

26 October 2012

The Manager
Company Announcements Platform
Australian Stock Exchange

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Dear Sir

ASX Code QSS

RESULTS OF GENERAL MEETING HELD ON 26 OCTOBER 2012

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), Questus Limited ("Questus") is pleased to advise the results of its General Meeting held today.

All resolutions were passed unanimously on a show of hands.

Results of proxy votes cast in respect of the resolutions are set out below.

Resolution 1

"That, for the purposes of Section 611 (Item 7) of the Corporations Act and for all other purposes, approval is given for:

- (a) the issue of 47,280,852 Shares equalling 51% of the Company's share capital to Crest Capital Asia Pte Limited;*
- (b) the grant of 9,981,429 Options to Crest Capital Asia Pte Limited and the issue of 9,981,429 Shares on the exercise of these Options;*
- (c) the grant of 2,081,633 Options and the issue of 2,081,633 Shares on the exercise of these Options, subject to the passing of Resolution 2;*
- (d) the grant of 2,081,633 Options and the issue of 2,081,633 Shares on the exercise of these Options, subject to the passing of Resolution 3;*
- (e) the issue of the Additional Crest Shares to Crest Capital Asia Pte Limited in the event that the NWR Convertible Note is converted, up to a maximum of 5,204,082 Shares; and*
- (f) the acquisition of a relevant interest in the issued voting shares of the Company by Crest Capital Asia Pte Limited in excess of the threshold prescribed by Section 606(1) of the Corporations Act,*

on the terms and conditions set out in the Explanatory Statement accompanying this Notice."

| Proxies FOR | Proxies AGAINST | Proxies OPEN | Proxies ABSTAIN |
|----------------|--------------------|-----------------|--------------------|
| 27,454,556 | 3,779,544 | 121,734 | 0 |

Resolution 2

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,000,000 Director Options to Mr David Somerville (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

| Proxies FOR | Proxies AGAINST | Proxies OPEN | Proxies ABSTAIN |
|----------------|--------------------|-----------------|--------------------|
| 12,233,441 | 3,869,944 | 121,734 | 15,130,715 |

Resolution 3

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,000,000 Director Options to Mr Robert Olde (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

| Proxies FOR | Proxies AGAINST | Proxies OPEN | Proxies ABSTAIN |
|----------------|--------------------|-----------------|--------------------|
| 25,768,031 | 3,869,944 | 121,734 | 1,596,125 |

Please note that the new telephone number for the Company is (08) 9489 4444.

ENDS

For further information please contact:

**Elizabeth Lee
Company Secretary
(08) 9489 4444**

About Questus Limited

Questus Limited (QSS) is an Australian Securities Exchange listed Western Australian based funds and investment company.

Questus Limited is focused on providing innovative investment solutions for a range of investment funds, property based trusts, syndicates, super fund property warrants and capital structuring services.

Questus was founded in 2003 and brings a wealth of experience and an established reputation in developing innovative and boutique investment products for the wholesale and retail investment markets.