

8 August 2012

Company Announcement Platform
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement (ASX Code: **PVM**)

Dear Sir/Madam,

CHANGE IN SUBSTANTIAL HOLDING – A J MILLER

In compliance with the conditions set out as part of PMI Gold Corporation's (**Company**) admission to the official list of ASX Limited, the Company wishes to advise that the percentage holding of a substantial shareholder and associates has reduced by more than 1% due to a sale of shares of the Company as set out below:

	Previous Holding as at 20.03.12	Current Holding as at 08.08.12
AJ Miller Shares	20,676,865	16,676,600
Issued capital - Company	252,415,084	275,125,084
% interest	8.19%	6.06%
AJ Miller Shares	20,676,865	16,676,600
AJ Miller Warrants	5,000,000	0
Total A J Miller equity	25,676,865	16,676,600

Yours sincerely



Collin Ellison
Managing Director & CEO