

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Olympus Pacific Minerals Inc	141 335 686

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	November 29, 2011

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,160,679	49,000
4	Total consideration paid or payable for the shares/units	\$399,178.30	\$15,680.00

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: N/A date: \$0.375  lowest price paid: N/A date: \$0.31	highest price paid: \$0.32  lowest price paid: \$0.32  highest price allowed under rule 7.33: \$0.34

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

13,790,321

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:   
 Company secretary

Date: April 12, 2012

Print name: Jeffrey Klam

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