



19 January 2012

TRADING HALT

Ms Farlee Walker Australian Securities Exchange Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Via facsimile: (08) 9221 2020

Dear Farlee,

REQUEST FOR TRADING HALT - RIFT VALLEY RESOURCES LIMITED (RFV)

The Company hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding a significant transaction.

We are not aware of any reason why the Company's request should not be granted.

The trading halt will remain in place until not later than the commencement of trading on Monday, 23 January 2012.

(Ray)

ROWAN CAREN
Company Secretary

RIFT VALLEY RESOURCES LIMITED

ABN: 88 147 483 341 ASX Code: RFV

A Tanzanian focused explorer

CONTACT DETAILS

Level 2 23 Barrack St Perth, WA 6000

T +61 8 9200 4404 F +61 8 9200 4413

riftvalleyresources.com.au

ISSUED CAPITAL:

83,500,000

CHAIRMAN

Didier Murcia

MANAGING DIRECTOR

Mike McKevitt

NON-EXECUTIVE DIRECTORS

Keith McKay Gosbert Kagaruki Darpan Pindolia

