

20 June 2012

**RIFT VALLEY RESOURCES LIMITED (ASX: RFV)
MERGER WITH BRIGHTSTAR RESOURCES LIMITED (ASX: BUT)
UPDATE**

On 18 June 2012, at separate meetings convened in accordance with orders of the Federal Court of Australia made on 11 May 2012:

- a) Rift Valley Resources (RFV) shareholders;
- b) RFV \$0.20 Optionholders (as defined in the Scheme Booklet referred to in RFV's ASX release dated 17 May 2012); and
- c) RFV \$0.25 Optionholders (as defined in the Scheme Booklet referred to in RFV's ASX release dated 17 May 2012),

passed resolutions approving 3 schemes of arrangement.

RFV is pleased to announce that earlier today the Federal Court of Australia made orders in accordance with section 411(4) of the Corporations Act 2001 (*Commonwealth*) approving the 3 schemes of arrangement.

RFV intends to lodge a sealed copy of the court order with the Australian Securities and Investments Commission (**ASIC**) by tomorrow, 21 June 2012. Accordingly, the Effective Date of each of the schemes of arrangement will be 21 June 2012.

For further information, please contact:

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