

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

31 January 2012

NOTICE UNDER SECTION 708A

ASX Release: PRW

Proto Resources & Investments Ltd (Company) issued the following securities:

- 1,500,000 ordinary fully paid shares and 250,000 options exercisable on or before 1 September 2014, on the 20 January 2012
- 10,090,908 ordinary fully paid shares and 5,045,454 options exercisable on or before 1 September 2014, on the 31 January 2012
- 2 Fully paid ordinary shares on the 25 January 2012

The ordinary fully paid shares and options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

Mr Andrew Mortimer
Managing Director
Proto Resources & Investments Ltd
Phone: +61 (0)2 9225 4000
Fax: +61 (02) 9235 3889
Mobile: +61 (0)433 894 923

Proto Resources & Investments Ltd

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,
Sydney 2000 NSW Australia

PO Box R1870
Royal Exchange NSW 1225

p: +61 2 9225 4000

f: +61 2 9235 3889

e: info@protoresources.com.au

w: www.protoresources.com.au