

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Rialto Energy Limited

ACN/ARSN _____

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on 24 / Aug/2012

The previous notice was given to the company on 15/ Aug /2012

The previous notice was dated 15/ Aug / 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	47,960,030	7.02%	40,340,257	5.91%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	See Appendix	6,434,931 Ordinary Shares	6,434,931
See Appendix	J.P. Morgan Investment Management Inc.	In its capacity as investment manager or in various other related capacities	See Appendix	434,615 Ordinary Shares	434,615
See Appendix	JPMorgan Asset Management (Taiwan) Limited	In its capacity as investment manager or in various other related capacities	See Appendix	523,400 Ordinary Shares	523,400
See Appendix	JPMorgan Chase Bank, National Association	In its capacity as investment manager or in various other related capacities	See Appendix	64,601 Ordinary Shares	64,601
See Appendix	China International Fund Management	In its capacity as investment manager or in various other related capacities	See Appendix	162,226 Ordinary Shares	162,226

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Rialto Energy Limited (ISIN AU000000RIA0)										-----Asset Management-----					Appendix
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% owned	JPMAM					Total	
									JPMAM (UK)	JPMIMI	JPMCB	CIFM	(TWN)		
Balance as at 14 Aug 2012						47,960,030	682,929,992	7.02%	45,376,676	492,467	1,612,867	73,200	404,820	49,588,667	
17-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(560,815)	47,399,215	682,929,992	6.94%	(560,815)	-	-	-	-	(560,815)	
17-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(480,699)	46,918,516	682,929,992	6.87%	(480,699)	-	-	-	-	(480,699)	
17-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(2,350)	46,916,166	682,929,992	6.87%	(2,350)	-	-	-	-	(2,350)	
17-Aug-12	JPMCB	Sell	0.18	AUD	(19,548)	46,896,618	682,929,992	6.87%	-	-	(19,548)	-	-	(19,548)	
17-Aug-12	JPMIMI	Sell	0.18	AUD	(78,586)	46,818,032	682,929,992	6.86%	-	(78,586)	-	-	-	(78,586)	
17-Aug-12	JPMIMI	Sell	0.18	AUD	(52,930)	46,765,102	682,929,992	6.85%	-	(52,930)	-	-	-	(52,930)	
17-Aug-12	CIFM	Sell	0.18	AUD	(36,035)	46,729,067	682,929,992	6.84%	-	-	-	-	(36,035)	-	
20-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(310,728)	46,418,339	682,929,992	6.80%	(310,728)	-	-	-	-	(310,728)	
20-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(266,338)	46,152,001	682,929,992	6.76%	(266,338)	-	-	-	-	(266,338)	
20-Aug-12	JPMAM (UK)	Sell	0.18	AUD	(1,302)	46,150,699	682,929,992	6.76%	(1,302)	-	-	-	-	(1,302)	
20-Aug-12	JPMCB	Sell	0.18	AUD	(10,831)	46,139,868	682,929,992	6.76%	-	-	(10,831)	-	-	(10,831)	
20-Aug-12	JPMIMI	Sell	0.18	AUD	(43,541)	46,096,327	682,929,992	6.75%	-	(43,541)	-	-	-	(43,541)	
20-Aug-12	JPMIMI	Sell	0.18	AUD	(29,327)	46,067,000	682,929,992	6.75%	-	(29,327)	-	-	-	(29,327)	
21-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(46,126)	46,020,874	682,929,992	6.74%	(46,126)	-	-	-	-	(46,126)	
21-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(39,536)	45,981,338	682,929,992	6.73%	(39,536)	-	-	-	-	(39,536)	
21-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(140,257)	45,841,081	682,929,992	6.71%	(140,257)	-	-	-	-	(140,257)	
21-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(193)	45,840,888	682,929,992	6.71%	(193)	-	-	-	-	(193)	
21-Aug-12	JPMCB	Sell	0.17	AUD	(1,608)	45,839,280	682,929,992	6.71%	-	-	(1,608)	-	-	(1,608)	
21-Aug-12	JPMIMI	Sell	0.17	AUD	(6,464)	45,832,816	682,929,992	6.71%	-	(6,464)	-	-	-	(6,464)	
21-Aug-12	JPMIMI	Sell	0.17	AUD	(4,353)	45,828,463	682,929,992	6.71%	-	(4,353)	-	-	-	(4,353)	
21-Aug-12	CIFM	Sell	0.17	AUD	(33,518)	45,794,945	682,929,992	6.71%	-	-	-	-	(33,518)	-	
22-Aug-12	JPMAM (UK)	Sell	0.16	AUD	(370,982)	45,423,963	682,929,992	6.65%	(370,982)	-	-	-	-	(370,982)	
22-Aug-12	JPMAM (UK)	Sell	0.16	AUD	(317,985)	45,105,978	682,929,992	6.60%	(317,985)	-	-	-	-	(317,985)	
22-Aug-12	JPMAM (UK)	Sell	0.16	AUD	(1,128,070)	43,977,908	682,929,992	6.44%	(1,128,070)	-	-	-	-	(1,128,070)	
22-Aug-12	JPMAM (UK)	Sell	0.16	AUD	(1,555)	43,976,353	682,929,992	6.44%	(1,555)	-	-	-	-	(1,555)	
22-Aug-12	JPMCB	Sell	0.16	AUD	(12,931)	43,963,422	682,929,992	6.44%	-	-	(12,931)	-	-	(12,931)	
22-Aug-12	JPMIMI	Sell	0.16	AUD	(51,984)	43,911,438	682,929,992	6.43%	-	(51,984)	-	-	-	(51,984)	
22-Aug-12	JPMIMI	Sell	0.16	AUD	(35,014)	43,876,424	682,929,992	6.42%	-	(35,014)	-	-	-	(35,014)	
22-Aug-12	CIFM	Sell	0.16	AUD	(66,482)	43,809,942	682,929,992	6.41%	-	-	-	-	(66,482)	-	
22-Aug-12	JPMAM (TWN)	Sell	0.16	AUD	(200,000)	43,609,942	682,929,992	6.39%	-	-	(200,000)	-	-	(200,000)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(258,544)	43,351,398	682,929,992	6.35%	(258,544)	-	-	-	-	(258,544)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(16,058)	43,335,340	682,929,992	6.35%	(16,058)	-	-	-	-	(16,058)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(221,609)	43,113,731	682,929,992	6.31%	(221,609)	-	-	-	-	(221,609)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(13,764)	43,099,967	682,929,992	6.31%	(13,764)	-	-	-	-	(13,764)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(786,172)	42,313,795	682,929,992	6.20%	(786,172)	-	-	-	-	(786,172)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(48,828)	42,264,967	682,929,992	6.19%	(48,828)	-	-	-	-	(48,828)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(1,084)	42,263,883	682,929,992	6.19%	(1,084)	-	-	-	-	(1,084)	
23-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(67)	42,263,816	682,929,992	6.19%	(67)	-	-	-	-	(67)	
23-Aug-12	JPMCB	Sell	0.17	AUD	(9,012)	42,254,804	682,929,992	6.19%	-	-	(9,012)	-	-	(9,012)	
23-Aug-12	JPMCB	Sell	0.17	AUD	(560)	42,254,244	682,929,992	6.19%	-	-	(560)	-	-	(560)	
23-Aug-12	JPMIMI	Sell	0.17	AUD	(36,229)	42,218,015	682,929,992	6.18%	-	(36,229)	-	-	-	(36,229)	
23-Aug-12	JPMIMI	Sell	0.17	AUD	(2,250)	42,215,765	682,929,992	6.18%	-	(2,250)	-	-	-	(2,250)	
23-Aug-12	JPMIMI	Sell	0.17	AUD	(24,401)	42,191,364	682,929,992	6.18%	-	(24,401)	-	-	-	(24,401)	
23-Aug-12	JPMIMI	Sell	0.17	AUD	(1,516)	42,189,848	682,929,992	6.18%	-	(1,516)	-	-	-	(1,516)	
23-Aug-12	JPMAM (TWN)	Sell	0.17	AUD	(148,400)	42,041,448	682,929,992	6.16%	-	-	(148,400)	-	-	(148,400)	
24-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(290,053)	41,751,395	682,929,992	6.11%	(290,053)	-	-	-	-	(290,053)	
24-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(248,616)	41,502,779	682,929,992	6.08%	(248,616)	-	-	-	-	(248,616)	
24-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(881,985)	40,620,794	682,929,992	5.95%	(881,985)	-	-	-	-	(881,985)	
24-Aug-12	JPMAM (UK)	Sell	0.17	AUD	(1,215)	40,619,579	682,929,992	5.95%	(1,215)	-	-	-	-	(1,215)	
24-Aug-12	JPMCB	Sell	0.17	AUD	(10,111)	40,609,468	682,929,992	5.95%	-	-	(10,111)	-	-	(10,111)	
24-Aug-12	JPMIMI	Sell	0.17	AUD	(40,644)	40,568,824	682,929,992	5.94%	-	(40,644)	-	-	-	(40,644)	
24-Aug-12	JPMIMI	Sell	0.17	AUD	(27,376)	40,541,448	682,929,992	5.94%	-	(27,376)	-	-	-	(27,376)	
24-Aug-12	CIFM	Sell	0.17	AUD	(26,191)	40,515,257	682,929,992	5.93%	-	-	-	-	(26,191)	-	
24-Aug-12	JPMAM (TWN)	Sell	0.17	AUD	(175,000)	40,340,257	682,929,992	5.91%	-	-	(175,000)	-	-	(175,000)	
Balance as at 24 Aug 2012						40,340,257	682,929,992	5.91%	38,941,745	57,852	1,089,467	8,599	242,594	40,340,257	
"JPMAM (UK)" = JPMorgan Asset Management (UK) Limited															
"JPMIMI" = J.P. Morgan Investment Management Inc															
"JPMCB" = JPMorgan Chase Bank, National Association															
"CIFM" = China International Fund Management															
"JPMAM (TWN)" = JPMorgan Asset Management (Taiwan) Limited															