



27 December 2012

## Initial Substantial Shareholder Notification

**Penrice Soda Holdings Limited (ASX: PSH) (Penrice)** advises of the lodgement of Form 603 - Initial Substantial Shareholder Notification. The form is attached.

### **About Penrice**

Penrice Soda Holdings Limited (ASX: PSH) is Australia's only manufacturer of soda ash and sodium bicarbonate and one of the world's largest sodium bicarbonate marketing companies. It also operates a limestone mine and is a significant supplier of industrial minerals and civil products.

The Company is committed to driving shareholder value through the manufacture and supply of a range of world-class products across a variety of industries and countries including packaging, building and construction, mining, detergents, food and personal care, stockfeed and environmental control/water purification.

For further information regarding Penrice Soda Holdings visit the company's website at [www.penrice.com.au](http://www.penrice.com.au)

For more information, contact:  
Guy Roberts, MD & CEO, Penrice Soda Holdings, +61 8 8402 7239

### **Disclaimer**

This document includes forward looking statements. Forward looking statements can be identified by the use of terminology such as 'believe', 'expect', 'anticipate', 'will', 'could', 'would', 'should', 'may', 'plan', 'estimate', 'intend', 'predict', 'potential', 'continue' or similar words. Forward looking statements are not guarantees or predictions of future performance and involve known and unknown risks many of which are beyond the Company's control and differ materially from those expressed in the forward looking statements. Some of the important factors that may cause actual results to differ materially from those of the forward looking statements include, among others, foreign currency or interest rate fluctuations; economic and competitive conditions in Australia and other relevant markets and countries; disruptions in the supply chain; changes in tax rates and laws; consumer and product demand; fluctuations in availability and cost of raw material, labour, energy, electricity and transportation; actions of competitors and customers; unanticipated regulatory expenditure; and, the Company's ability to further develop plans, strategies and objectives of management. Except as required by applicable regulations or by law, the Company does not undertake any obligation to publicly update or review any forward looking statements whether as a result of new information or future events.

## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme

PENRICE SODA HOLDINGS LIMITED

ACN/ARSN

109 193 419

## 1. Details of substantial holder (1)

Name

AUSTAIR PETER WRIGHT JEANETTE MARGRIE WRIGHT

ACN/ARSN (if applicable)

The holder became a substantial holder on

21, 12, 12

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
see attached			

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
see attached		

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
A.P. WRIGHT	see attached		
J.M. WRIGHT	see attached		

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
see attached				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

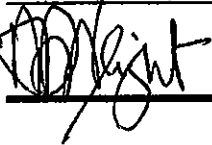

Name and ACN/AFSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
A P WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071
J M WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071

**Signature**

print name ALISTAR PETER WRIGHT & JEANETTE MARJORIE WRIGHT  
 capacity  
 sign here   date 21/12/12

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**PENRICE SODA HOLDINGS LIMITED ACN 109 193 419**

**3. DETAILS OF RELEVANT INTEREST**

HOLDER OF RELEVANT INTEREST	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES	VOTING POWER
ALSTAIR PETER WRIGHT	Individual	FPO 590,597	0.65%
JEANETTE MARJORIE WRIGHT	Individual	FPO 302,500	0.33%
CORTAC PTY LIMITED	Family Trust J M Wright beneficiary	FPO 19,000	0.02%
ABELLE INVESTMENTS PTY LIMITED	Family Trust A P & J M Wright beneficiaries	FPO 2,479,266	2.71%
WRIGHT FAMILY SUPER FUND	Superannuation Fund A P & J M Wright members	FPO 1,401,153	1.53%
		Total	5.25%
			4,792,516

5. CONSIDERATION for shares acquired in the period 20/09/2012 to 20/12/2012

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION	CONSIDERATION	CLASS AND NUMBER OF SECURITIES
		CASH	NON-CASH
ABELLE INVESTMENTS PTY LIMITED	05/10/2012	\$1,364.00	FPO 22,000
ABELLE INVESTMENTS PTY LIMITED	08/10/2012	\$10,902.00	FPO 158,000
ABELLE INVESTMENTS PTY LIMITED	24/10/2012	\$22,470.75	FPO 300,000
ABELLE INVESTMENTS PTY LIMITED	25/10/2012	\$4,705.13	FPO 62,469
ABELLE INVESTMENTS PTY LIMITED	26/10/2012	\$6,825.60	FPO 89,679
ABELLE INVESTMENTS PTY LIMITED	31/10/2012	\$11,236.75	FPO 147,852
ABELLE INVESTMENTS PTY LIMITED	05/11/2012	\$5,195.68	FPO 73,939
ABELLE INVESTMENTS PTY LIMITED	06/11/2012	\$10,020.00	FPO 143,000
ABELLE INVESTMENTS PTY LIMITED	07/11/2012	\$7,944.34	FPO 110,061
ABELLE INVESTMENTS PTY LIMITED	08/11/2012	\$15,202.94	FPO 208,111
ABELLE INVESTMENTS PTY LIMITED	06/12/2012	\$179.95	FPO 2,000
ABELLE INVESTMENTS PTY LIMITED	20/12/2012	\$25,427.12	FPO 270,387