

5th June 2012

Companies Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Via Electronic Lodgement

Rawson Resources Limited (ASX: RAW) (Company)

We wish to advise that 6,250,000 unlisted Company options expired on 1st June 2012.

Each option provided the right to acquire one fully paid ordinary share issued by the Company for 15 cents each.

No options were exercised.

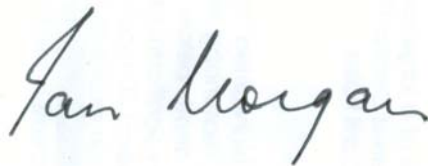
The Company's capital structure is now:

Securities	Number	Class
Ordinary Shares	94,247,150	Fully Paid
Employee Scheme Shares	750,000	Issued for 20.0 cents each and partly paid to 0.1 cents each.

The capital structure previously reported by the Company's Appendix 5Bs (30th September 2011 lodged 28th October 2011, 31st December 2011 lodged 30th January 2012, and 31st March 2012 lodged 30th April 2012) incorrectly reported 93,247,150 total ordinary shares on issue.

For completeness, following are marked-up corrections to the Company's Appendix 5Bs.

Yours sincerely,



Ian Morgan
Company Secretary

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	9394,247,150	9394,247,150		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>(description and conversion factor)</i>			<i>Exercise price</i>	<i>Expiry date</i>
7.8 Issued during quarter	6,250,000	nil	15c	1 st June 2012
7.9 Exercised during quarter				
7.10 Expired during quarter				
7.11 Debentures <i>(totals only)</i>				
7.12 Unsecured notes <i>(totals only)</i>				

+ See chapter 19 for defined terms.

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