



Reclaim Industries Limited
(Subject to Deed of Company Arrangement)
ABN 47 090 671 819
Level 24, 44 St Georges Terrace
PERTH WA 6000
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28th June 2012

Company Announcements
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Reclaim Industries Limited ACN 090 671 819
(Subject to Deed of Company Arrangement) ("Company")
ASX Code: RCM

EXTENSION OF REPLACEMENT PROSPECTUS OFFER

The Directors of the Company would like to advise that the Public Offer, made under the Replacement Prospectus dated 31 May 2012, has been extended and the closing date of the offer is 31st July 2012.

The Company's Securities will remain in suspension until the Company's capital raising is complete.

Yours faithfully

A handwritten signature in black ink, appearing to read "Stephen Hewitt-Dutton", with a long, sweeping flourish extending to the right.

Stephen Hewitt-Dutton
Chairman