

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ROC OIL COMPANY LIMITED
ABN	32 075 965 856

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew John Love
Date of last notice	29 August 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Estate of David James Love - Executor Love Superannuation Pty Ltd - Director
Date of change	28 February 2012
No. of securities held prior to change	134,996 – Tangarr Pty Ltd as Trustee For Love Family Trust – Director 454,525 – Love Superannuation Pty Ltd- Director 40,000 – Executor of the Estate of David James Love
Class	Ordinary Fully Paid Shares
Number acquired	100,000
Number disposed	40,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Purchase of 100,000 shares by Love Superannuation Pty Ltd at an average price of A\$0.42 per ordinary share for total consideration of A\$42,000. Sale of 40,000 shares as Executor of the Estate of David James Love at an average price of A\$0.40 per ordinary share for total consideration of A\$16,000.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	134,996 – Tangarr Pty Ltd as Trustee For Love Family Trust – Director 554,525 – Love Superannuation Pty Ltd- Director
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase of 100,000 shares by Love Superannuation Pty Limited. On-market sale of 40,000 shares held by Andrew John Love as Executor of the Estate of David James Love.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.