



## ASX Circular

**Date:** 13 December 2012

**Key topics**

1. Scheme of Arrangement
2. Premium Investors Limited
3. ASX Code: PRV

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

## PREMIUM INVESORS LIMITED - SCHEME OF ARRANGEMENT WITH WAM CAPITAL LIMITED

Participating Organisations are advised that the merger of Premium Investors Limited ("the Company") with WAM Capital Limited ("WAM") via a scheme of arrangement (the "Scheme") was approved by the Federal Court of Australia at the second court hearing held today.

The following timetable is expected to apply in relation to the Scheme.

Thursday, 13 December 2012	Court Order to be lodged with ASIC. Effective Date of the Scheme. Last day for trading in PRV shares. <b>PRV shares suspended from quotation from close of trading.</b>
Friday, 14 December 2012	New WAM shares and options commence trading on a deferred settlement basis (ASX codes: WAMN and WAMOA)
Thursday, 20 December 2012	Scheme Record Date
Monday, 31 December 2012	Scheme Implementation Date  Despatch of holding statements for shares and options issued under the Scheme  Last day of deferred settlement trading
Wednesday, 2 January 2013	Normal (T + 3) trading in WAM shares and options issued under the Scheme (ASX codes: WAM and WAMO)

**For further information, please refer to the Company's announcements or contact the Shareholder Information Line on 1800 087 348 (in Australia) or +61 3 9415 4000 (outside Australia).**