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MARKET RELEASE

21 May 2012

Rocklands Richfield Limited

TRADING HALT

The securities of Rocklands Richfield Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 23 May 2012 or when the announcement is released to the market.

Security Code:

RCI

Jill Hewitt
Senior Adviser, Listings (Perth)

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20 May 2012

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BY EMAIL tradinghaltsperth@asx.com.au

Mr James Rowe ASX Limited

Dear Mr Rowe

Request for trading halt

We act for Rocklands Richfield Limited (RCI).

Pursuant to Listing Rule 17.1, RCI requests an immediate trading halt be granted by ASX in relation to RCI's ordinary shares (ASX code: RCI).

The trading halt is required as an announcement is expected to be made by RCI prior to the commencement of trading on Tuesday, 22 May 2012 in relation to a potential corporate control transaction involving RCI.

RCI requests that the trading halt last until the announcement is made.

We are instructed that RCI is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Contact: Matthew Hibbins Direct phone: +61 3 8608 2856 Direct fax: +61 3 8608 1197

Email: matthew, hibbins@minterellison.com

Our reference: 30-7009297