
FORM 604
Corporations Act 2001
Section 671B

Notice of Change of Interests of Substantial Holder

To: **QUEENSLAND MINING CORPORATION LIMITED**

ACN: 109 962 469

1. Detail of Substantial Holder

Name: Tulla Resources Group Pty Ltd

ACN: 124 930 847

There was a change in the interests of the substantial holder on 14 June 2012
The previous notice was given to the company on 6 January 2011
The previous notice was dated 6 January 2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial shareholding notice to the company are as follows:

Class of securities	Previous Notice		Present Notice	
	Persons votes	Voting power	Persons Votes	Voting Power
ORD	26,183,933	6.88%	56,883,933	11.09%

3. Changes in relevant interests

The reportable change in voting power arises due to:

Allotment of 28,200,000 ORD shares pursuant to private placement made on 18 November 2011, the issue of 1,000,000 ORD shares on 5 April 2012 as consideration for a loan establishment fee and the purchase of 1,500,000 ORD shares on-market between 13 and 14 June 2012

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Persons Votes
Tulla Resources Group Pty Ltd (as trustee for the Tulla Resources Investment Trust)	Tulla Resources Group Pty Ltd	Tulla Resources Group Pty Ltd	Non-Beneficial Holder	52,803,933 ORD	52,803,933

Marley Holdings Pty Ltd (as trustee for the Maloney Family Trust)	Marley Holdings Pty Ltd	Marley Holdings Pty Ltd	Non-Beneficial Holder	4,080,000 ORD	4,080,000

5. Changes in association

There have been no changes in association.

6. Addresses

The addresses of persons named in the form are as follows:

Tulla Resources Group Pty Ltd	Suite 3, Level 29, Governor Phillip Tower, 1 Farrer Place Sydney NSW 2000
Marley Holdings Pty Ltd	Suite 3, Level 29, Governor Phillip Tower, 1 Farrer Place Sydney NSW 2000



SIGNATURE

Print name **Stephen L Law**

capacity **Secretary**

sign here

date **15 / 06 / 2012**

