Queensland Mining Corporation

LIMITED

ABN 61 109 962 469 asx code QMN





25 September 2012

Manager of Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Correction

In the ASX announcement and the Cleansing Statement both dated 24 September 2012 the name of one of the investors should be Perfect Nation Global Limited and not "Perfect National Global Limited", as stated.

Yours sincerely

Howard V. Renshaw Managing Director

Queensland Mining Corporation Limited