

ASX & Media Release

SPP Record Date

Melbourne, Australia; 28 June 2012: Patrys Limited (ASX: PAB; Company), a clinical stage biopharmaceutical company, confirms that the Record Date for its forthcoming share purchase plan (SPP) is 21 June 2012. Eligible Shareholders for the SPP will be those shareholders whose registered addresses are within Australia or New Zealand as at 7.00pm (AEST) on 21 June 2012. Shareholders with a registered address outside Australia or New Zealand at the Record Date will not be eligible to participate in the SPP.

A written offer document for the SPP will be mailed to all Eligible Shareholders together with a personalised Entitlement and Acceptance Form, on or about 16 July 2012.

Shareholders should note that the announcement by the Company of its capital raising and the SPP on 22 June 2012 incorrectly stated the Record Date for the SPP as 21 June 2011. This announcement corrects the typographical error.

-Ends-

For further information, please contact:

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About Patrys Limited:

Based in Melbourne, Australia, Patrys (ASX: PAB) is focused on the development of natural human antibody therapies for cancer. More information can be found at www.patrys.com.