

17 April 2012

Company Announcements Office  
Australian Securities Exchange

**RESULTS OF ANNUAL GENERAL MEETING**

We advise that the resolutions contained in the Notice of Annual General Meeting dated 12 March 2012 were passed at the annual general meeting of shareholders held on 17 April 2012.

Proxy votes exercisable by all proxies validly appointed are set out in the attached schedule.

Yours sincerely



Ian Hobson  
Corporate Secretary - Australia



**PMI GOLD CORPORATION**  
**ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**  
**HELD ON APRIL 17, 2012**

**REPORT ON PROXIES**  
**(Combined)**

MOTIONS	NUMBER OF SHARES						PERCENTAGE OF VOTES CAST		
	FOR	AGAINST	WITHHELD	RESTRICTED	NON VOTE	FOR	AGAINST	WITHHELD	
COLLIN ELISON	93,111,204	0	15,250		3,374,722	99.98%	0.00%	0.02%	
JOSEPH H MENSAH	93,109,304	0	17,150		3,374,722	99.98%	0.00%	0.02%	
THOMAS ENNISON	93,092,254	0	34,200		3,374,722	99.96%	0.00%	0.04%	
DR JOHN CLARKE	93,025,540	0	100,914		3,374,722	99.89%	0.00%	0.11%	
ROSS ASHTON	93,121,254	0	5,200		3,374,722	99.99%	0.00%	0.01%	
PETER BUCK	93,025,540	0	100,914		3,374,722	99.89%	0.00%	0.11%	
APPOINTMENT OF AUDITORS	96,360,094	136,964	618		3,500	99.86%	0.14%	0.00%	
NON-EXECUTIVE DIRECTORS' REMUNERATION	81,610,176 *	5,376,108	0	3,045,710	3,423,472	93.82%	6.18%	0.00%	
RATIFICATION OF PRIOR ISSUE - INCENTIVE OPTIONS	81,660,573 *	5,425,711	0	3,045,710	3,323,472	93.77%	6.23%	0.00%	
RE-APPROVAL OF AMENDED AND RESTATED STOCK OPTION PLAN	81,648,923 *	5,437,361	0	3,045,710	3,323,472	93.76%	6.24%	0.00%	
APPROVAL OF PROPOSED PERFORMANCE RIGHTS PLAN	61,911,799 *	24,148,008	1,026,477	3,045,710	3,323,472	71.09%	27.73%	1.18%	
APPROVAL OF STOCK OPTION PLAN - ASX LISTING RULE 7.2	57,067,363 *	28,892,444	1,026,477	3,045,710	3,423,472	65.61%	33.21%	1.18%	
APPROVAL OF PERFORMANCE RIGHTS PLAN - ASX LISTING RULE 7.2	61,815,328 *	24,144,479	1,026,477	3,045,710	3,423,472	71.06%	27.76%	1.18%	
RATIFICATION OF PRIOR ISSUE - SHARES	84,643,167 *	1,365,390	1,026,477	3,045,710	3,374,722	97.25%	1.57%	1.18%	