



30 October 2012

Annual General Meeting – Voting Results

In accordance with Listing Rule 3.13.2, it is confirmed that the results for each of the resolutions put to the Annual General Meeting of Penrice Soda Holdings Limited on Tuesday, 30 October 2012 was as follows:

Ordinary Business

Resolution 2 – Re-Election of John Hirst resolution not supported.

Resolution 3 – Adoption of Remuneration Report resolution not supported.

Resolution 4 – Spill Resolution was carried without a poll.

I also attach the information required by section 251AA of the Corporations Act to be notified by Penrice Soda Holdings Limited to Australian Stock Exchange in respect of these resolutions.

Yours faithfully

Marnie Brokenshire
Company Secretary



PENRICE SODA HOLDINGS LIMITED

**RESULT OF GENERAL MEETING
(ASX REPORT)**

ANNUAL GENERAL MEETING
Tuesday, 30 October, 2012

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i> **
2 RE-ELECTION OF DIRECTOR MR JOHN HIRST	13,061,847	16,483,844	1,516,161	190,707	Resolution not carried	Resolution not carried	Resolution not carried
3 ADOPTION OF REMUNERATION REPORT (ADVISORY ONLY)	10,543,333	17,429,096	1,609,565	388,502	Resolution not carried	Resolution not carried	Resolution not carried
4 SPILL RESOLUTION	16,866,855	10,635,166	1,186,048	1,387,427	Carried without poll	Carried without poll	Carried without poll

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item