



# MARKET RELEASE

8 November 2012

**PanTerra Gold Limited**

**TRADING HALT**

The securities of PanTerra Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 12 November 2012 or when the announcement is released to the market.

Security Code: PGI

Stephanie Yong  
Senior Adviser, Listings (Sydney)

# PanTerra Gold Limited

ABN: 48 008 031 034

Registered Office:  
55 Kirkham Road  
Bowral NSW 2576 Australia  
PO Box 846  
Bowral NSW 2576 Australia  
T: 61 2 4861 1740  
F: 61 2 4861 7665  
Email: admin@panterragold.com

8 November 2012

Ms Stephanie Yong  
Senior Adviser – Listings (Sydney)  
ASX Compliance Pty Ltd  
PO Box H224  
Australia Square  
NSW 1215

Dear Ms Yong,

## REQUEST FOR TRADING HALT


Pursuant to Listing Rule 17.1, PanTerra Gold Limited (“**PGI**”) hereby requests a trading halt with respect to its ordinary shares and listed options (together called “**PGI securities**”) from the commencement of trading on 8 November 2012 until the commencement of trading on 12 November 2012.

The trading halt is requested pending an announcement by PGI to the market in respect to a proposed capital raising.

In accordance with Listing Rule 17.1, PGI provides the following information:

1. **Reason for trading halt** – The trading halt is necessary as otherwise trading in PGI securities may take place in an uninformed market and to allow the capital raising to take place in an orderly fashion.
2. **Duration of the trading halt** – PGI expects to make an announcement to the market regarding details of its proposed capital raising before the commencement of trading on 12 November 2012.
3. **Termination of the trading halt** – PGI anticipates that the trading halt will cease on the earlier of:
  - (a) An announcement by PGI to the market regarding details of its capital raising;  
and
  - (b) Commencement of normal trading on 12 November 2012.
4. **No reason** – PGI is not aware of any reason why the trading halt should not be granted.
5. **Further information** – None.

Yours faithfully  
PanTerra Gold Limited



Pamela Bardsley  
Company Secretary