

18 June 2011

OUTCOME OF SCHEME MEETINGS

Rift Valley Resources Limited ('Rift Valley') (ASX: RFV) convened meetings of its shareholders and option holders to consider resolutions approving schemes of arrangement proposed in the scheme booklet registered by the Australian Securities and Investments Commission on 16 May 2012, in accordance with orders of the Federal Court on 11 May 2012. Rift Valley is pleased to advise that all resolutions put to shareholders and option holders at today's Scheme Meetings were passed by the required majorities on a poll in accordance with section 411(4)(a)(ii) of the Corporations Act 2001 (Cth).

A hearing will be held in the Federal Court on 20 June 2012, commencing at 9.15am, at which Rift Valley will request that the Court approve each of the schemes of arrangement in accordance with section 411(4)(b) of the Corporations Act 2001 (Commonwealth).

Details of poll voting are as follows:

RESOLUTION	Share Scheme of Arrangement				
	For		Against		Total
	No.	%	No.	%	No.
By no. of shares	49,912,261	96.6	1,738,000	3.4	51,650,261
By no. of holders	149	98.7	2	1.3	151

RESOLUTION	RFV \$0.20 Option Scheme of Arrangement				
	For		Against		Total
	No.	%	No.	%	No.
By no. of options	5,125,000	100	-	-	5,125,000
By no. of holders	7	100	-	-	7

RESOLUTION	RFV \$0.25 Option Scheme of Arrangement				
	For		Against		Total
	No.	%	No.	%	No.
By no. of options	5,125,000	100	-	-	5,125,000
By no. of holders	7	100	-	-	7

**RIFT VALLEY
RESOURCES LIMITED**

ABN: 88 147 483 341

ASX Code: RFV

*A Tanzanian
focused explorer*
**CONTACT
DETAILS**

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 Perth, WA 6000
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ISSUED CAPITAL:

83,500,000

CHAIRMAN

Didier Murcia

**MANAGING
DIRECTOR**

Mike McKeivitt

**NON-EXECUTIVE
DIRECTORS**

 Keith McKay
 Gosbert Kagaruki
 Darpan Pindolia

In accordance with Section 251AA of the Corporations Act 2001, the following information is also provided:

RESOLUTION	RFV Share Scheme of Arrangement			
For	Against	Discretionary	Chairman	Total
46,277,261	1,738,000	-	3,535,000	51,550,261

RESOLUTION	RFV \$0.20 Option Scheme of Arrangement			
For	Against	Discretionary	Chairman	Total
4,625,000	-	-	500,000	5,125,000

RESOLUTION	RFV \$0.25 Option Scheme of Arrangement			
For	Against	Discretionary	Chairman	Total
3,875,000	-	-	1,250,000	5,125,000

Yours faithfully



ROWAN CAREN
 Company Secretary

