

FAXholman fenwick willan **hfw**

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To:	Pluton Resources Limited	Level 29 201 Elizabeth Street Sydney NSW 2000 Australia T: +61 (0)2 9320 4600 F: +61 (0)2 9320 4666 hfw.com
Attention:	The Company Secretary	
Fax No:	+61 3 9867 8587	
And To:	ASX Limited	
Attention:	Company Announcements Office	
Fax No:	1300 135 638	
From:	Holman Fenwick Willan	
Our Ref:	69498/1	
Direct Line:	(02) 9320 4616	
Email:	james.donoghue@hfw.com connie.chen@hfw.com	
Date:	10 September 2012	
Re:	Form 604 Notice of change of interests of substantial holder	

Dear Sir/Madam,

We act for SS&T Group Corporation.

Attached please find an ASIC Form 604 Notice of change of interests of substantial holder.

Yours faithfully

Holman Fenwick Willan
Holman Fenwick Willan

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Lawyers for international commerce

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Pluton Resources Limited (ASX: PLV)

ACN/ARSN 114 661 732

1. Details of substantial holder (1)

Name SS&T Group Corporation

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

The previous notice was given to the company on

The previous notice was dated

02 / 08 / 2012
15 / 05 / 2012
15 / 03 / 2012

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting
Ordinary Shares	48,845,070	19.81%	48,845,070	19.81%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/08/2012	SS&T Group Corporation	Change of registered holder of securities (see Annexure A)	Nil	48,845,070 Ordinary Shares	19.81%

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SS&T Group Corporation	Wise Energy Group Company Limited	Wise Energy Group Company Limited	pledge of securities pursuant to three sets of loan agreements and pledge agreements (See Annexure A)	48,845,070 Ordinary Shares	19.81%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

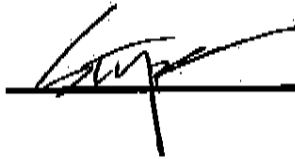
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SS&T Group Corporation	2107 One Lujiazui, No. 69 Middle Yincheng Road, Shanghai, 200120, the PRC
Wise Energy Group Company Limited	Block 5, Unit A, Room 2105, Pingguo Shequ, 52 Baizwan Road, Chaoyang, Beijing, 100022, the PRC

Signatureprint name **Shenz Zhou**capacity **Director**

sign here



date

07 / 09 / 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix A

This is Annexure A of 1 page referred to in ASIC Form 604 – Notice of change of interests of substantial holder

Type of agreement	Loan Agreements and Pledge Agreements	
Parties to agreement	SS&T Group Corporation ("SS&T")	Timeone Holdings Limited ("Timeone")
Nature of changes in relevant interests	<p>Timeone was the registered holder of 48,845,070 fully paid ordinary shares ("Pledged Securities") in the capital of Pluton Resources Limited ACN 114 561 732 ("PLV") until 2 August 2012.</p> <p>SS&T and Timeone entered into three sets of loan agreements and pledge agreements dated 26 February 2012, 10 April 2012 and 1 May 2012 respectively ("Transaction Documents"). The Transaction Documents were attached to the Form 604 notices lodged by Timeone dated 17 April 2012 and 15 May 2012 respectively.</p> <p>Under the Transaction Documents, Timeone pledged to SS&T all of its right, title and interest in and to the Pledged Securities and all dividends and other proceeds derived therefrom.</p> <p>Upon the occurrence of an Event of Default as defined in the Transaction Documents, SS&T has an enforceable right to, among others, dispose of and/or exercise voting rights attached to the Pledged Securities.</p> <p>On 2 August 2012, Timeone transferred its legal title in the Pledged Securities to Wise Energy Group Company Limited ("Wise Energy") without SS&T's consent.</p> <p>On 7 August 2012, Timeone lodged with ASX a Form 605 – Notice of ceasing to be a substantial holder dated 5 August 2012 which incorrectly removed SS&T as a substantial holder of PLV.</p> <p>This Form 604 is lodged to give notice that SS&T remains as a substantial holder of Pluton. The nature of SS&T's relevant interest in PLV has however changed as the registered holder of the Pledged Securities was changed from Timeone to Wise Energy on 2 August 2012.</p>	

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