## **Form 605**

Corporations Law Section 671B

# Notice of ceasing to be a substantial holder

To Company I	Name/Scheme	Pluton	Reso	urces Limited					
ACN/ARSN									
1. Details of sul	ostantial holder	(1)							
Name		JPMorgan							
ACN (if applicable) <u>N.</u>		NA	NA .						
The holder cease substantial holder				29 / Feb/ 2012					
The previous no	tice was given to	the compa	ny on	24 / Feb /2012					
The previous no	tice was dated			24 /Feb/ 2012					
2. Changes in r	elevant interest	s							
				ure of, a relevant interest (2) quired to give a substantial ho				rities of the company	
Date of change			re of ge (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's vote affected	es		
See Appendix	Management (UK) man		mana	capacity as investment ager or in various other and capacities	See Appendix	2,118,772 Ordinary Shares	2,118,772		
3. Changes in a	ssociation	•					1		
				ceased to be associates of, or me are as follows:	have changed the nat	ure of their association	on (7) with, the	substantial holder in	
Name and ACN (if applicable)			Nature of association						
N/A									

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	1111 Polaris Parkway, Columbus, Ohio 43240

### **Signature**

print name	Kezia Wong	capacity JPMorgan Chase Bank, N.A.
sign here		date 5 / Mar / 2012

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

PLUTON RESC	OURCES LTD (IS	SIN AU000000PL	.V4)						Appendix	
Transaction		Type of				Total	Issued share	%	Asset Management	
date	Entity	transaction	Ссу	Price	Quantity	<b>Positions</b>	capital	owned	JPMAM (UK)	Total
Balance as at 22 Feb 2012				_	13,706,860	227,338,688	6.03%	13,706,860	13,706,860	
23-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(290,323)	13,416,537	232,508,580	5.77%	(290,323)	(290,323)
23-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(309,677)	13,106,860	232,508,580	5.64%	(309,677)	(309,677)
24-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(351,281)	12,755,579	232,508,580	5.49%	(351,281)	(351,281)
24-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(374,699)	12,380,880	232,508,580	5.32%	(374,699)	(374,699)
27-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(178,226)	12,202,654	232,508,580	5.25%	(178,226)	(178,226)
27-Feb-12	JPMAM (UK)	Sell	AUD	0.23	(146,774)	12,055,880	232,508,580	5.19%	(146,774)	(146,774)
28-Feb-12	JPMAM (UK)	Sell	AUD	0.22	(76,774)	11,979,106	232,508,580	5.15%	(76,774)	(76,774)
28-Feb-12	JPMAM (UK)	Sell	AUD	0.22	(63,226)	11,915,880	232,508,580	5.12%	(63,226)	(63,226)
29-Feb-12	JPMAM (UK)	Sell	AUD	0.22	(179,757)	11,736,123	232,508,580	5.05%	(179,757)	(179,757)
29-Feb-12	JPMAM (UK)	Sell	AUD	0.22	(148,035)	11,588,088	232,508,580	4.98%	(148,035)	(148,035)
Balance as at 29 Feb 2012				_	11,588,088	232,508,580	4.98%	11,588,088	11,588,088	
						_	_			
"JPMAM (UK)"	= JPMorgan Ass	set Management	(UK) Lim	ited						