



MARKET RELEASE

17 July 2012

Prospect Resources Limited

PRE-QUOTATION DISCLOSURE

Prospect Resources Limited will be reinstated to official quotation as from the commencement of trading on Thursday 19 July 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Statement outlining the Company's capital structure.
4. Updated reviewed pro-forma balance sheet based on actual funds raised.
5. Updated statement of commitments based on actual funds raised.
6. Comprehensive activities report.
7. Statement confirming no legal, regulatory or contractual impediments to Company undertaking activities the subject of the commitments disclosed in the updated statement of commitments based on actual funds raised.
8. Full terms and conditions of all options on issue.
9. Update on status of the Company's exploration interests.
10. Update on the status and financial position of each of the Company's subsidiaries.
11. Corporate governance statement.
12. Securities trading policy.
13. Statement confirming Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: PSC

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