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13 December 2012

ASX Release

ASX Limited
20 Bridge Street
Sydney NSW 2000

Following the receipt on 21 November 2012 of a Notice pursuant to section 249D of the Corporations Act 2001 (Cth) by shareholders holding approximately 5.40% of the votes, Queensland Mining Corporation Limited (**ASX Code: QMN**) ("the Company" or "QMC") announces that it has convened a general meeting of the Company to be held at 12 noon on Monday, 21 January 2013.

The Notice of the General Meeting setting out the details of the meeting and the Resolutions to be voted on by shareholders and supporting documentation will be sent out next week.

Yours faithfully

QUEENSLAND MINING CORPORATION LIMITED

A handwritten signature in black ink, appearing to read 'Richard Hill', is written over a horizontal line.

Richard Hill
Company Secretary