

ASX ANNOUNCEMENT

11 JANUARY 2012

APPOINTMENT OF COMPANY SECRETARY

Rey Resources Limited (ASX: REY) advises it has appointed Ms Shannon Coates as Company Secretary, effective immediately.

Ms Coates holds a Bachelor of Laws from Murdoch University and has over 17 years' experience in corporate law and compliance. Ms Coates is a Chartered Secretary and currently acts as Company Secretary to several ASX, JSE and AIM listed companies and unlisted companies, the majority of which operate in the mineral resources and oil and gas industries, both in Australia and internationally. Ms Coates is Legal and Compliance Counsel to Perth based corporate advisory firm Evolution Capital Partners, which specialises in the provision of corporate services to ASX, JSE and AIM listed companies.

The Company further advises it has today accepted the resignations of Mr Glen Smith and Mr Krishna Kulshreshtha as Company Secretaries. The Board thanks Mr Smith and Mr Kulshreshtha for their contribution to the Company.

ENDS

Kevin Wilson

Managing Director

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About Rey Resources:

Rey Resources Limited (Rey Resources) is an ASX-listed resource exploration and development company (ASX: REY) with project interests in the Canning Basin, Western Australia. The company's primary focus is Duchess Paradise, a potential thermal coal export Project situated on a pastoral station approximately 175 km southeast of Derby. The Project is based on JORC resources totalling 535 million tonnes. Following a successful Definitive Feasibility Study completed in June 2011 and subject to approval requirements, Rey Resources plans to export coal via existing facilities at Derby port.

www.reyresources.com