

## ASX & Media Release

### Cleansing Statement

**Melbourne, Australia; 21 August, 2012:**

Patrys Limited (**ASX:PAB; Company**) confirms that the share allotment announced today in respect of the placement of 55,000,000 ordinary shares to professional investors and directors, has been made without a disclosure document under section 708A of the *Corporations Act 2001 (Cth)* (Act).

In accordance with s708A (5)(e) of the Act, the Company gives notice that:

1. The Company has issued the new ordinary shares to the investors and directors without disclosure under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M as they apply to the Company; and
  - (b) section 674 of the Act.
3. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors or their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the body;
    - (ii) the rights and liabilities attaching to the relevant securities.

A handwritten signature in black ink, appearing to read "R McPherson".

**Roger McPherson**  
**Company Secretary**