

17 January 2012

Companies Announcements Platform  
Australian Securities Exchange Limited

**Extension of issue of Tranche 3 shares to Timeone Holdings Limited**

Pluton Resources Limited (ASX: PLV) wish to advise that it has been agreed with Timeone Holdings Limited to extend the completion date for the issue of the Tranche 3 shares in Pluton Resources Limited.

Pursuant to the subscription agreement between Pluton Resources Limited and Timeone Holdings Limited dated on or about 29 September 2011, as varied by a letter agreement dated 16 December 2012 (**Subscription Agreement**), the subscription and payment for the issue of the Tranche 3 shares has been extended to 17 February 2012. The subscription and payment for the issue of the Tranche 4 shares will occur 3 business days after the issue of the Tranche 3 shares and accordingly has been extended to 22 February 2012.

Yours faithfully,

Andrew Metcalfe  
Company Secretary  
Pluton Resources Limited

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