

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ROC OIL COMPANY LIMITED
ABN	32 075 965 856

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alan Scott Linn
Date of last notice	27 February 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Alan Scott Linn
Date of change	1 May 2012
No. of securities held prior to change	100,000 Ordinary Shares 550,000 Executive Options 3,370,000 Performance Based Rights
Class	Ordinary Fully Paid Shares
Number acquired	48,000 Ordinary Fully Paid Shares
Number disposed	72,000 Performance Based Rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Issue of 48,000 ordinary fully paid shares as a result of vesting of 48,000 Performance Based Rights granted on 29 March 2010 pursuant to ROC's Long Term Incentive Plan. Share price at close on 1 May 2012 was \$0.405. Lapsing of 72,000 Performance Based Rights granted on 29 March 2010 pursuant to ROC's Long Term Incentive Plan.

+ See chapter 19 for defined terms.

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No. of securities held after change	148,000 Ordinary Shares 550,000 Executive Options 3,250,000 Performance Based Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of 48,000 ordinary fully paid shares as a result of vesting of 48,000 Performance Based Rights and lapsing of 72,000 Performance Based Rights granted on 29 March 2010 pursuant to Roc Oil Company Limited's Long Term Incentive Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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