



**OLYMPUS**

PACIFIC MINERALS INC.

**OUR SIGHTS ARE SET ON SE ASIA**

TSX & ASX: OYM, OTCQX: OLYMF, FSX: OP6

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### Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

### JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

# UP FRONT

## OLYMPUS PACIFIC

### ● Production

**Built two mines in Vietnam -**

● Production - 65,000 oz - 2012 & 100,000 oz 2013

● EBT 2012 - \$47M, 2013 - \$94M (Forecast)

**Feasibility for E. Malaysia 2014 - 100,000 - 150,000 oz annual production**

### ● Significant regional exploration potential

● BAU - 3.02M oz NI-43101/JORC increasing

● Philippines - copper/gold discovery

### ● Value Proposition

● Undervalued in an undervalued industry

● Unique regional footprint in a sought after area

● Independence in terms of growth

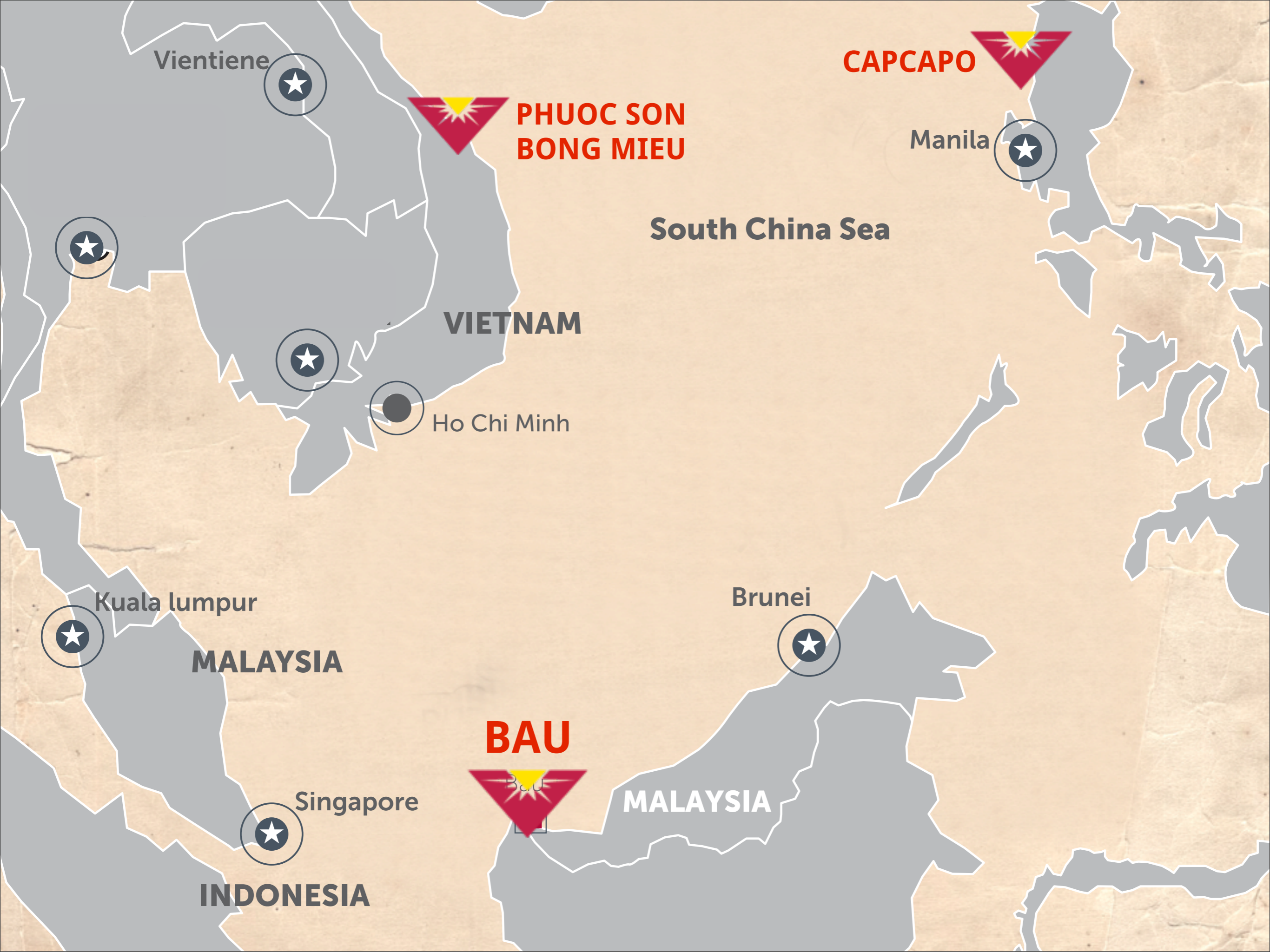
**OLYMPUS PACIFIC MINERALS OPERATES IN**

**SEASIA**

**VIETNAM**

**MALAYSIA**

**PHILIPPINES**



Vientiane

**CAPCAPO**

**PHUOC SON  
BONG MIEU**

Manila

South China Sea

**VIETNAM**

Ho Chi Minh

Kuala Lumpur

**MALAYSIA**

Brunei

**BAU**

**MALAYSIA**

Singapore

**INDONESIA**



# VIETNAM

## IN PRODUCTION

★ Two mines in operation

★ Production of 42,868 Oz in 2011

★ 65,000 Ozs 2012 / 100,000 Ozs - 2013

★ Valuable cash flow

# PHUOC SON OPERATION

★ Commissioned 2011

★ High recovery rates

★ State of the art plant



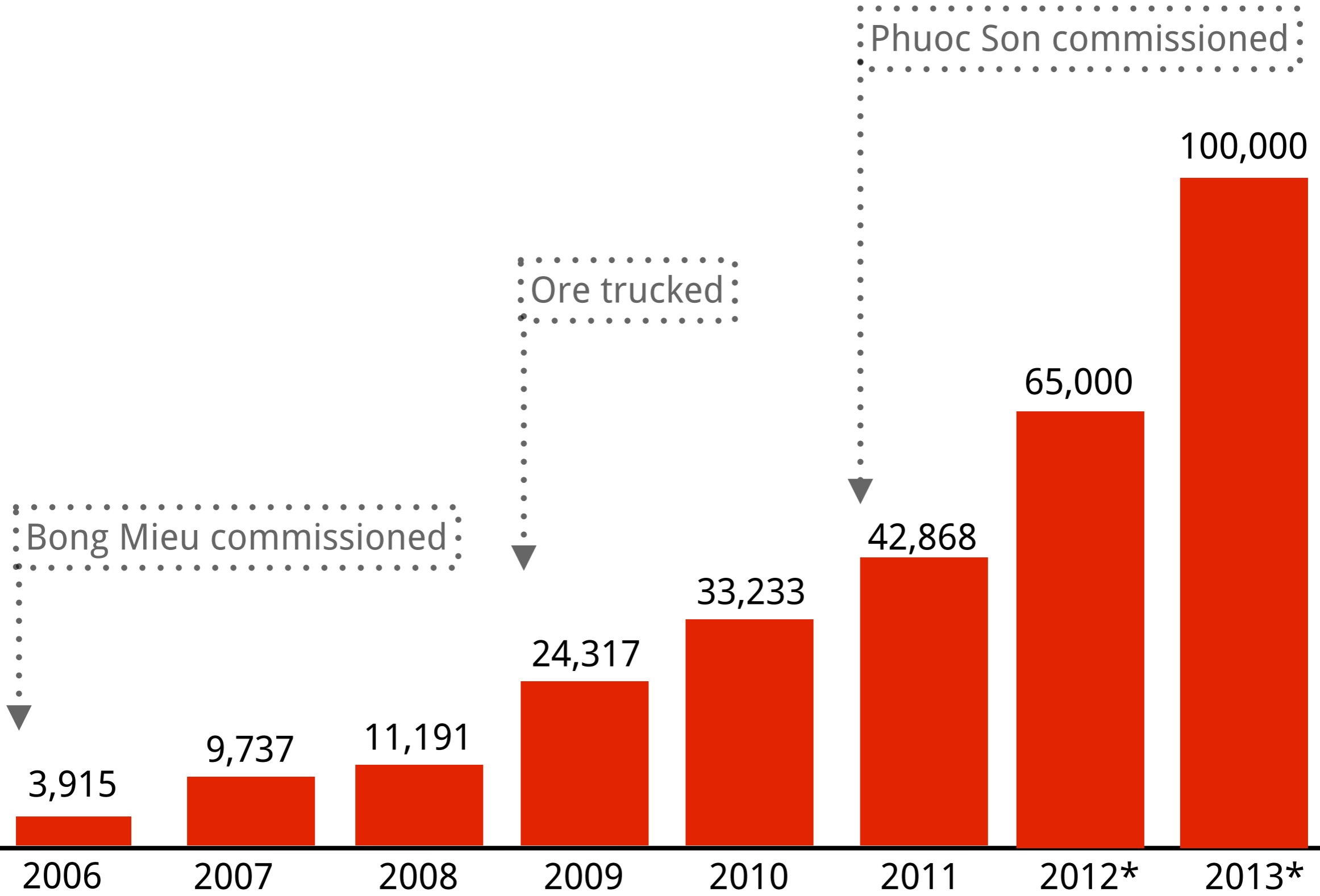
# BONG MIEU OPERATION

★ Commissioned 2006

★ Open pit and underground

★ Expanding production 2012





# PRODUCTION HISTORY

Figure are ounces

\* Forecast

**OUR**

**BAU**

**PROJECT**

**BAU IS**

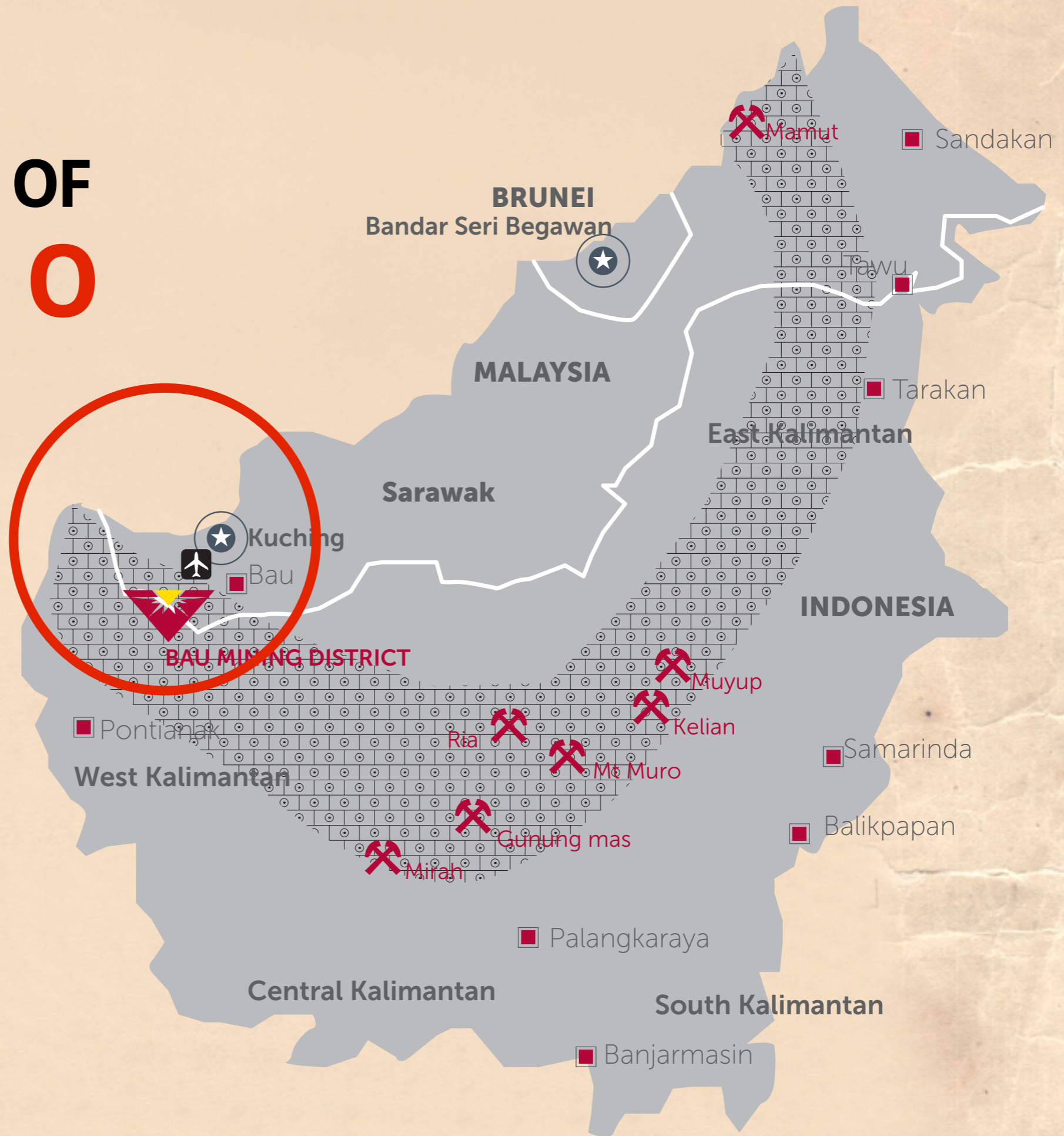
**A GOLD**

**FIELD**

**WITH CARLIN STYLE GOLD DEPOSITS**

# ON THE ISLAND OF BORNEO

## BAU DISTRICT



IN THE VERY FAVORABLE MINING ZONE OF

# EAST MALAYSIA

★ 0% Gold Royalty

★ Favorable tax regime

★ Superb local infrastructure

★ English language

# BAU DISTRICT

## A LITTLE HISTORY



Chinese Gold  
Miners circa  
1840

Bau was first mined in the early 1800s by the Chinese

Bau's Carlin style deposits have been documented by the USGS (United States Geo Survey).

Over 3,000,000 Ozs of gold have been mined, all of it close to surface.

Along with gold and copper Bau was known as a depository of Antimony (Rare earth Mineral)

# BAU

## Just the facts.

★ 3.02 Million Ounces existing resource\*

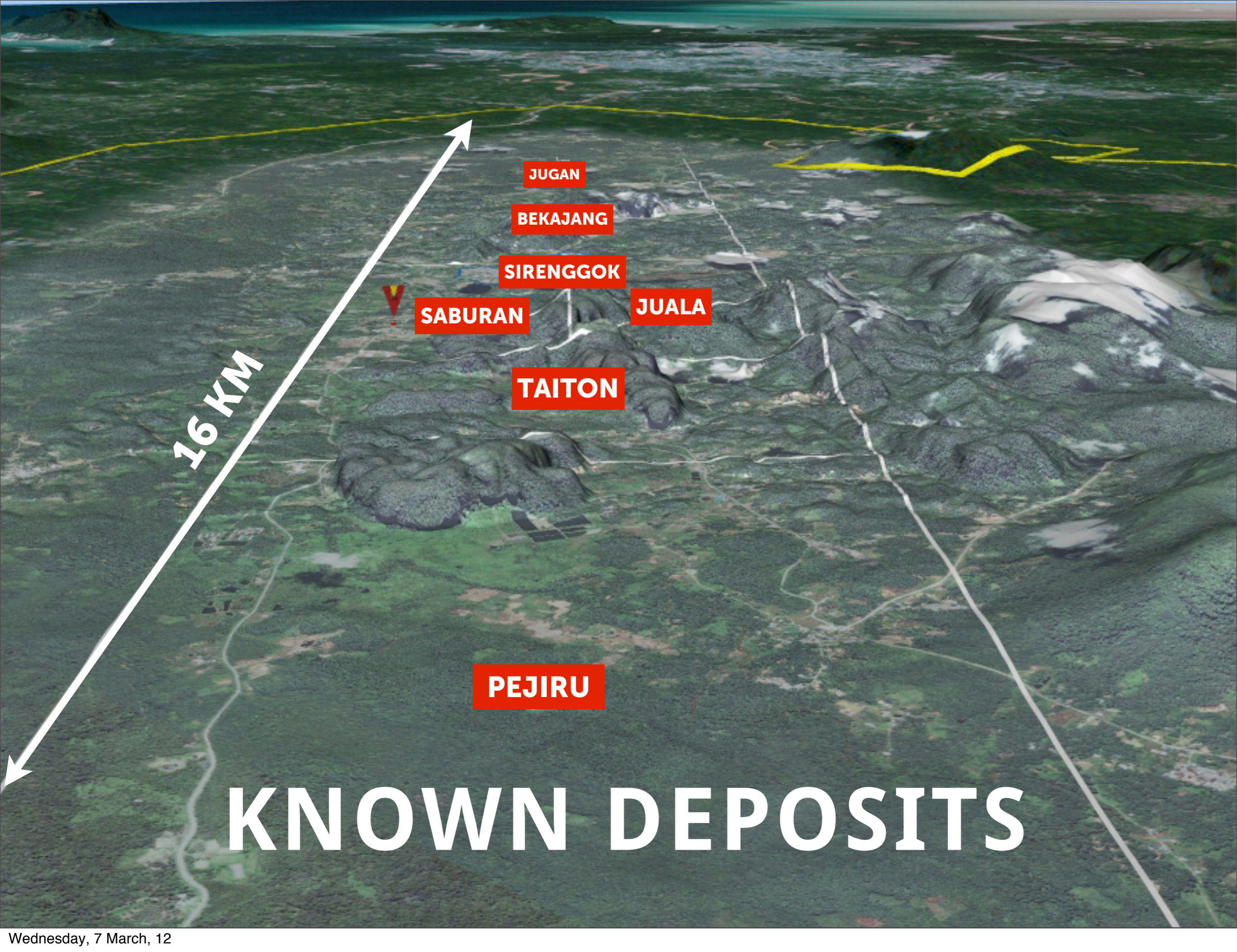
★ 83.25% OYM ownership increasing to 93.55%

★ 1400 Sq Km of mining tenement

★ Multiple deposits same style as the Carlin Trend, Nevada

★ Huge resource of historic mining data

\*3.02 million Ozs NI 43-101/JORC



JUGAN

BEKAJANG

SIRENGGOK

SABURAN

JUALA

TAITON

PEJIRU

16 KM

# KNOWN DEPOSITS




# BAU DISTRICT

## PAST 12 MONTHS

- ★ Reprocessed historic DIGHEM data over several sectors
- ★ Installed independent Assay lab on site (SGS)
- ★ Confirmed depth models in several target zones
- ★ Increased resource in several target zones
- ★ 26,000 Metres of diamond drilling (ongoing)

**JUGAN** **BEKAJANG**



# JUGAN SECTOR

★ 675,000 oz (659,000 oz M&I, 16,300 oz Inf)

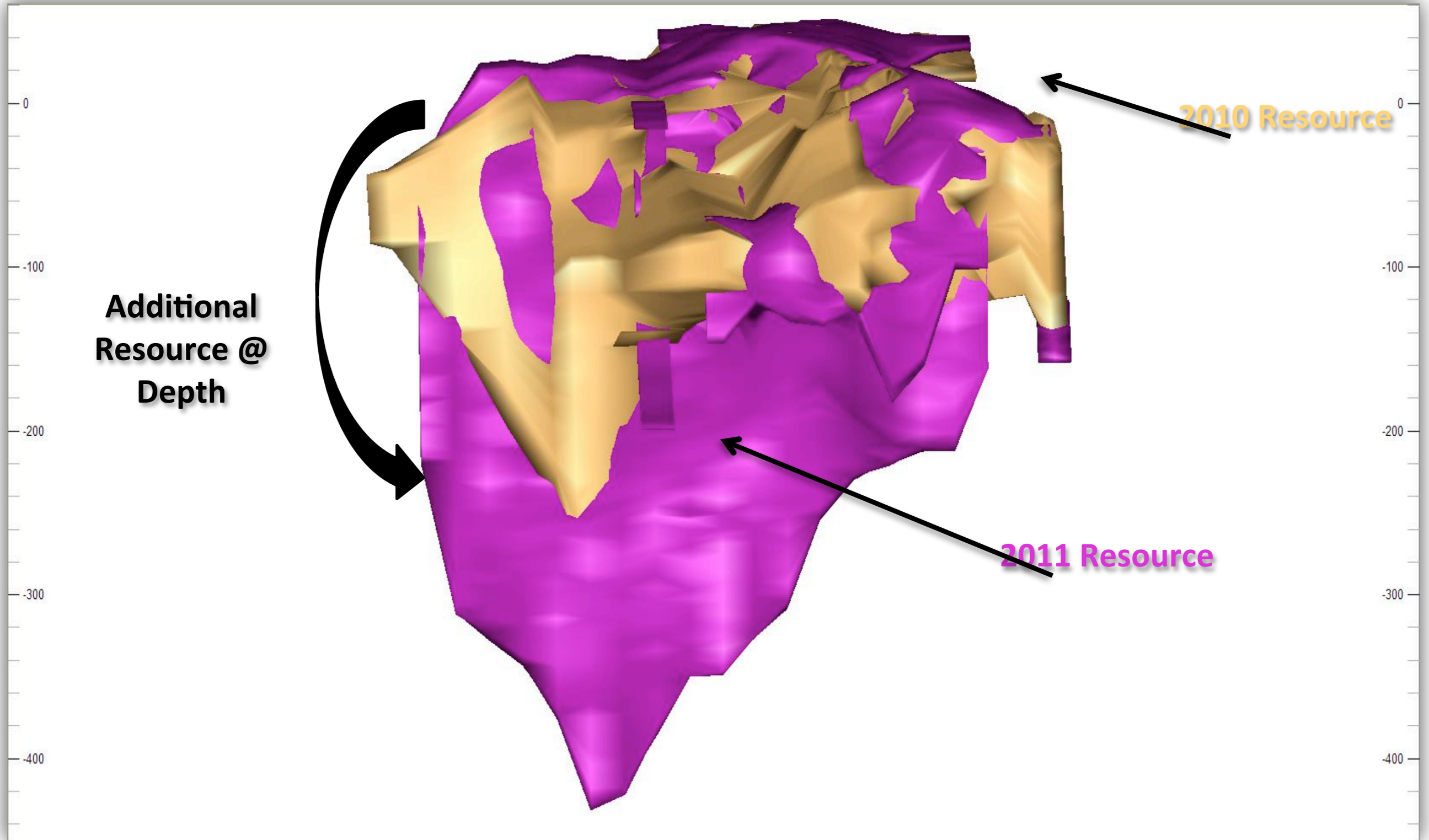
★ 2012 Target of + 1,000,000 Ozs

★ Amenable to open pit development

★ Large CDI anomaly beyond existing ore body

★ Near surface deposit, open ended

# JUGAN RESOURCE





Jugan Deposit Outcrop

Surface projection of current resource wireframe

Surface extent of associated gold-arsenic geochemical anomaly (currently being explored)

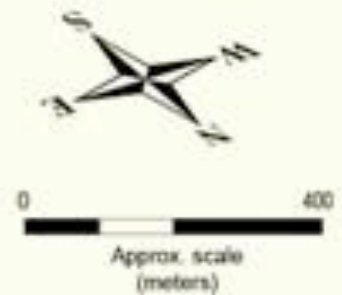
# JUGAN EAST

## SOIL Au - As ANOMALY

# BEKAJANG SECTOR

★ 644,500 oz (120,400 Ind & 524,100 Inf)

★ Targeting large well-defined zones beneath old open pits

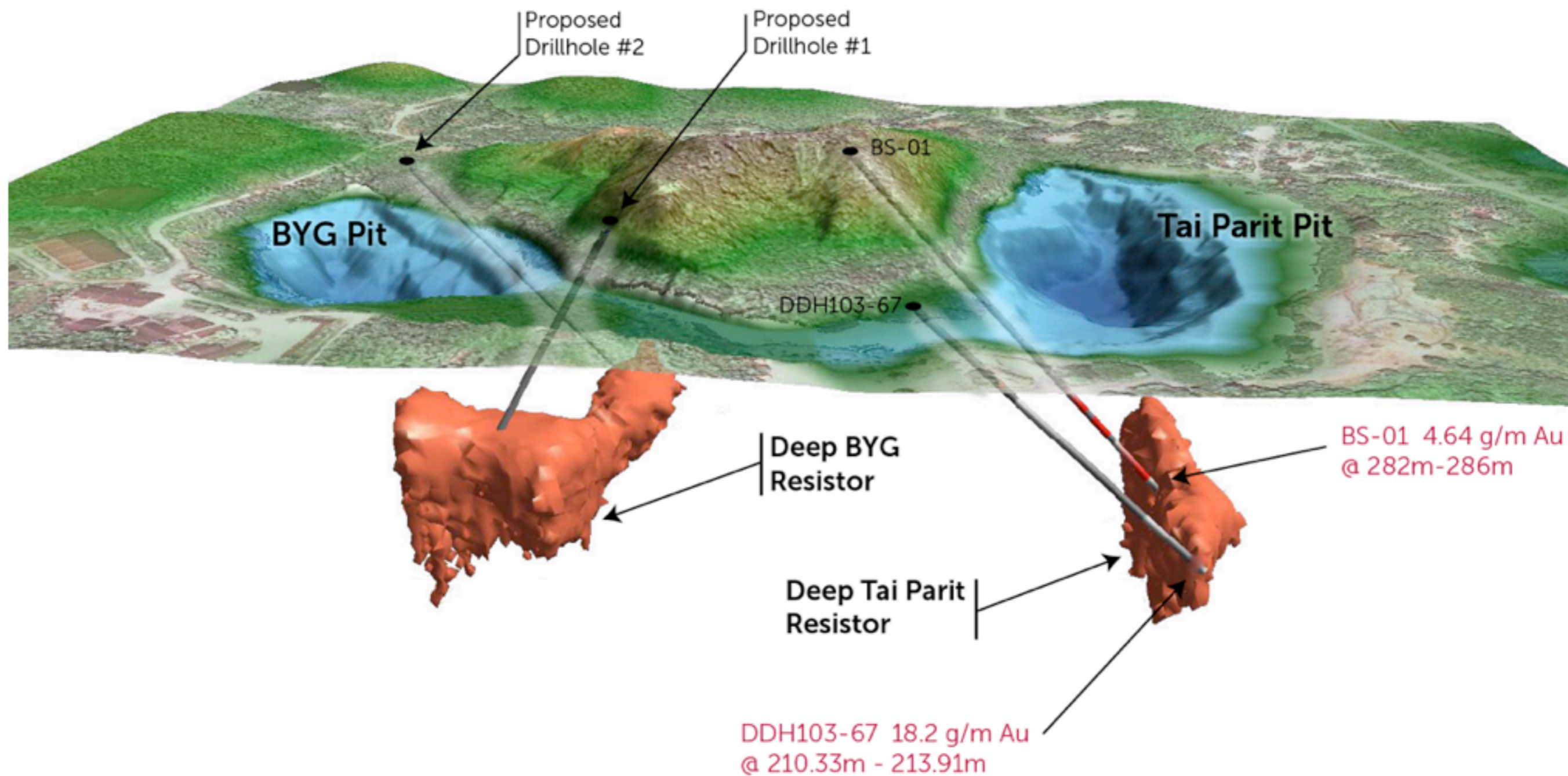


- Legend**
- Olympus drillholes
  - Old drillholes
  - Historic mine site
  - Fault

Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)	Drill Hole ID	Thickness (m)	Grade (g/t Au)
BYDDH-02	40.00	4.79	KRDDH-01	3.00	5.43	KRRC02	46.00	3.98
including	20.50	6.91	BKRC049	13.00	7.70	KRRC03	12.00	2.13
including	2.50	18.64	BKRC080	10.00	2.11	KRRC21	28.00	5.38
BKDDH-01	5.00	2.89	BKRC099	9.00	18.61	DDH102-25	31.85	8.80
BKDDH-02	2.10	11.73	BKRC178	12.00	8.87	DDH102-32	14.00	4.49
BKDDH-03	25.90	8.13	DDH102-47	10.90	4.65	DDH102-40	13.80	2.73
BKDDH-06	17.00	12.02	BKRC188	12.00	3.01	DDH102-45	11.90	4.87
BKDDH-08	8.40	16.90	BH06	1.98	4.14	DDH109-029	23.30	7.89
						DDH109-056	11.50	22.03

# BEKAJANG

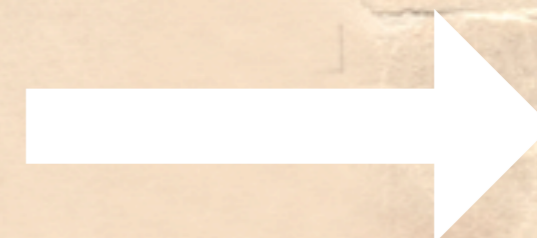
# Bekajang Sector - CDI Anomaly .



# BAU DISTRICT

production

## TIMELINE



**2012**  
Q2 Complete Metallurgical studies

Q3 - Complete financing if required

Q3 - 4 Plant design. Pre-order equipment

**2013**  
Plant build

Continue exploration drilling

**2014**  
Q 1 Plant testing

Q 3 Phase 1 Production ramp up

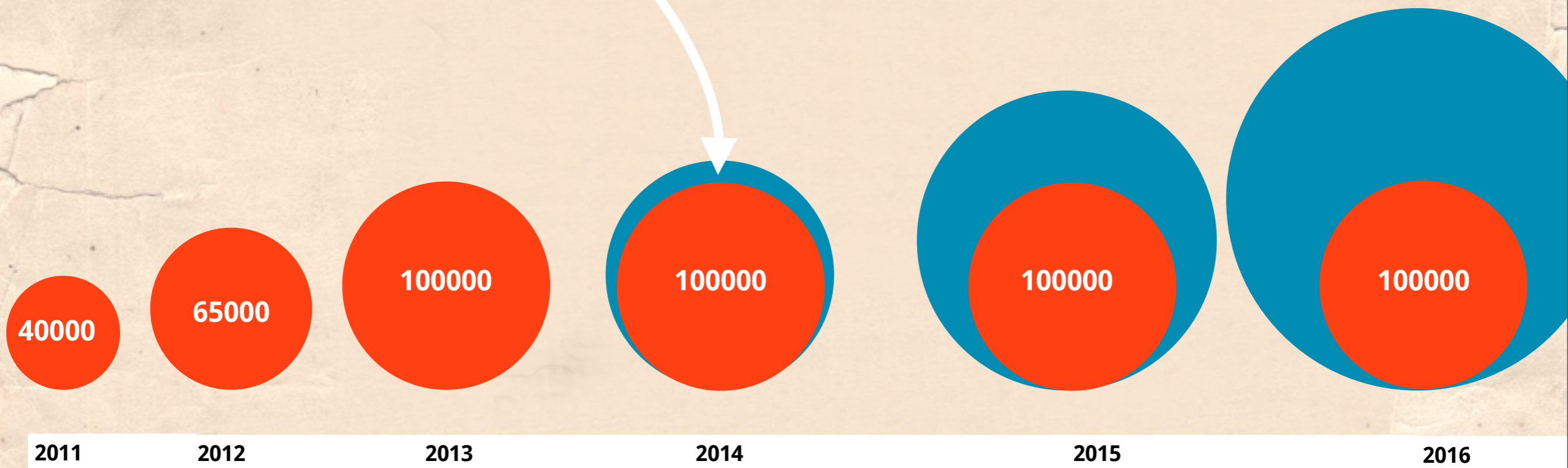
Concurrent: Drilling continues at other zones

**Initial production targets @ 100,000 Oz's per year Leading to phase 2 by 2016 @ 200,000 Oz's per year**



# PRODUCTION FORECAST

BAU comes online



\* Projected production growth subject to timely grant or renewal of appropriate licenses.  
\* Capex and mine development forecasts are subject to change depending on feasibility study.

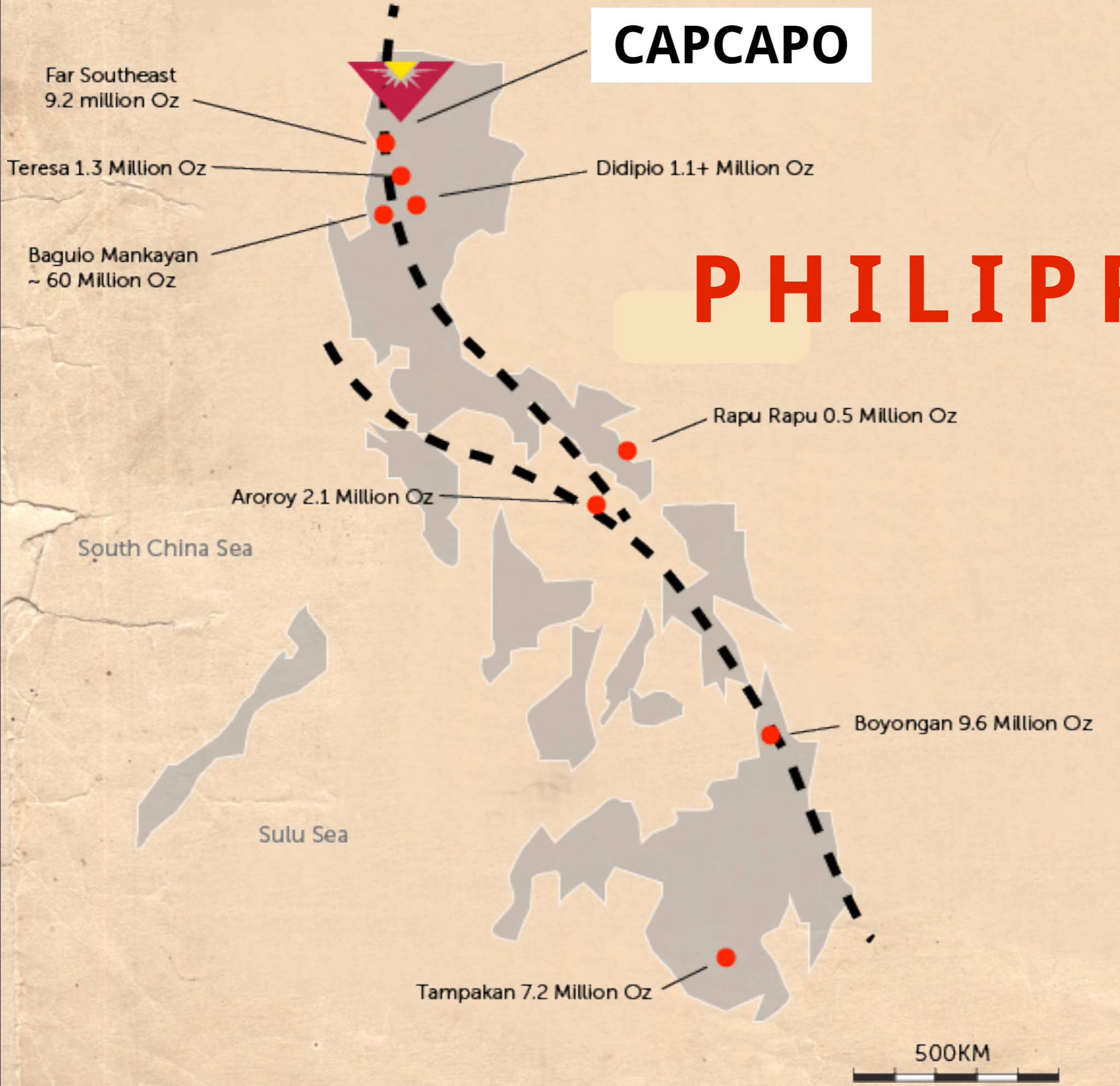
**THE BLUE SKY**

**EXPLORATION STORY**

**PHILIPPINES**

# CAPCAPO

# PHILIPPINES



# C A P C A P O EXPLORATION

★ Due diligence drilling intersects significant gold and copper

★ Rights to earn up to 60% (with affiliates & subject to Philippine mining laws)

★ Known to sit within a highly mineralized area

★ Gold and copper potential

# C A P C A P O

## INTERCEPTS

Hole ID	M	M	M	g/t	%	g/t
	FROM	TO	WIDTH	GOLD	COPPER	SILVER
DDH 07 -09	0	94	94	1.49	0.31	5.59
including	0	43	43	2.65	0.23	7.12
DDH 07 10	41	82	41	2.07	0.60	7.75
or	41	75	34	2.43	0.67	8.93
including	45	51	6	3.33	1.45	26.48
and	57	67	10	4.02	1.05	8.46
DDH 07-11	47	94	47	1.53	0.35	2.40
or	47	74	27	2.55	0.55	3.49
including	51	67	16	4.05	0.78	4.81
DDH 07 - 12	87	115	28	3.06	0.67	2.53
including	94	112	18	4.43	0.91	3.38

# CASH & COSTS

January 2012

Cash cost excl Royalty per Oz (consolidated)	Cash on hand 2012	Costs - US\$ ,000
2011 - US\$ 662	US \$19.5M*	<b>Exploration &amp; Feasibility</b>
2012 - US\$ 499		2012 - \$11,906
		<b>Debt/Interest</b>
		2012 - \$4,289
		<b>Debt/Principal</b>
		2012 - \$12,338

\*Cash & Gold Equivalent

Principal is repaid in oz 7,050oz to be paid in 2012  
Figures are US\$ ,000

# SHARE STRUCTURE

February 27, 2012

	<b>On issue</b>	<b>Converts to common shares</b>
Common Shares	380,091,889	380,091,889
*Options (CAD0.54)	42,228,979	42,228,979
9% CAD Convertible notes	12,709,942	25,419,883
8% CAD convertible notes	15,000,000	30,000,000
8% USD convertible notes	14,600,000	28,627,451
*Warrants on issue (CAD0.43)	29,719,195	44,432,885
*Agent warrants	9,787,517	9,787,517
*Gold loan warrants each to acquire 3,470 common shares	2,196	7,620,120
Fully diluted		568,208,724

\* Note all options and warrants have the ability to be converted under a cashless method which would result in a lesser number of ordinary shares being issued on exercise

# PEER GROUP: MARKET VALUES

OYM Share price CAD\$0.355 - Jan. 25, 2012

## MARKET VALUES Jan. 25, 2012

Company	Enterprise Value	Reserve	Resource	EV Reserve	EV Resource
	US\$ M	M oz	M oz	US\$/oz	US\$/oz
Archipelago	677	1.0	2.8	694	236
Medusa	1,029	0.5	2.6	2,050	394
Kingsgate	1,032	2.8	9.7	375	107
CGA Mining	759	3.0	7.8	250	98
Oceana	628	4.7	11.6	133	54
Kingsrose	354	0	0.5		747
<b>Average</b>				<b>700</b>	<b>273</b>
<b>Olympus</b>	<b>157</b>	<b>0.2</b>	<b>3.5</b>	<b>970</b>	<b>46</b>



# MARKET VALUES TO PRODUCTION

OYM Share price CAD\$0.355 - Jan. 25, 2012

Company	GOLD PRODUCTION (k oz)				ENTERPRISE VALUES TO PRODUCTION (EV/oz in US\$)			
	2010	2011	2012	2013	2010	2011	2012	2013
Archipelago		65	155	155		10,265	4,305	4,305
Medusa	102	102	100	120	10,088	10,088	10,289	8,574
Kingsgate	134	130	260	360	7,702	7,940	3,970	2,867
CGA Mining	150	190	210	300	5,060	3,994	3,614	2,530
Oceana	268	253	230	330	2,341	2,480	2,728	1,902
Kingsrose	0	45	65	77		7,864	5,444	4,595
<b>Average</b>					<b>5,298</b>	<b>7,105</b>	<b>5,058</b>	<b>4,159</b>
<b>Olympus</b>	<b>33</b>	<b>43</b>	<b>65</b>	<b>105</b>	<b>4,773</b>	<b>3,662</b>	<b>2,423</b>	<b>1,184</b>

# **...AND HERE'S WHY**

## **OLYMPUS PACIFIC**

- **Proven production record**

- **Undervalued in peer group**

- **Highly experienced team**

- **Phase 1 Production for BAU 2014. Projected minimum ten year mine life**

- **Plans to bring production to beyond + 200,000 Ozs per annum**

- **Significant upside potential for BAU & the Philippines**

- **Analyst Coverage: Helmsec, Patersons Securities, Euro Pacific & Merriman**

# OLYMPUS PACIFIC

Setting our Sights on Southeast Asia

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