



**Reclaim Industries Limited**  
(Subject to Deed of Company Arrangement)  
**ABN 47 090 671 819**  
**Level 24, 44 St Georges Terrace**  
**PERTH WA 6000**  
**PO Box Z5183, PERTH WA 6831**  
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**Fax + 61 8 9218 8875**

31<sup>st</sup> July 2012

Company Announcements  
Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

**Reclaim Industries Limited ACN 090 671 819**  
**(Subject to Deed of Company Arrangement) ("Company")**  
**ASX Code: RCM**

#### **EXTENSION OF REPLACEMENT PROSPECTUS OFFER**

The Directors of the Company would like to advise that the Public Offer, made under the Replacement Prospectus dated 31 May 2012, has been extended and the closing date of the offer is 31<sup>st</sup> August 2012.

The Company's Securities will remain in suspension until the Company's capital raising is complete.

Yours faithfully

A handwritten signature in black ink, appearing to read "S Hewitt-Dutton", with a long horizontal flourish extending to the right.

Stephen Hewitt-Dutton  
Chairman