



14 May 2012

NON-RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENTS DESPATCHED

Pulse Health Limited (the **Company**) is pleased to announce that the Offer Document pursuant to the Non-Renounceable Rights Issue announced on 30 April 2012, and amended on 9 and 14 May 2012, has been mailed to all Eligible and Ineligible Shareholders today.

The Closing Date for acceptances is 28 May 2012, 5.00pm (AEST).

For further information, please contact:

David Franks, Joint Company Secretary, on 02 9299 9690.