

ASX ANNOUNCEMENT

**Reclaim Industries Creditors' Trust
For Reclaim Industries Limited
ACN: 090 671 819
ASX Code: RCM**

The final tranche of funds have been paid in accordance with the terms of the Deed of Company Arrangement ("Deed").

Following the payment of final tranche of funds to the Deed Administrators, the Deed was wholly effectuated on 27 November 2012 in accordance with clause 11.4 of the Deed and Section 445(c) of the Corporations Act 2001. Attached is the Form 5056, 'Notice that Deed Wholly Effectuated' which has been lodged with the Australian Securities and Investments Commission on 27 November 2012.

The Company and Trident Capital Pty Ltd have complied with the terms of the Deed on 27 November 2012. Control of the Company has reverted to its Board of Directors, effective of 27 November 2012.


DAVID ROSS
TRUSTEE FOR RECLAIM INDUSTRIES CREDITORS' TRUST

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Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

333691

Registered liquidator name

DAVID ANTHONY ROSS

Company details

Company name

RECLAIM INDUSTRIES LIMITED

ACN

090 671 819

Deed wholly effectuated

Deed of company arrangement was:

wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

27-11-2012

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

14-04-2011

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name DAVID ANTHONY ROSS
This form has been submitted by
Name Matthew MOLDRICH
Date 27-11-2012

For more help or information

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Telephone 1300 300 630