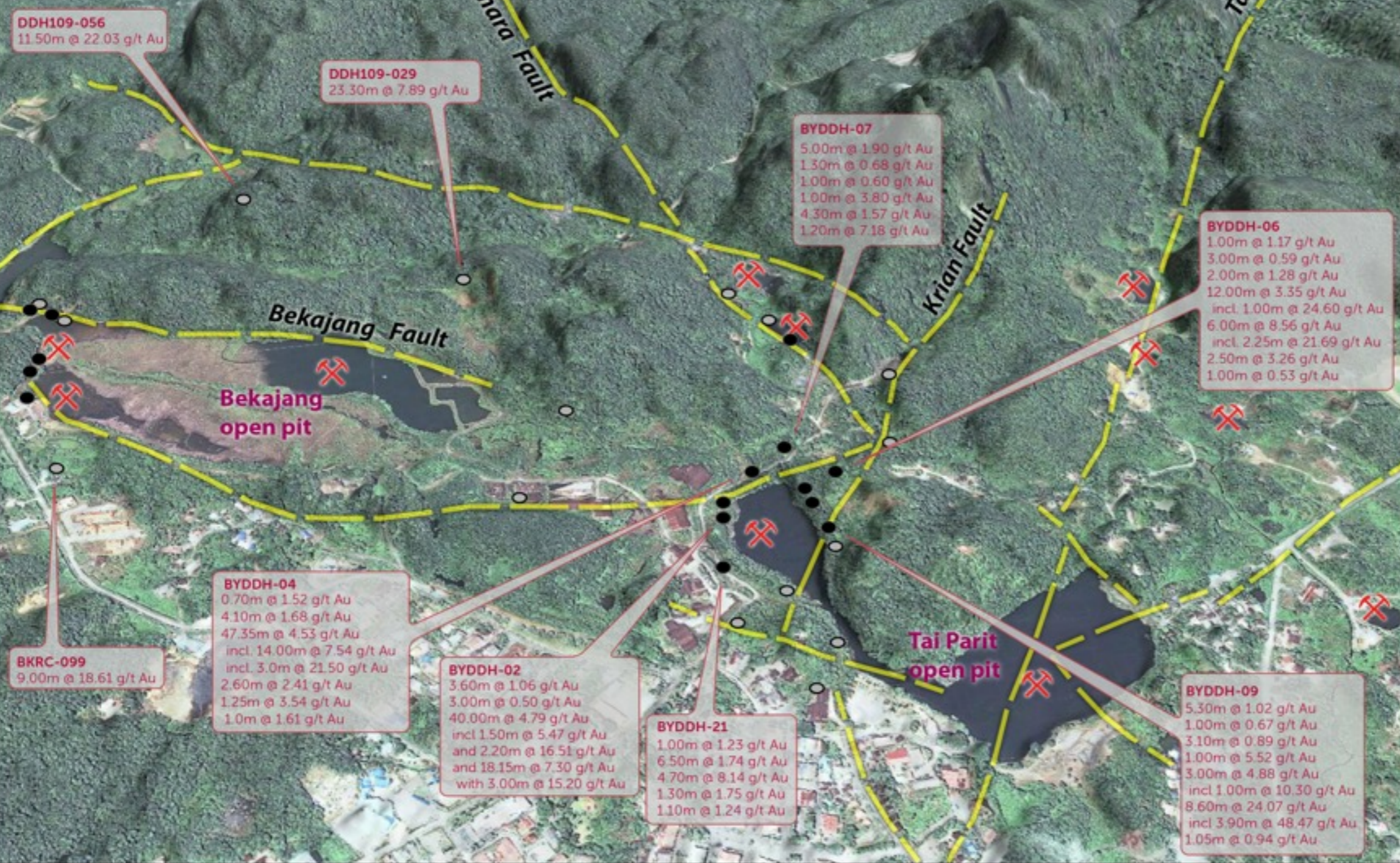
★ 659,100 oz M & I

★ 2012 Target of + 1,000,000 oz

★ 120,400 Ind & 524,100 Inf ozs

Bekajang

★ Targeting large well-defined zones beneath old open pits



Bau

The facts.

- ★ **3.02 Million Ounces existing resource***
- ★ **83.25% OYM ownership increasing to 93.55%**
- ★ **1400 Sq Km of tenure**
- ★ **Multiple deposits**
- ★ **Positive fiscal regime**
- ★ **Easy operating environment**

Enterprise Value to Resource

PEER GROUP

US\$800

US\$720

US\$640

US\$560

US\$480

US\$400

US\$320

US\$240

US\$160

US\$80

US\$0



Oceana

CGA mining

Kingsgate

Archipelago

Medusa

Kingsrose

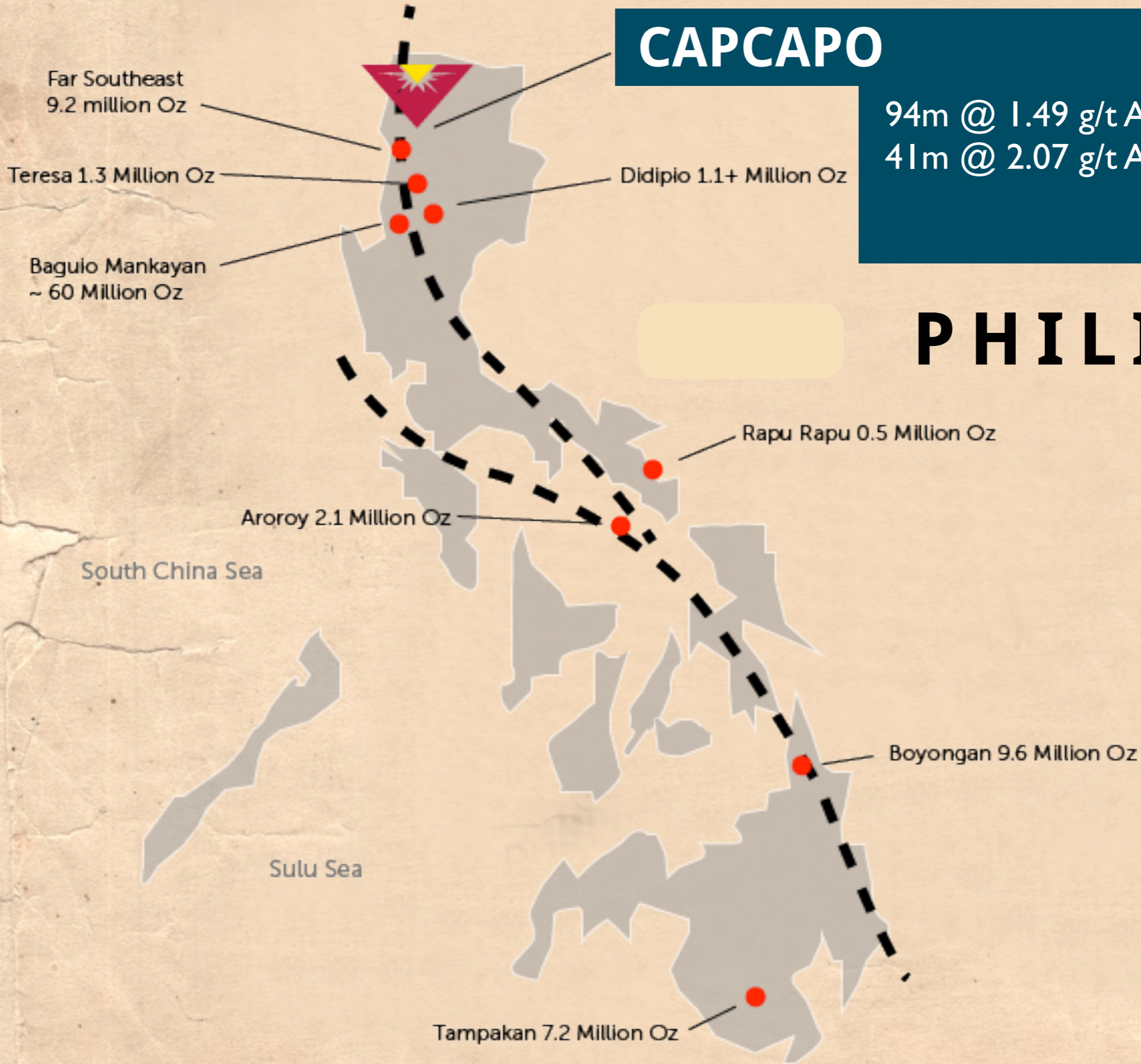


CAPCAPO

Intersections

94m @ 1.49 g/t Au, 0.31% Cu, 5.59 g/t Ag
41m @ 2.07 g/t Au, 0.60% Cu, 7.75 g/t Ag

PHILIPPINES





OLYMPUS
PACIFIC MINERALS INC.

COMING UP

- ★ **Expanding gold production**
- ★ **Resource update**
- ★ **Reserve statement**
- ★ **Process design**
- ★ **Mine construction 2013**



- ★ **Established production record**
- ★ **Good value compared to peers**
- ★ **Proven team**
- ★ **Phase 1 Production for BAU 2014. Projected minimum ten year mine life**
- ★ **Pipeline to production beyond 200,000 Ozs per annum**
- ★ **Huge upside potential for BAU & the Philippines**

Appendix

Index

- 1.Index
- 2.Intro
- 3.Board of Directors
- 4.Senior Management
- 5.Senior Management Ctnd
- 6.Bau - A goldfield
- 7.Carlin trend explanation
- 8.Carlin trend - Bau Comparison
- 9.Bau History
- 10.Jugan Hill Trenching data
- 11.Jugan Hill resource data
- 12.Jugan Hill resource data cntd
- 13.Bekajang drill data
- 14.Bekajang CDI anomaly
- 15.Bau work timeline
- 16.Jugan Hill resource data cntd
- 17.Production forecast
- 18.Philippines intercepts data
- 19.Cash costs
- 20.Share structure
21. One year chart
- 22.Reserve & Resource Estimate
- 23.Peer group comparison
- 24.Notes
- 25.Contact information

OLYMPUS PACIFIC MINERALS OPERATES IN

SEASIA

VIETNAM

MALAYSIA

PHILIPPINES

Board of Directors

David Seton - Executive Chairman

Mr. Seton's experience in the mining industry spans 30 years and includes mine discoveries and development in Africa, Australasia and Asia as well as corporate activities in Australasia and North America. He is a lawyer by training but has spent the majority of his working career building successful mining companies.

Jon Morda - Audit Chair

A chartered accountant with more than 21 years mining experience. Currently CFO of Alamos Gold Inc.
Chairman of the Olympus Audit Committee.

Les Robinson - Governance Chair

Over 21 years experience in the financial markets sector.

Recently a senior manager with one of Australia's leading banks where he specialised in corporate and institutional advisory work.

Holds a Bachelor of Commerce (Honours) degree

Kevin Tomlinson - Deputy Chair & Lead independent

A Canadian mining professional with over 30 years of international experience

Holds a M.Sc. degree in structural geology

Has extensive equity capital markets, advisory and merger and acquisitions experience in North and South America, the UK, Europe and Australasia.

Senior Management

John Seton- CEO

John Seton has extensive experience in the resources sector and corporate management. Mr. Seton is a former President of Olympus, former chairman of Summit Resources Limited and past Chairman of the Vietnam/New Zealand Business Council and holds or has held a number of directorships in companies listed on the Australian Stock Exchange, Toronto Stock Exchange and New Zealand Stock Exchange. Mr Seton is also currently a director of Olympus and Manhattan Corporation Limited and has recently stepped down as Chairman of Smart Pay Limited (NZX:SPY) and The Mud House Wine Group Ltd.

Charles Barclay - CSO

Charles Barclay is a British mining veteran with more than forty years of international experience. Charles emigrated to South Africa in 1970 where he worked on three of the Witwatersrand mines being promoted to manager. In 1990 he accepted the position, as Mine Manager with Emperor Mines where he converted the Vatukoula Mine back to an underground operation and then became General Manager/COO. He joined Olympus in 2006 as Country Manager, Vietnam, and later became Chief Operating Officer. As Chief Operating Officer Charles commissioned two underground gold mines in central Vietnam; Bong Mieu in 2006 and Phuoc Son in 2011.

Paul Seton - CCO

Paul Seton has been involved in Vietnam related investment and resources since 1991. A former resident of Hanoi as executive director for NZ listed Iddison Group Vietnam Limited, Mr Seton has been responsible for negotiating a number of investment and exploration or mining licences in Vietnam. He holds or has held directorships in and has been Chairman of a number of Vietnam licensed joint venture enterprises.

Jane Bell - CFO

Ms. Bell has a Bachelor of Commerce degree from Lincoln University. She obtained her CA designation with the NZ institute of Chartered Accountants in 1989. Ms. Bell spent 8 years in compliance work with KPMG in New Zealand and the Cayman Islands, leaving as business services manager. Since then she has been involved in a management capacity with a number of organisations dealing with corporate finance, regulation and governance. Jane has in conjunction with her finance roles been the Company Secretary for several companies and has for 15 years served on or reported to corporate Board

Klaus Leiders - COO

Klaus Leiders is a professional mining and mechanical engineer whose extensive experience covers both underground and open pit mining methods around the world. Klaus has managed projects in the Dominican Republic, Guyana, Nigeria, Romania, China, North Korea, and Kyrgyzstan, and has an excellent track record leading mining teams consisting of national and expatriate professionals. Klaus has a flawless health and safety record and no environmental incidents in his twenty-four years of operational management. Klaus has 35 years mining operations experience and holds a B.Sc (Mechanical Eng.) and a M.Sc. (Mining Eng).

Senior Management

Jim Hamilton -VP IR

James Hamilton graduated from the University of Guelph (1972) receiving an Associate Diploma in Agriculture. He has 40 years experience in sales and marketing and has held several senior sales positions throughout his career. Before joining Olympus, he was Sales Manager for UAP Canada Inc. (formally a division of ConAgra) where he led sales and marketing efforts for this agribusiness company. Mr. Hamilton spent 15 years in the Canadian potash industry and was the Canadian Sales Manager for the Potash Co. of America, Div. Rio Algom Ltd. from 1983 to 1993. Mr. Hamilton also served the Potash Corporation of Saskatchewan from 1978 to 1983 as Eastern Canadian Sales Manager. James was active for many years with the Canadian Fertilizer Institute contributing to several committees and was Vice Chairman of the association for one term.

Erik Devuyst - Chief metallurgist

Graeme Fulton - Bau project engineer

Rod Murfitt - Exploration manager

Mr. Murfitt is a geologist with more than 31 years mineral exploration and mining experience in southwest Pacific and Southeast Asian countries. Mr. Murfitt holds a Bachelor of Science (Geology) from University of Auckland, New Zealand and is a long standing member of the Australasian Institute of Mining and Metallurgy. He has held senior management roles with a number of exploration, mining and consultant companies in New Zealand and Australia. Rod was initially responsible for leading the exploration teams that brought the Bong Mieu and Phuoc Son properties from discovery through advanced exploration up to development stage. Rod has been leading teams on other major exploration projects, including the Bau Gold Project in Sarawak, which is now similarly reaching preliminary mining assessment stage.

Jeff Klam - Company secretary/ corporate counsel

Noel Mejia - Group plant manager

Bau (E Malaysia)

A GOLD FIELD

WITH CARLIN STYLE GOLD DEPOSITS

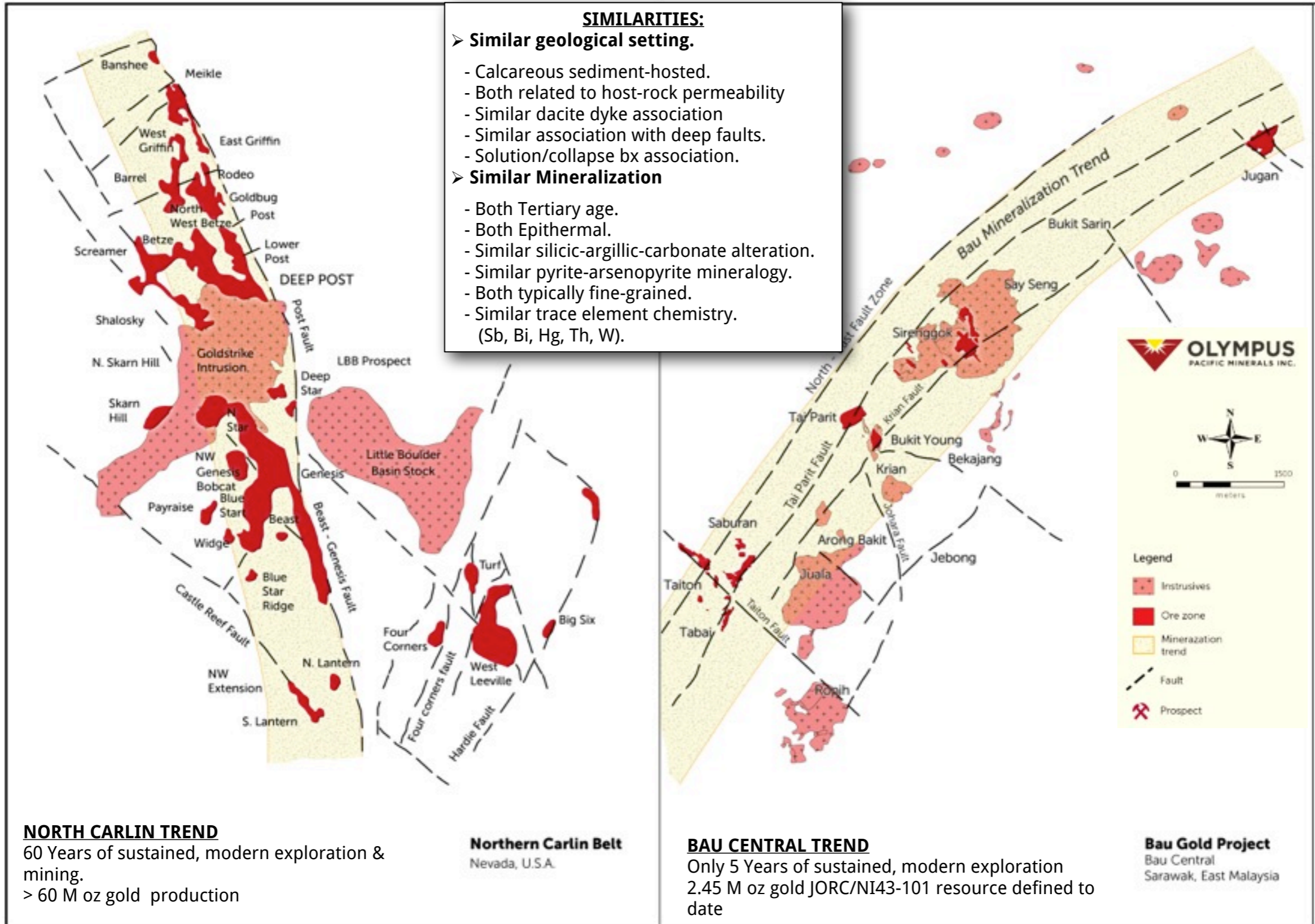
WHAT IS THE CARLIN STYLE?

Carlin-type gold deposits are sediment-hosted disseminated gold deposits. Characterized by invisible (typically microscopic and/or dissolved) gold in pyrite and arsenopyrite. The deposit is named after the first large deposit of this composition found in Carlin Unconformity, Nevada.

Gold was first discovered in the area in the 1870s, but there was very little production until 1909, and **only about 22,000 ounces was produced through 1964.**

By 2008, mines in the Carlin Trend had produced over 70 million ounces of gold.

COMPARISON: BAU CENTRAL MINERALIZATION TREND V NORTH CARLIN TREND



SIMILARITIES:

- **Similar geological setting.**
 - Calcareous sediment-hosted.
 - Both related to host-rock permeability
 - Similar dacite dyke association
 - Similar association with deep faults.
 - Solution/collapse bx association.
- **Similar Mineralization**
 - Both Tertiary age.
 - Both Epithermal.
 - Similar silicic-argillic-carbonate alteration.
 - Similar pyrite-arsenopyrite mineralogy.
 - Both typically fine-grained.
 - Similar trace element chemistry. (Sb, Bi, Hg, Th, W).

NORTH CARLIN TREND
 60 Years of sustained, modern exploration & mining.
 > 60 M oz gold production

Northern Carlin Belt
 Nevada, U.S.A.

BAU CENTRAL TREND
 Only 5 Years of sustained, modern exploration
 2.45 M oz gold JORC/NI43-101 resource defined to date

Bau Gold Project
 Bau Central
 Sarawak, East Malaysia



BAU DISTRICT

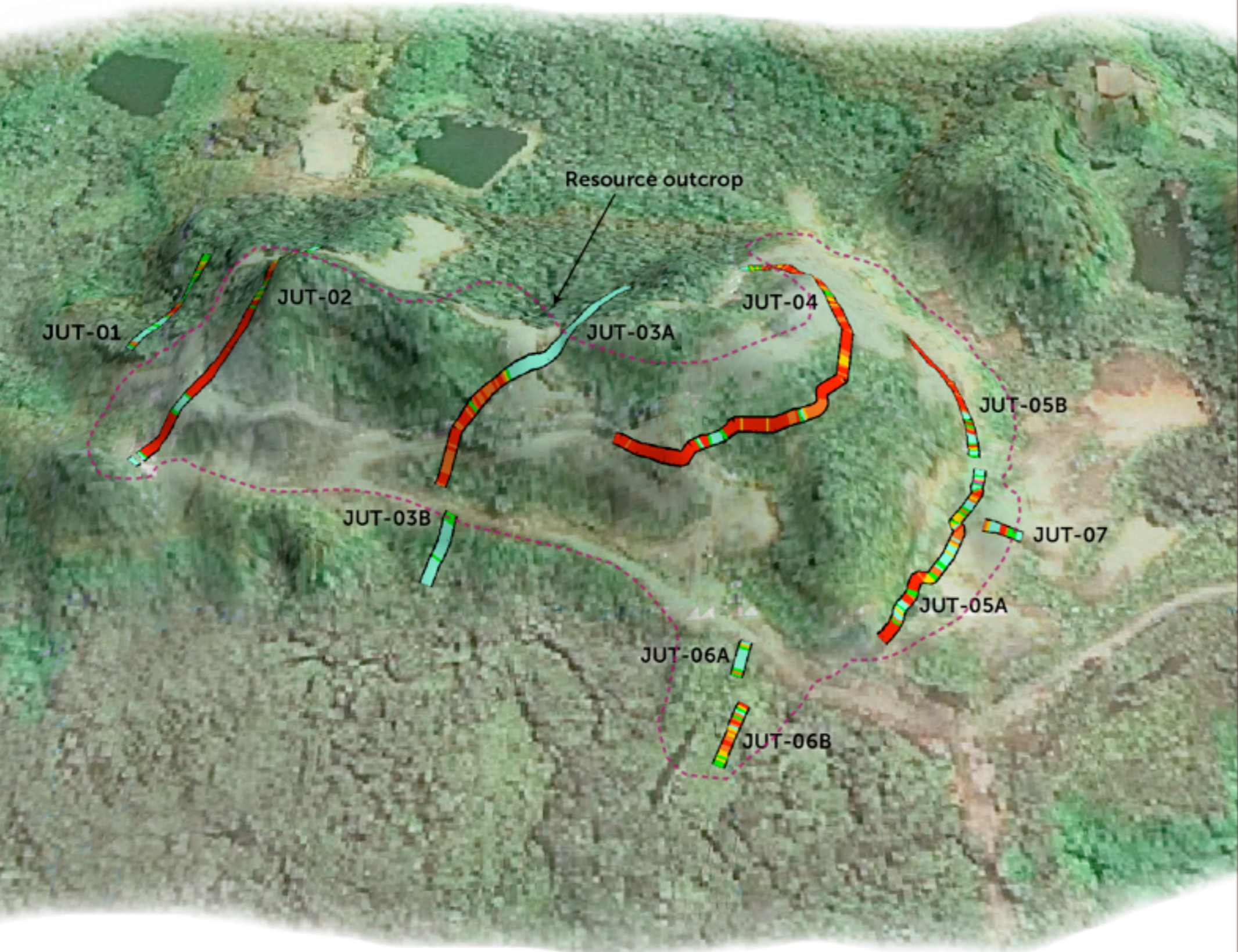
Bau was first mined in the early 1800s by the Chinese.

Bau's Carlin style deposits have been documented by the USGS (United State Geo Survey).

Over 3,000,000 Ozs of gold have been mined, all of it close to surface.







Along with gold and copper Bau was known as a depository of Antimony (Rare earth Mineral).

*Chinese Gold
Miners circa 1840*



Legend

Trench Assay

-  over 10 g/t Au
-  1 - 10 g/t Au
-  0.5 - 1 g/t Au
-  0.3 - 0.5 g/t Au
-  0.1 - 0.3 g/t Au
-  < 0.1 g/t Au

Jugan hill - Trenching

Footprint of existing 0.75 g/t resource wireframe

Jugan Hill

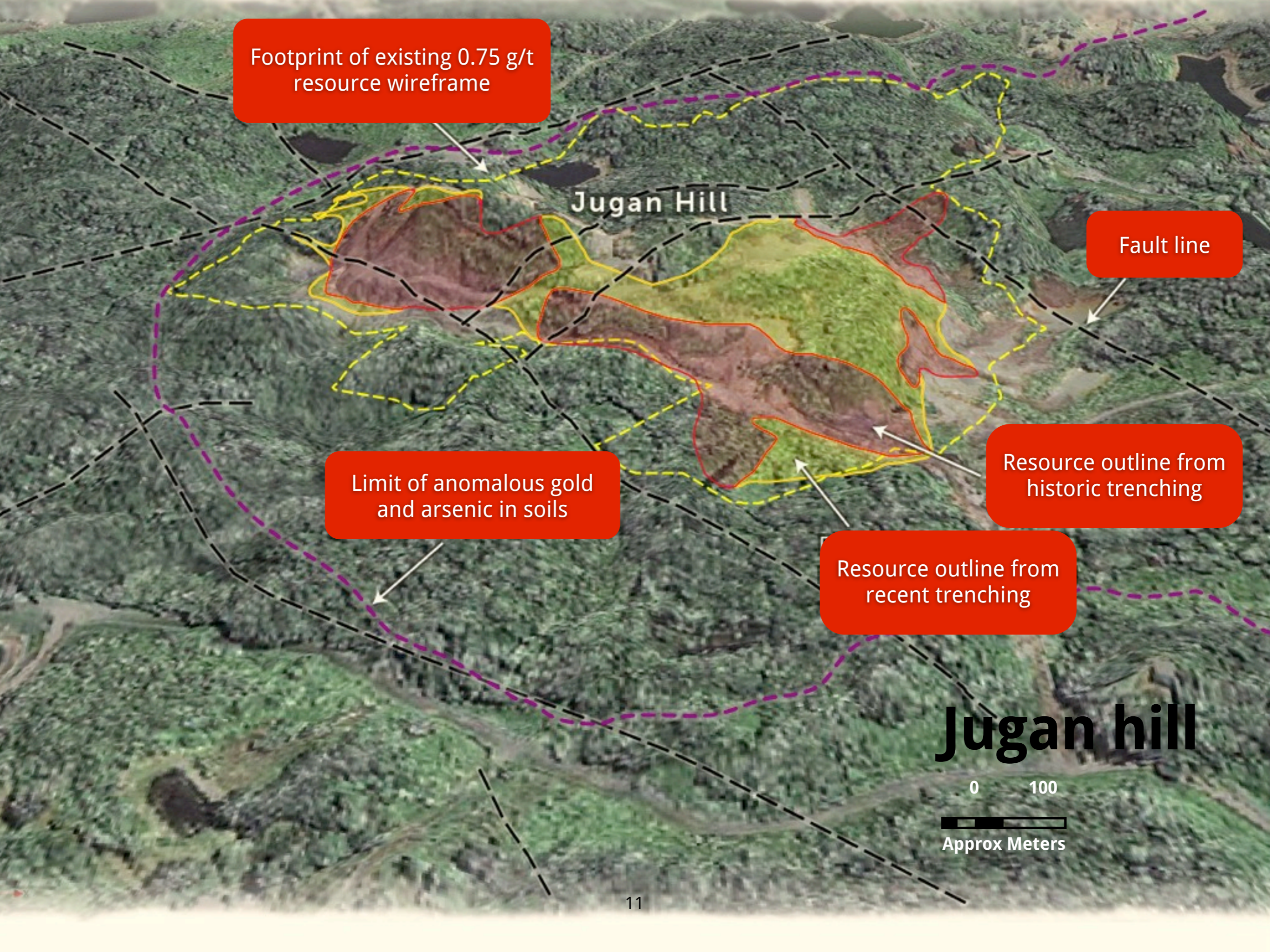
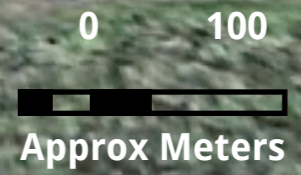
Fault line

Resource outline from historic trenching

Limit of anomalous gold and arsenic in soils

Resource outline from recent trenching

Jugan hill





Jugan Deposit Outcrop

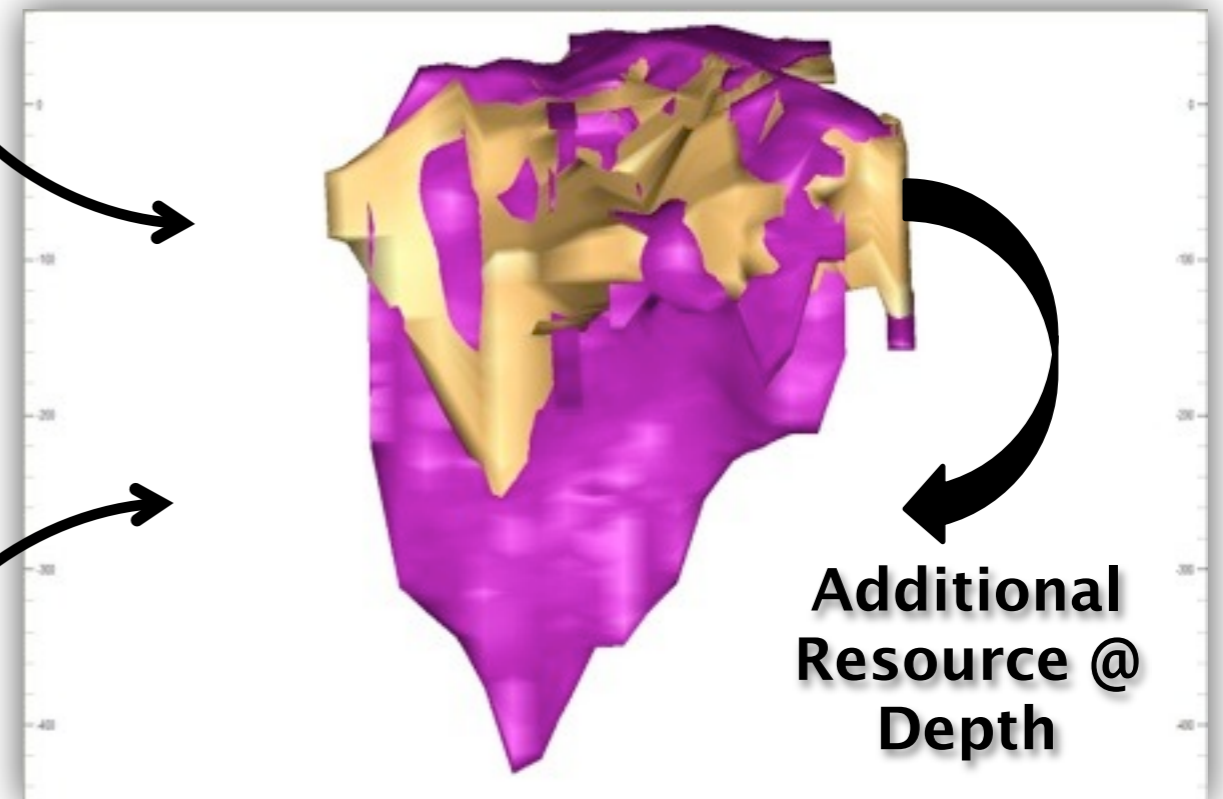
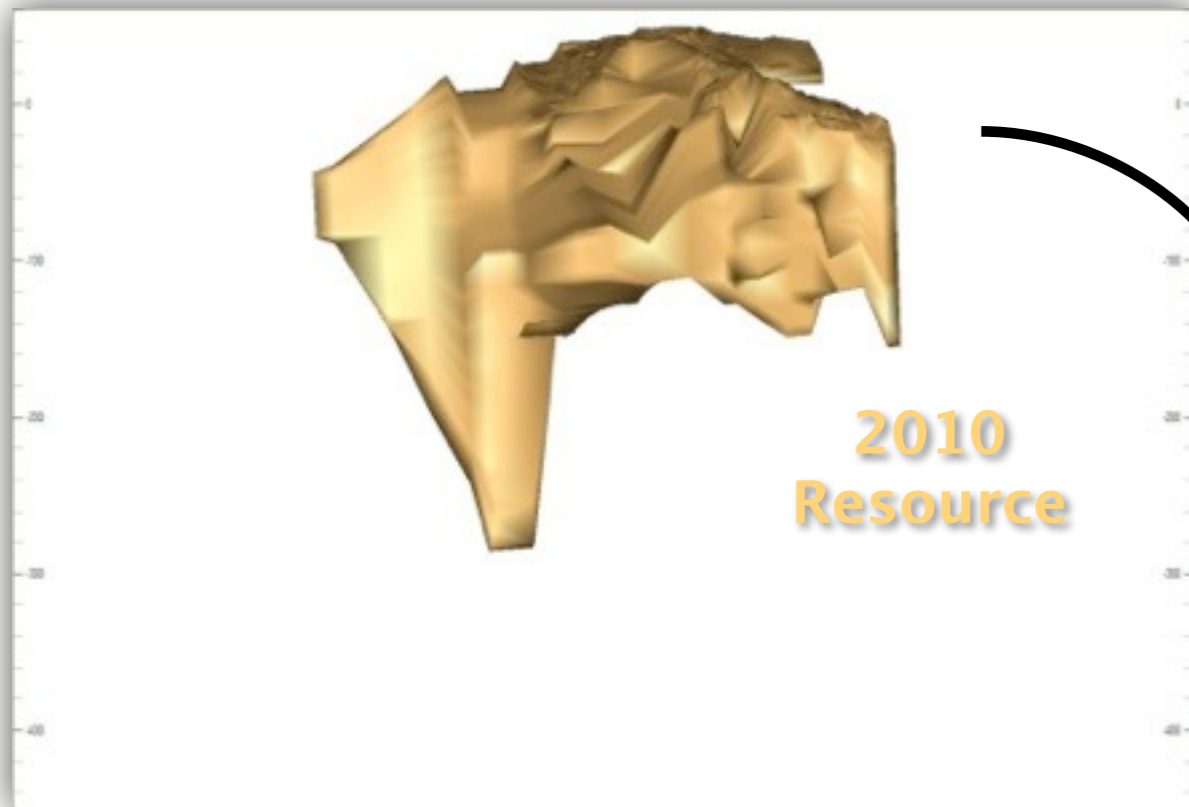
Surface projection of current resource wireframe

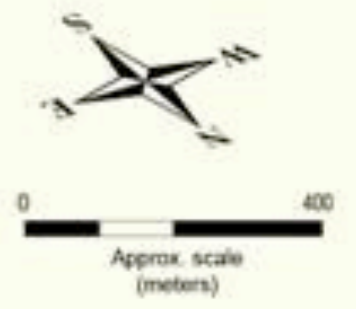
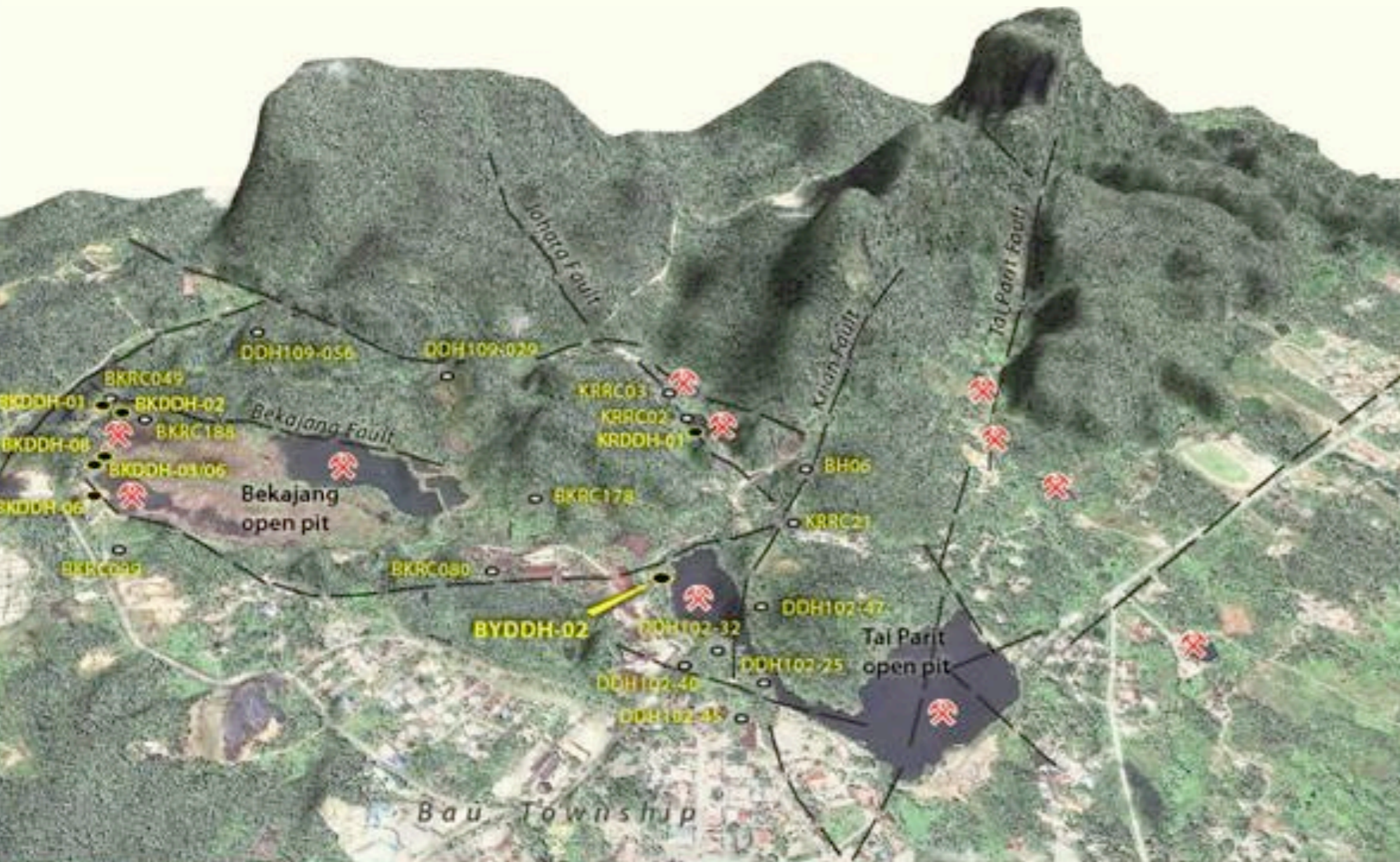
Surface extent of associated gold-arsenic geochemical anomaly (currently being explored)

JUGAN EAST

SOIL Au - As ANOMALY

JUGAN RESOURCE EXPANSION



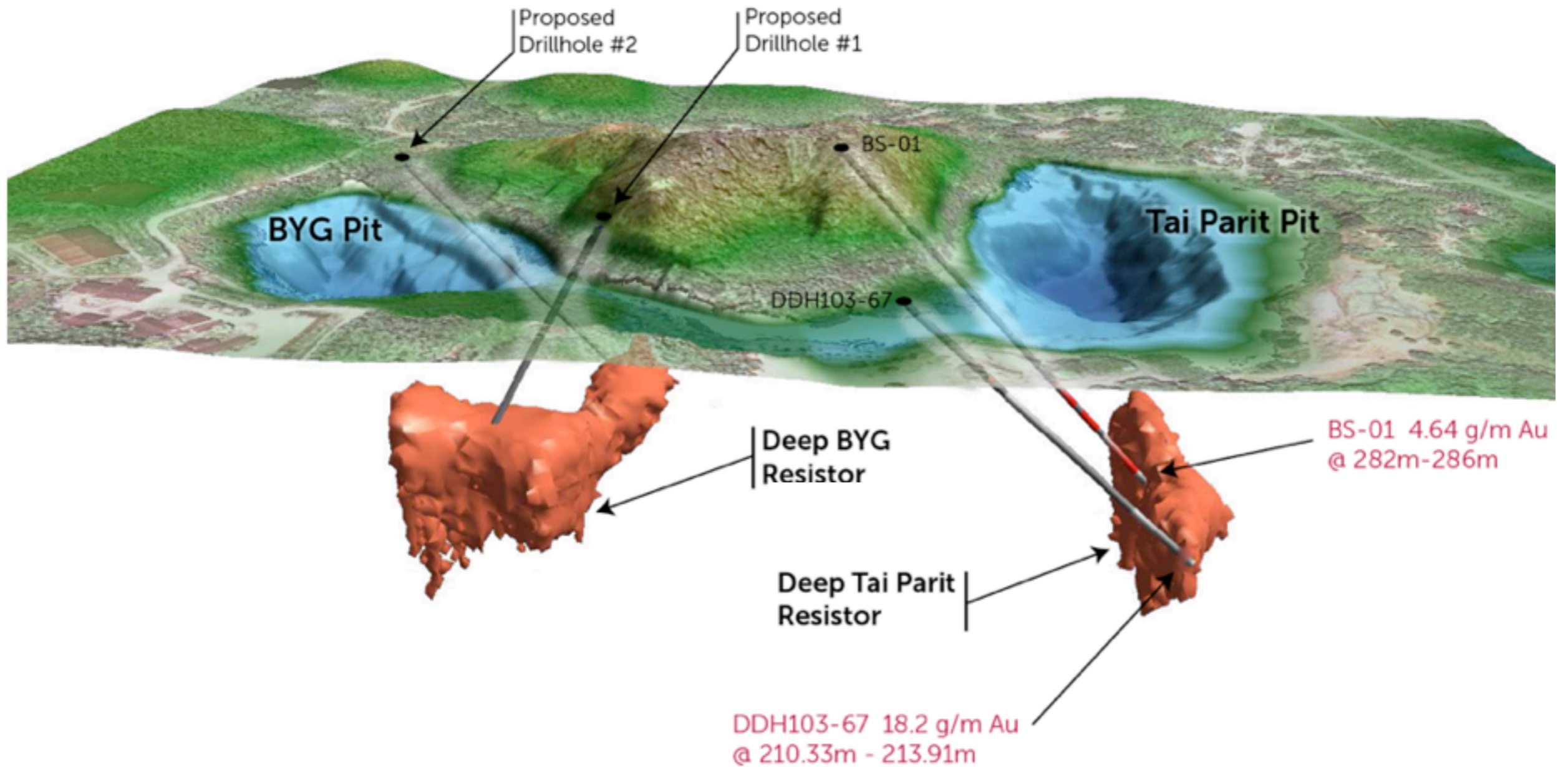


- Legend
- Olympus drillholes
 - Old drillholes
 - ⊠ Historic mine site
 - Fault

Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)
BYDDH-02	40.00	4.79	KRDDH-01	3.00	5.43	KRRC02	46.00	3.98
including	20.50	6.91	BKRC049	13.00	7.70	KRRC03	12.00	2.13
including	2.50	18.64	BKRC080	10.00	2.11	KRRC21	28.00	5.38
BKDDH-01	5.00	2.89	BKRC099	9.00	18.61	DDH102-25	31.85	8.80
BKDDH-02	2.10	11.73	BKRC178	12.00	8.87	DDH102-32	14.00	4.49
BKDDH-03	25.90	8.13	DDH102-47	10.90	4.65	DDH102-40	13.80	2.73
BKDDH-06	17.00	12.02	BKRC188	12.00	3.01	DDH102-45	11.90	4.87
BKDDH-08	8.40	16.90	BH06	1.98	4.14	DDH109-029	23.30	7.89
						DDH109-056	11.50	22.03

BEKAJANG

BEKAJANG



BAU DISTRICT TIMELINE

Production

2012

Q2 Complete Metallurgical studies

Q3 - Complete financing if required

Q3 - 4 Plant design. Pre-order equipment

2013

Plant build

Continue exploration drilling

2014

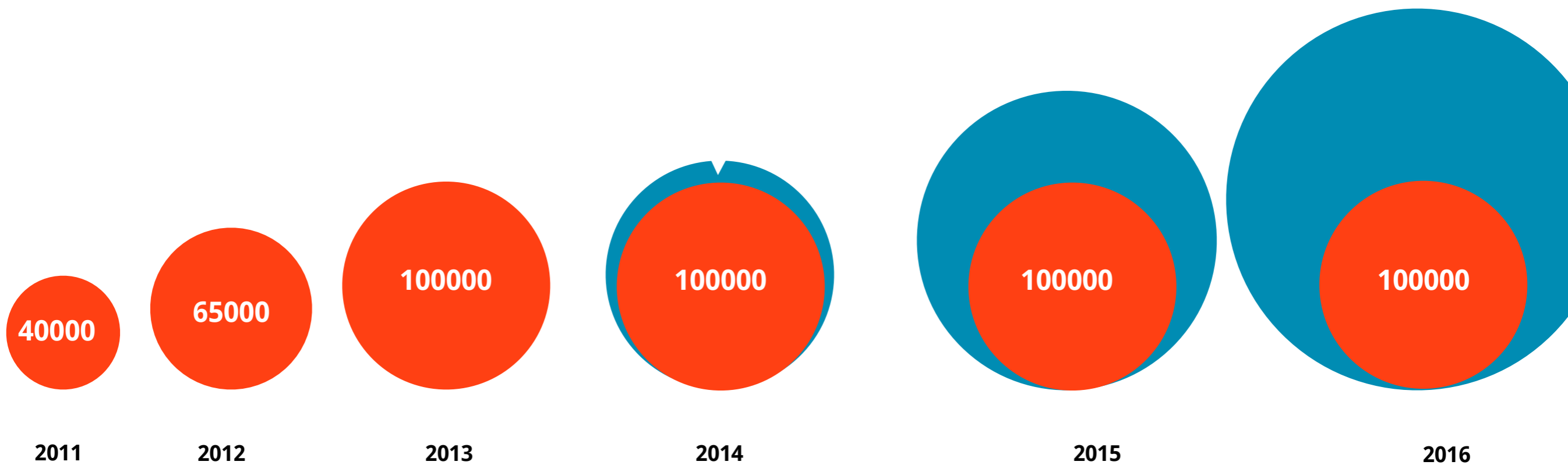
Q 1 Plant testing

Q 3 Phase 1 Production ramp up

Concurrent: Drilling continues at other zones

Initial production targets @ 100,000 Oz's per year Leading to phase 2 by 2016 @ 200,000 Oz's per year

PRODUCTION FORECAST



* Projected production growth subject to timely grant or renewal of appropriate licenses.
* Capex and mine development forecasts are subject to change depending on feasibility study.

Nth Philippines

INTERCEPTS

Hole ID	M	M	M	g/t	%	g/t
	FROM	TO	WIDTH	GOLD	COPPER	SILVER
DDH 07 -09	0	94	94	1.49	0.31	5.59
including	0	43	43	2.65	0.23	7.12
DDH 07 10	41	82	41	2.07	0.60	7.75
or	41	75	34	2.43	0.67	8.93
including	45	51	6	3.33	1.45	26.48
and	57	67	10	4.02	1.05	8.46
DDH 07-11	47	94	47	1.53	0.35	2.40
or	47	74	27	2.55	0.55	3.49
including	51	67	16	4.05	0.78	4.81
DDH 07 - 12	87	115	28	3.06	0.67	2.53
including	94	112	18	4.43	0.91	3.38

CASH & COSTS

March 2012

Cash cost Oz

2011 - US\$ 865

2012 - US\$ 765 (forecast)

Cash on hand 2012

US \$22.7M*

Costs - US\$,000

Exploration & Feasibility

2012 - \$11,906

Debt/Interest

2012 - \$4,289

Debt/Principal

2012 - \$12,338

*Cash & Gold Equivalent

Principal is repaid in oz 7,050oz to be paid in 2012
Figures are US\$,000

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52 Week Range - C\$0.25 - C\$0.53

Av Daily Volume TSX - 210,131

Av Daily Volume ASX -

1 YEAR CHART. TSX



Symb ol	Rati ng	Price Feb. 17	Shares O/S (MM)	Mkt Cap - US \$MM	Earnings Per share 2010	Earnings Per share 2011E	Earnings Per share 2012E	Earnings Per share 2014E	Price/ Earnings 2011E	Price/ Earnings 2012E	Price/ Earnings 2013E	Price/ Earnings 2014E	Commodity/Country
Oym	1.7	C\$ 0.37	381	141	-	-0.01	0.05		-	-	7	2.9	Vietnam, E. Malaysia & the Philipp

Thomson Consensus Rating System: Buy (1.0), Buy/Hold (2.0), Hold (3.0), Sell/Hold (4.0), Sell (5.0)

Source: Thomson One Analytics, company reports. (Kitco - Feb. 22, 2012)

RESERVE & RESOURCE ESTIMATE

RESERVES				
Property	Reserve Category	Tonnes	Gold Grade (g/t)	Contained Gold (oz)
Bong Mieu Gold Property ⁽¹⁾				
NI43-101	Proven	0	-	0
	Probable	133,547	2.17	9,333
	Total P&P	133,547	2.17	9,333
Phuoc Son Gold Property ⁽²⁾				
NI43-101	Proven	180,313	-	41,636
	Probable	567,635	5.83	106,377
	Total P&P	747,948	6.16	148,013

RESOURCES				
<i>(Measured & Indicated Resources Include Proven and Probable Reserves)</i>				
Bong Mieu Gold Property ⁽³⁾				
NI43-101	Measured	1,037,660	1.95	65,038
	Indicated	2,519,205	1.48	119,750
	Total M&I	3,556,865	1.62	184,788
	Inferred	4,951,920	1.39	221,306
Ancillary Metal Credits (See Note 7 Below)	Measured			37,908
	Indicated			69,793
	Total M&I credits			107,701
	Inferred			97,779
Historic (JORC 1993)	Measured	24,200	5.00	3,890
	Indicated	192,700	6.60	40,890
	Total M&I	216,900	6.42	44,780
	Inferred	1,220,000	8.00	313,792

Phuoc Son Gold Property ⁽⁴⁾				
NI43-101	Measured	128,563	10.14	41,915
	Indicated	429,030	9.15	126,276
	Total M&I	557,593	9.38	168,191
	Inferred	2,466,256	6.01	476,206

Tien Thuan Gold Property ⁽⁵⁾				
NI43-101	n/a	Not disclosed - See Note (5) below.		

Bau Gold Property ⁽⁶⁾				
NI43-101	Measured	3,425,000	1.44	158,500
	Indicated	13,633,000	1.72	755,000
	Total M&I	17,058,000	1.67	913,500
	Inferred	50,062,000	1.31	2,108,100

Global Totals:	2012 (February 28)			
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RESERVES				
NI43-101	Proven	180,313	7.18	41,636
	Probable	701,182	5.13	115,711
	Total P&P	881,495	5.55	157,346

RESOURCES				
NI43-101	Measured	4,591,223	2.06	303,361
	Indicated	16,581,235	2.01	1,070,819
	Total M&I	21,172,458	2.02	1,374,180
	Inferred	57,480,176	1.57	2,903,392
JORC 1989	Measured	24,200	5.00	3,890
	Indicated	192,700	6.60	40,890
	Total M&I	216,900	6.42	44,780
	Inferred	1,220,000	8.00	313,792

MARKET VALUES TO PRODUCTION

OYM Share price CAD\$0.355 - Jan. 25, 2012

Company	GOLD PRODUCTION (k oz)				ENTERPRISE VALUES TO PRODUCTION (EV/oz in US\$)			
	2010	2011	2012	2013	2010	2011	2012	2013
Archipelago		65	155	155		10,265	4,305	4,305
Medusa	102	102	100	120	10,088	10,088	10,289	8,574
Kingsgate	134	130	260	360	7,702	7,940	3,970	2,867
CGA Mining	150	190	210	300	5,060	3,994	3,614	2,530
Oceana	268	253	230	330	2,341	2,480	2,728	1,902
Kingsrose	0	45	65	77		7,864	5,444	4,595
Average					5,298	7,105	5,058	4,159
Olympus	33	43	65	105	4,773	3,662	2,423	1,184

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Notes

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