

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

May 3, 2012

RM Research Report

Proto Resources & Investments Limited is pleased to announce the release of a commissioned research report on the Company by RM Research Pty Ltd ("RM Research").

RM Research is a Perth based research house that publishes research on small to medium sized ASX listed companies.

The report is available on the Company's website at: <http://www.protoresources.com.au/reports/broker>.

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