



20 December 2012

ASX Release

ASX Limited
20 Bridge Street
Sydney NSW 2000

As previously announced by Queensland Mining Corporation Limited (“the Company” or “QMC”) (**ASX Code: QMN**), in response to a section 249D Notice served on the Company by requisitioning shareholders holding approximately 5.40% of the votes that can be cast at any general meeting of the Company, the board has convened an extraordinary general meeting to be held at 12 noon on Monday, 21 January 2013 at the offices of QMC in Sydney.

The Notice of EGM and Explanatory Memorandum and statements from Howard Renshaw and Dr Lakshman Jayaweera have been dispatched to shareholders today and are available to be downloaded from the ASX website www.asx.com.au and the Company’s website at www.qmcl.com.au

Yours faithfully

QUEENSLAND MINING CORPORATION LIMITED

A handwritten signature in black ink, appearing to read 'Richard Hill', is written over a light grey horizontal line.

Richard Hill
Company Secretary