

# Robe Australia Ltd

(to be renamed Mongolian Resources Ltd)

(ROB) – ASX



Robe Australia Ltd (Robe) has executed a Share Purchase Agreement with Kumai Energy Limited (Kumai) to purchase all of the assets of Kumai. Kumai has been operating in Mongolia for over 2 years. The company has acquired a 70% interest in Khangii Prospecting LLC with 4 prospective licenses in the portfolio. The Robe Prospectus provides investors with an exciting opportunity to become involved with one of the most prospective coal regions in the world - Mongolia. The Robe strategy is to secure, explore and develop quality projects with the view to enhance shareholder growth.



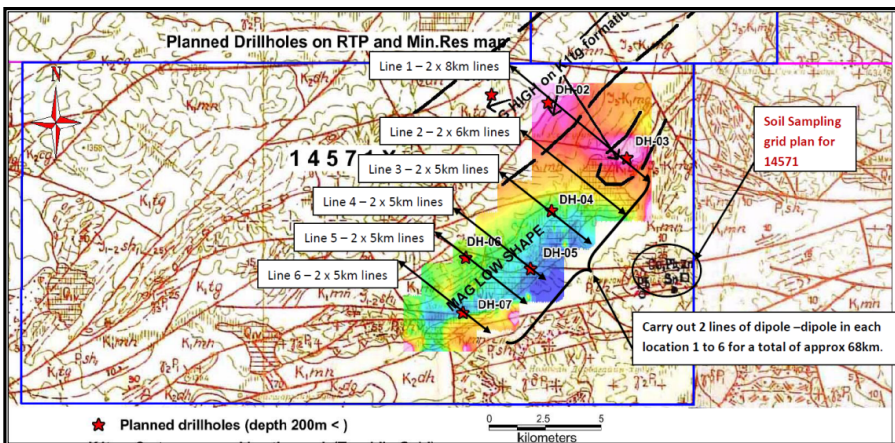
**The company was established by mining professionals with an aim to develop high quality producing coal mines in one of the most prospective coal regions in the world; Mongolia. The company is run by proven industry professionals with extensive experience and industry contacts.**

Robe is seeking to raise \$3.5 million through an offer of 17,500,000 Shares at an issue price of \$0.20 per Share (Issue Price).

**CPS Securities have been appointed as corporate manager and lead broker. They can be contacted on email at [jason@cpssecurities.com.au](mailto:jason@cpssecurities.com.au).**

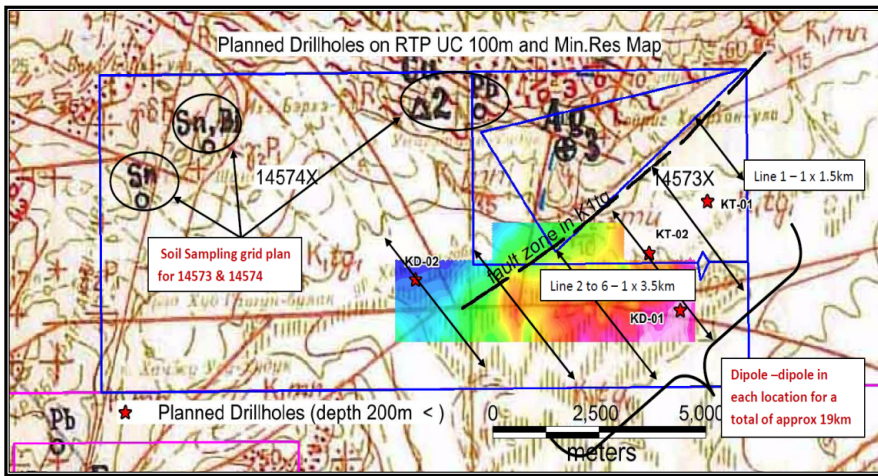
Data collected from geophysical surveys conducted in 2011-12 has been processed, and hole locations have been selected for a proposed drilling program. This program will recommence field operations in the 2013 year.

## Concessions



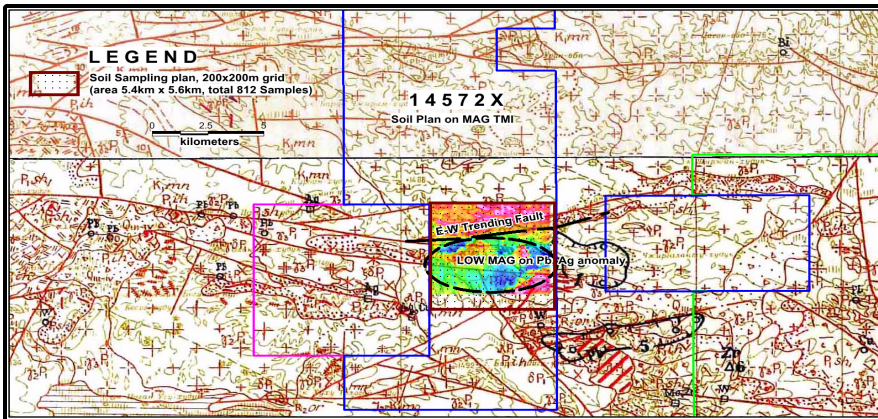
### Khangii Saikhan - 14571X

- Covers 44,444 hectares (444.4 km<sup>2</sup>)
- Located in the Ongin gol and Ikh Bogd Coal Basin.
- Exploration potential appears to be very good for coal -measures of similar age to the nearby Saikhan Ovoo coal mine.
- Drilling program for 2013 is budgeted at a minimum 1,600 metres of HQ diamond drilling, borehole logging and sample analysis.



## Khangii Tevshiiin – 14573X 14574X

- Combined project area is 8,986 hectares (89.9 km<sup>2</sup>). Project area is situated between two existing established coal mines.
- Exploration potential appears to be very good. Coal measures are of similar age to the nearby Tevshin Govic coal mine.
- Concession is located in the East Mongolian Coal Zone (EMCZ) with estimated coal resources of 108.3 Gt.
- Drilling program for 2013 is budgeted at a minimum 1,500 metres of HQ diamond drilling, borehole logging and sample analysis.
- Kumai intends to conduct an extensive geophysical magnetic survey to cover the balance of the project area in the 2013 exploration season. Results of this survey will identify further drilling targets.



## Khangii Altangobi – 14572X

- Concession area is 17,991 hectares (179.9 km<sup>2</sup>).
- Completed a geophysical magnetic survey on the Khangii Altangobi concession in 2011 for orientation purposes and to aid in proofing of the historical geological interpretation. The results have been used to formulate a regional geochemical soils sampling program of in excess of 1,100 samples and multi-element analysis.
- Kumai may follow up positive results from the geochemical soils sampling program with a drilling program

# IPO Timetable

### DATE OF PROSPECTUS

11 December 2012

### Closing Date

18 February 2013 5.00pm AEST

### Allotment of Shares and Despatch of Holding Statements

4 March 2013

### Quotation of Shares on ASX

11 March 2013



# Capital Structure

## OPTIONS SHARES

	NUMBER	POST OFFER %
Share on issue Post Consolidation	11,406,960	17.9%
Shares issued for acquisition of Kumai	24,666,670	38.7 %
Shares to be issued pursuant to the Offer	17,500,000	27.4%
Shares to be issued to CPS as a success fee on completion of the Company's proposed ASX listing pursuant to this Prospectus	10,198,551	16%
<b>Total Shares on issue</b>	<b>63,772,181</b>	<b>100%</b>
Listed options on issue Post Consolidation	7,054,714	14.8%
Listed options to be issued pursuant to the Offer	17,500,000	36.7 %
Unlisted Key Management Options & Options to be issues to CPS as a success fee on completion of the Company's proposed ASX listing	23,198,551	48.5%
<b>Total Options on issue</b>	<b>47,753,265</b>	<b>100%</b>

Craig McGuckin	Executive Director	craig.mcguckin@kumai-energy.com	M: +61 408 090 031
Peter Youd	Executive Director	peter.youd@kumai-energy.com	M: +61 400 556 471

# Directors

## Peter Reilly- Non-Executive Chairman

Former Managing Director of Ausdoc Group Limited.  
35 years of commercial experience, holds a Bachelor of Business (Accounting).  
Non-Executive Director of Marbletrend Group Limited.

## Craig Robert McGuckin – Executive Director

Dip. Minsurv Class 1, Dip Surfmin  
Craig McGuckin is a qualified mining professional with 34 years experience in the mining, drilling and petroleum industries. He has held senior positions including Senior Planning Engineer, Mine Manager and Managing Director of private and publicly listed companies. Mr McGuckin was formerly a founding Executive Director of Rheochem Plc (now Lochard Energy Group Plc), which is quoted on the Alternative Investment Market of the London Stock Exchange and listed on the ASX.

## Peter Richard Youd – Executive Director and Chief Financial Officer

B Bus (Accounting), AICA  
Peter Youd is a Chartered Accountant with extensive experience within the resources, oil and gas services, financial services and e-business industries. For the last 25 years, Mr Youd has held a number of senior management positions and directorships for publicly listed and private companies in Australia and overseas.

## Khangi Prospecting LLC

Usukhbayar “Usukho” Gombo – Executive Director  
Usukho has worked as a geological engineer in France-Mongolian Joint Exploration Projects. He was employed with Cameco Gold Co Ltd. and Centerra Gold Mongolia Co Ltd. as a Senior Geologist and has since founded his own exploration and drilling company Lunda LLC. Ushukho has also worked on epithermal gold deposits on Carlin trend and copper-gold porphyry deposits in Nevada USA.



### DISCLAIMER

*This document has been prepared by Robe Australia Limited (“Robe”) to provide an overview to interested analysts / investors and is being provided for the sole purpose of providing preliminary background information to enable recipients to review the business activities of Robe. This presentation is thus by its nature limited in scope and is not intended to provide all available information regarding Kumai.*

*This presentation is not intended as and shall not constitute an offer, invitation, solicitation, or recommendation with respect to the purchase or sale of any securities in any jurisdiction and should not be relied upon as a representation of any matter that a potential investor should consider in evaluating Kumai.*