



MARKET RELEASE

25 July 2012

Peak Resources Limited

TRADING HALT

The securities of Peak Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 July 2012 or when the announcement is released to the market.

Security Code: PEK

A handwritten signature in black ink, appearing to read 'Elizabeth Harris', is written over a light grey horizontal line.

Elizabeth Harris
Principal Adviser Listings (Perth)

25 July 2012

Tonia Oliveira
Adviser, Issuers Perth
Australian Securities Exchange Limited
2 The Esplanade
Perth WA 6000

By email

Dear Tonia,

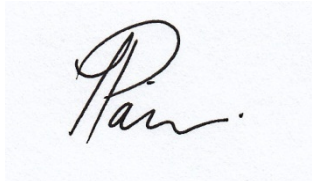
REQUEST FOR TRADING HALT

Peak Resources Limited request that its securities be placed in an immediate trading halt prior to the commencement of trade on Wednesday, 25 July 2012, pending release of an announcement regarding a proposed capital raising.

The Company will remain in pre-open until the earlier of commencement of normal trading on Friday 27 July 2012 or when the announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted

Yours faithfully



Linda Paini
CFO/Company Secretary

Head Office

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Directors:

Alastair Hunter
Non-executive Chairman

Richard Beazley
Managing Director

Dave Hammond
Technical Director

Jonathan Murray
Non-Executive Director

Linda Paini
Company Secretary

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