



**Rialto Energy Limited**

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**3 August 2012**

**To:** Company Announcements Office  
ASX Limited, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000



**ASX and AIM Code: RIA**

**Rialto Energy Ltd  
("Rialto" or the "Company")**

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 3 August 2012 Rialto Energy Limited (ASX: RIA and AIM: RIA) issued 912,500 fully paid ordinary shares issued to Company staff pursuant to the conversion of Performance Rights under the Rialto Energy Limited Performance Rights Plan

The Company notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) this notice is given under section 708A(5)(e) of the Act;
- (b) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jeff Schrull".

**Jeff Schrull  
Managing Director**