

RAWSON RESOURCES LIMITED

ABN 69 082 752 985

Suite 2

163 Burns Bay Road

Lane Cove NSW 2066

4th June 2012

**To Australian Securities Exchange
Electronic lodgements
For immediate release**

Sale of New Zealand Exploration Permits

Subject to New Zealand Government approval, Rawson Taranaki Limited and joint venture partner Zeanco (NZ) Ltd advise that they have an agreement to sell their three exploration permits (PEP's 52589, 52676, & 53674) to TAG Oil (NZ) Ltd. After negotiations, both parties have agreed that TAG will pay NZ\$ 2,788,893 (NZ\$ 1,394,447 net to Rawson) for 100% of the permits and the exploration work already completed.

These works to date include geochemistry, gravity and seismic reprocessing.

TAG will undertake all future exploration work programme commitments on these permits.

A 10% deposit has been received on signing, with the balance receivable following government approval.

Rawson will issue further announcements of significance as they occur.

For further information:

John Conolly
Executive Chairman
Rawson Resources Limited
0418 486 239

John Doughty
General Manager
Rawson Resources Limited
02 9255 7428

Background: Rawson Resources Ltd is primarily an oil and gas exploration company in Australia with permits in the Otway, Surat, Cooper and Pedirka Basins and also interests in the Taranaki and Northland Basins in New Zealand.