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30 November 2012

ASX Announcement

The Manager
Market Announcements Platform
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Annual General Meeting

Red October Resources Limited (**Company**) advises that all resolutions put to shareholders at today's Annual General Meeting were carried.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the proxies in respect to the resolutions set out below.

The total number of proxy votes exercisable by proxies validly appointed was 7,025,250 shares in the Company.

Resolution 1 – Adoption of Remuneration Report

Resolution 1 was carried on a show of hands. A summary of valid proxy votes received is as follows:

In Favour	Against	Abstention	Proxy's discretion
5,842,750	10,000	250,000	922,500

Resolution 2 – Re-election of Director – Mr Jeremy Bond

Resolution 2 was carried on a show of hands. A summary of valid proxy votes received is as follows:

In Favour	Against	Abstention	Proxy's discretion
6,092,750	Nil	10,000	922,500

Resolution 3 – Re-election of Director – Mr Benjamin Bussell

Resolution 3 was carried on a poll. A summary of voting on the Poll is as follows:

In Favour	Against	Total
16,892,750	4,250,000	21,142,750

A summary of valid proxy votes received is as follows:

In Favour	Against	Abstention	Proxy's discretion
1,842,750	4,250,000	10,000	7,025,250

Resolution 4 – Re-election of Director – Dr Saliba Sassine

Resolution 4 was carried on a poll. A summary of voting on the Poll is as follows:

In Favour	Against	Total
16,892,750	4,250,000	21,142,750

A summary of valid proxy votes received is as follows:

In Favour	Against	Abstention	Proxy's discretion
1,842,750	4,250,000	10,000	7,025,250

Resolution 5 – Issue of Shares on Conversion of Convertible Notes

Resolution 5 was carried on a show of hands. A summary of valid proxy votes received as follows:

In Favour	Against	Abstention	Proxy's discretion
6,082,750	20,000	Nil	922,500

Resolution 6 – Issue of shares to a Related Party on Conversion of Convertible Notes

Resolution 6 was carried on a show of hands. A summary of valid proxy votes received as follows:

In Favour	Against	Abstention	Proxy's discretion
6,082,750	20,000	Nil	922,500

Resolution 7 – Issue of Consideration Shares and Acquisition of a Substantial Asset from a Substantial Holder

Resolution 7 was carried on a show of hands. A summary of valid proxy votes received as follows:

In Favour	Against	Abstention	Proxy's discretion
6,070,250	32,500	Nil	922,500

Resolution 8 – Change of Company Name

Resolution 8 was carried on a show of hands. A summary of valid proxy votes received as follows:

In Favour	Against	Abstention	Proxy's discretion
6,092,750	10,000	Nil	922,500

Resolution 9 – Appointment of Auditor

Resolution 9 was carried on a show of hands. A summary of valid proxy votes received as follows:

In Favour	Against	Abstention	Proxy's discretion
6,092,750	10,000	Nil	922,500

Yours faithfully

Red October Resources Limited

Matthew Foy
Company Secretary