

22 February 2012

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Outstanding Drill Results Continue at Lance".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on Outstanding Drill Results Continue at Lance
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 23 February, 7.20am AWST / 10.20am AEDST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.