



MARKET RELEASE

11 May 2012

PROTO RESOURCES & INVESTMENTS LIMITED

TRADING HALT

The securities of Proto Resources & Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 15 May 2012 or when the announcement is released to the market.

Security Code: PRW

Stephanie Yong
Senior Adviser, Listings (Sydney)

PROTO



RESOURCES & INVESTMENTS LTD

11 May 2012

Stephanie Yong
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

Trading Halt Request

Proto Resources & Investments Ltd (“Proto Resources” or “the Company”) hereby requests a trading halt from ASX effective immediately, pending an announcement on a future capital raising and a Company update both of which are considered material to the company.

Proto Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Tuesday 15th May 2012.

Proto Resources is not aware of any reason why the trading halt should not be granted.

Proto Resources is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

Andrew Mortimer
Managing Director

**Proto Resources &
Investments Ltd**

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