

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

18 June 2012

## **Rift Valley Resources Limited**

### **SUSPENSION FROM OFFICIAL QUOTATION**

The securities of Rift Valley Resources Limited (the "Company") will be suspended from official quotation at the close of trading today, Monday 18 June 2012 in accordance with the timetable announced on 12 June 2012, following the approval of a Scheme of Arrangement by the Company's shareholders and optionholders at Scheme Meetings held earlier today.

Security Code:           RFV

Shree Prabhakaran  
**Adviser, Listings (Perth)**



15 June 2012

Shree Prabhakaran  
Adviser, Issuers  
Australian Securities Exchange

Dear Shree

**Request for Suspension – ASX Listing Rule 17.2  
Rift Valley Resources Limited (ACN 147 483 341) (“Company”)**

Rift Valley Resources Limited (**ASX: RFV**) hereby requests a suspension of trading of the Company's ordinary shares from the ASX effective from the end of trading on 18 June 2012.

In accordance with Listing Rule 17.2 the Company advises:

1. The Suspension is required to prevent further trading in the Company's shares prior to a decision of the Federal Court to approve or disapprove 3 schemes of arrangement that will be voted on by the Company's securities holders on 18 June 2012;
2. The Company expects the suspension to last until the earliest of the following events:
  - (a) If any of the 3 schemes of arrangement are not approved by each of the meetings of the Company's securities holders on 18 June 2012: until the opening of trading on 19 June 2012;
  - (b) If any of the 3 schemes of arrangement are not approved by the Federal Court at the second scheme hearing to be held on 20 June 2012: until close of trading on 20 June 2012; or
  - (c) If the 3 schemes of arrangement are approved by the relevant securities holders and by the Federal Court:
    - (i) the Company intends to lodge a request with ASX on 21 June 2012 asking that ASX end the quotation of the Company's ordinary shares and remove the Company from the official list; and
    - (ii) the Company expects to be removed from the official list prior to 29 June 2012, and

the suspension is expected to last until the quotation of the Company's ordinary shares on the ASX is ended.

3. The company is not aware of any reason why the suspension should not be granted; and
4. The Company is not aware of any other information required to be disclosed to the market in relation to the suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Rowan Caren'.

**Rowan Caren**  
Company Secretary