



2 March 2012

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Queensland Mining Corporation Limited (ASX Code: QMN)
Notice under section 708A (5) (e) of the Corporations Act 2001 (Cth)**

Queensland Mining Corporation Limited ACN 109 962 469 (**the Company**) hereby gives notice under section 708A (5) (e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The Company on 28 February 2012 issued 78,200,000 fully paid ordinary shares in the Company (**Placement Shares**) to TAM Q Copper Pty Ltd pursuant to a placement;
2. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'H. Renshaw', written in a cursive style.

Howard V. Renshaw
Managing Director
Queensland Mining Corporation Limited