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MARKET RELEASE

29 February 2012

Pan Asia Corporation Limited

TRADING HALT

The securities of Pan Asia Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 March 2012 or when the announcement is released to the market.

Security Code

PZC

Tonia Oliveira

Adviser, Listings (Perth)



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29 February 2012

Ms Tonia Oliveira Adviser Australian Securities Exchange Level 8 Exchange Plaza, 2 The Esplanade PERTH WA 6000

Dear Tonia

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Pan Asia Corporation Ltd (the "Company"; ASX: PZC) requests a trading halt pending the release of an announcement regarding a restructure to the Company's current arrangements with Ranrich Investments Limited.

The trading halt is to last until the earliest of the Company releasing the announcement to the market or the commencement of trade on Friday 2 March 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours faithfully

Pan Asia Corporation Limited

Jasof Campbell Company Secretary